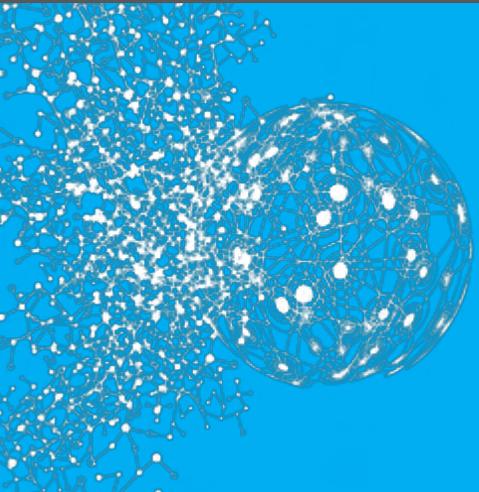


PHARMA SERVICES > DEVELOPMENT:

PATIENT ACCESS ORGANIZATIONS



Market Map

Published June 30, 2025

industry**GENOME**[®]

in collaboration with

CROSSTREE |  **wcg**[™]



Copyright Notice

This report is copyright 2025 by industryGENOME® and is exclusively licensed for individual (user-based) subscriptions. Violation of this license or copyright may subject the individual to personal liability claims, and may further subject the individual, associated company and associated domain names to a permanent ban from industryGENOME.com

00

Contents

- 01** - Report Methodologies
- 02** - Executive Summary
- 03** - Industry Stratification
- 04** - Geo-Revenue Stratification
- 05** - Company Profiles
- 06** - Collaborator Contributions
- 07** - Upcoming Market Maps

01

Report Methodologies

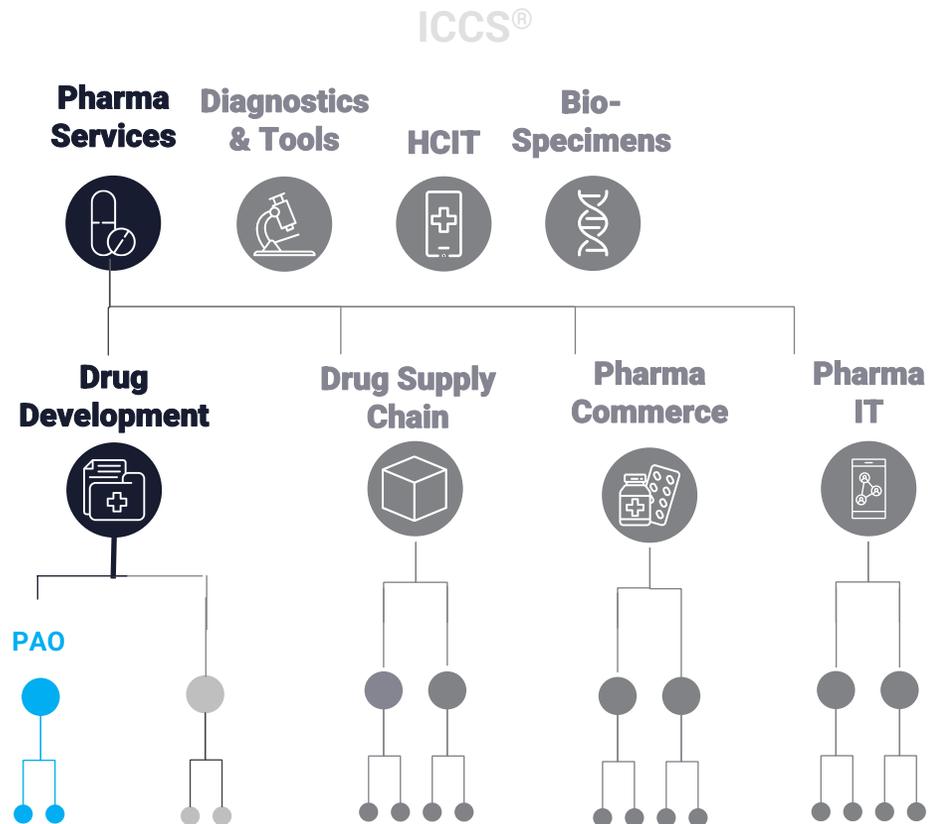
The background image shows a chalkboard filled with mathematical derivations and graphs. The formulas include:

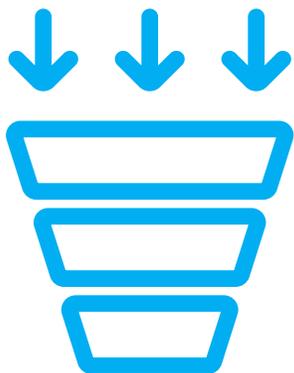
- $$\sqrt{\sum_{t=2}^n (y_t - \bar{y}_1)^2} \cdot \sum_{t=2}^n (y_{t-1} - \bar{y}_2)$$
- $$\tilde{G}^2(\varepsilon) = \tilde{S}^2(\varepsilon) = \frac{\sum_{i=1}^n e_i^2}{n-2n} \cdot (1) y_x * \frac{\sum y}{\sum x}$$
- $$\bar{y}_1 = \frac{\sum_{t=2}^n y_t}{n-1}; \bar{y}_2 = \frac{\sum_{t=2}^n y_{t-1}}{n-1}$$
- $$\varepsilon_{ex} = \frac{dQ_{ex}}{de} \cdot \frac{e}{Q_{ex}}; \varepsilon_{im} = \frac{dQ_{im}}{de} \cdot \frac{e}{Q_{im}} \cdot \sqrt{\frac{q-3}{8/5}}$$
- $$NE(e) = Q_{ex}(e) - eQ_{im}(e)$$
- $$\Delta NE = \frac{dQ_{ex}}{de} \Delta e - e \frac{dQ_{im}}{de} \Delta e - eQ_{im}, (4)$$
- $$B(a, b) = \int_0^1 (1-x)^{b-1} d\frac{x^a}{a} = \beta_{yx} = r \frac{1}{56} (7 + \sqrt{7(-5 + 4\sqrt{2})})$$
- $$= \frac{x^2(1-x)^{b-1}}{a} \Big|_0^1 + \frac{b-1}{a} \int_0^1 x^a (1-x)^{b-2} dx = f(x) = \frac{a_0}{2} + \sum_{n=1}^{\infty} (a_n \cos n x)$$
- $$= \frac{b-1}{a} \int_0^1 x^{a-1} (1-x)^{b-2} dx - \frac{b-1}{a} \int_0^1 x^{a-1} (1-x)^{b-1} dx =$$
- $$= \frac{b-1}{a} B(a, b-1) - \frac{b-1}{a} B(a, b), r(\nabla x_f, \nabla y_f) =$$
- $$B(a, b) = \frac{b-1}{a+b-1} B(a, b-1) = r \frac{\sum y}{\sum x}$$

There are also two graphs: one showing a sine wave with x-axis labels $0, \frac{\pi}{4}, \frac{\pi}{2}, \frac{3\pi}{4}$ and y-axis label $-x$; and another showing a curve with x-axis labels $\frac{3\pi}{4}, \pi$.

Industry Capabilities Classification Standard (ICCS®)

Clinical Trial PAO
Market Map

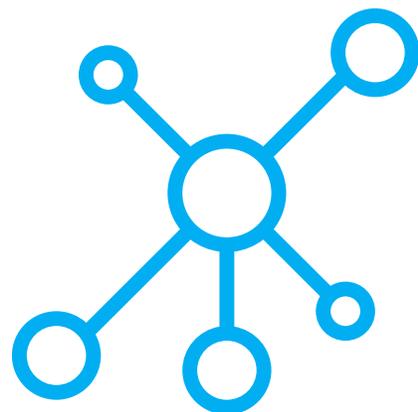




company intake

Company websites, related databases, employment databases, public records, and professional and social media are ingested into a data lake. This information creates a 'data blob' for large data analysis of each profiled company.

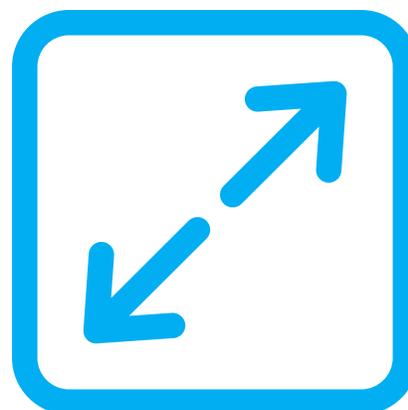




company capabilities

The ICCS® has fine-tuned definitions and inclusion criteria for each of its industry leaf node capabilities. Company ICCS® capabilities are determined using a supervised AI model.





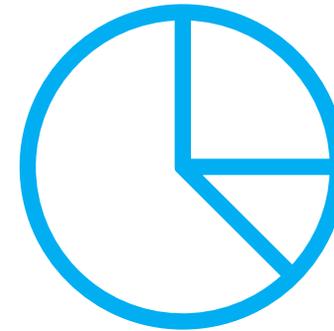
size prediction

industryGENOME® uses a size (revenue and employee) prediction model based on a combination of company-specific ICCS® capabilities, public data, inference data, and deep-learning-based algorithms.



industry and geo-stratification

Once company revenue is predicted, it is stratified (allocated) across both company capabilities (based on capabilities confidence scores, 'data intensity', and employee roles) and geographies (based on facilities location density, and employee roles and location density).



industry profiles

Once all companies in an ICCS[®] industry have been identified, profiled and stratified, industryGENOME[®] is able to produce a comprehensive *bottom-up*, total market industry analysis with unprecedented accuracy and fidelity.





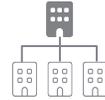
Branch Node

A branch node is any ICCS® industry capability that has child industry nodes.



Leaf Node

Leaf nodes are industry nodes that have no children and represent the most granular ICCS® industry capability definition.



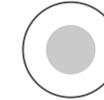
Parent Company

A Parent Company is any independent company with children. An ultimate parent company has no parent.



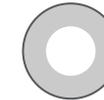
Subsidiary

Irrespective of its legal structure, a subsidiary is an entity that operates independently from its parent (e.g., its own brand), with a website and social media profile separate and distinct from its parent.



Core Revenue

Core revenue is revenue directly generated by the parent entity, which does not include any revenue generated at a subsidiary entity.



Subsidiary Revenue

Subsidiary revenue is revenue generated indirectly by a subsidiary entity.

02 Executive Summary





A Unified Solution That Reduces Study Timelines by up to **20%**

- › Reduce Risk
- › Improve Decision Making
- › Accelerate Study Progress



Study Accelerator

wcgclinical.com/study-accelerator

NO. 1 ADVISOR FOR PAO M&A TRANSACTIONS*

Crosstree's dedicated Patient Access Team consistently closes more PAO M&A transactions globally than any other firm, including 11 since 2022.

Learn more at crosstreecapital.com/deals



* Based on the number of announced global transactions

CROSSTREE

Clinical Trial PAO Industry Taxonomy

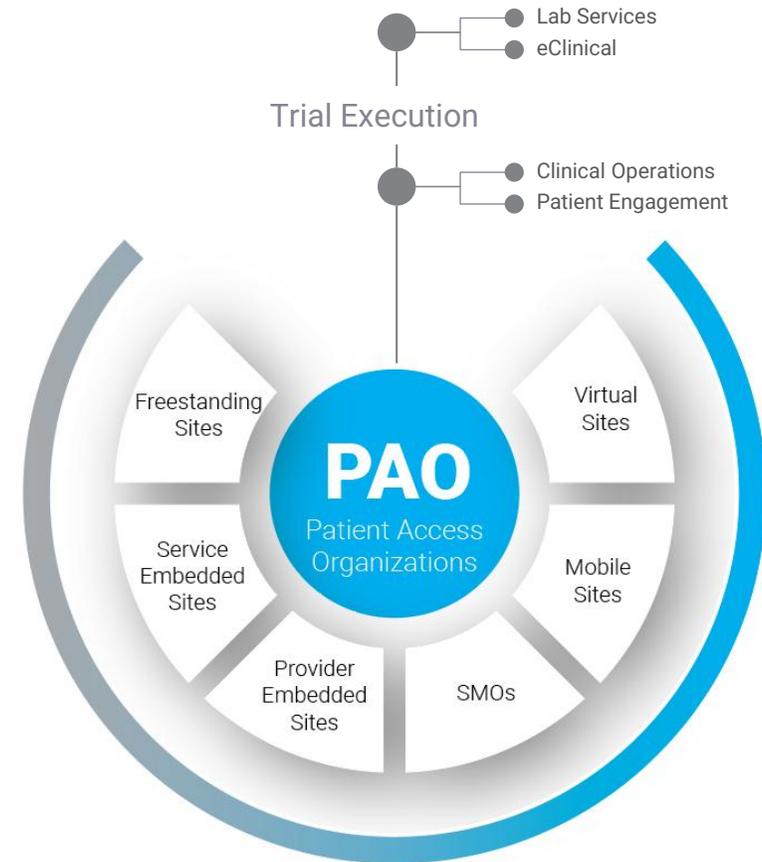
Clinical Trial PAO Market Map

Economy > Health Sciences > Life Sciences > Pharmaceuticals > Pharma Solutions > Drug Development

Clinical Trial Patient Access Organizations (PAO) are a part of clinical trial execution services. The branch node is an 8th-level branch within the ICCS® and it has 6 child nodes, all of which are leaf nodes.

The parent node of the Clinical Trial PAO branch is trial execution. It has two sibling nodes: Clinical Operations and Patient Engagement.

Click [here](#) to view the Clinical Trial PAO Node Profile on industryGENOME.com, or click [here](#) to view the node in the industry graph browser.



15



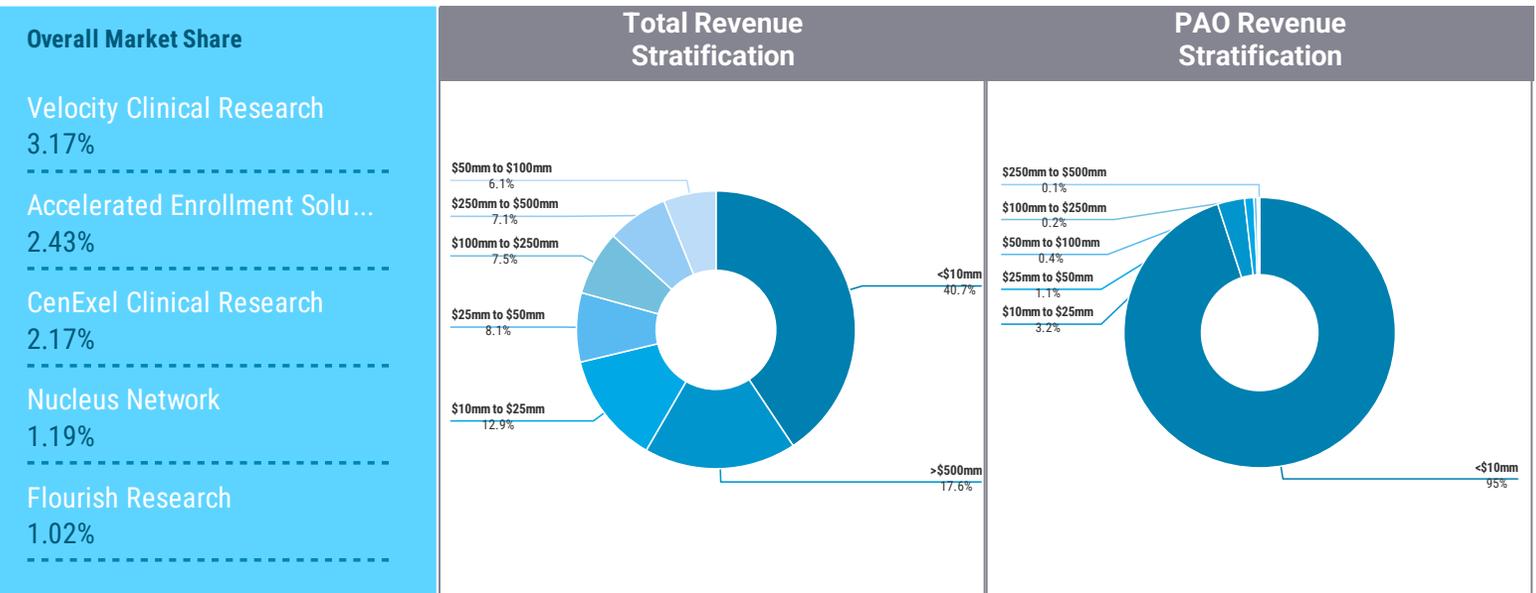
Patient Access Organizations

Patient Access Organizations facilitate the collection of clinical trial data from human patients. This is performed by conducting patient visits either in person or virtually, and includes the gathering of medical information, patient observations, patient reported data, or sensor reported data. The data from these trials are then used by sponsors to seek regulatory approval.

Key Statistics:

Total Company Revenue	Total Market Size	Businesses	Estimated Employees	Leaf Nodes
\$1.22T	\$14.95bn	2,616	61,510	6

Node Type	Branch
Node Depth	8
Status	Mapped
Short Name	Clinical Trial PAO
Parents (1)	Clinical Trial Execution
Immediate Children (6)	Freestanding, Service Embedded, Provider Embedded, SMO, Virtual, Mobile



Leaf Node Definitions

Description	Leaf Node Size	Tracked Companies	Estimated Employees	Leaf Node Market Share
<p>Freestanding Clinical Site</p> <p>Freestanding Sites are facilities that are wholly dedicated to performing clinical research and are not part of a healthcare institution. These are physical locations where drugs, medical devices, and other therapies are tested on human patients. Freestanding sites can be independent or part of a larger site network, but are distinct from embedded sites in that they are not part of a healthcare institution such as a physicians practice, hospital, [...]</p>	\$6,127M	666	19518	
<p>Mobile Clinical Site</p> <p>A Mobile Clinical Site conducts clinical trial activities using deployable or transportable units, such as specially equipped vehicles or trailers, to reach participants where they live or receive care. This approach increases accessibility and can be particularly beneficial for underserved or remote communities by bringing the study infrastructure directly to the participants.</p>	\$180M	19	378	
<p>Provider Embedded Clinical Site</p> <p>A Provider Embedded Clinical Site (PES) is a healthcare facility such as a hospital, clinic, or physician practice that conducts clinical research alongside its routine patient care. The site offers standard medical services but integrates clinical trial activities, sharing resources like staff, infrastructure, and patient populations within the same healthcare setting.</p>	\$7,063M	1872	34769	

Leaf Node Definitions

Description	Leaf Node Size	Tracked Companies	Estimated Employees	Leaf Node Market Share
<p>Service Embedded Clinical Site</p> <p>A Service Embedded Clinical Site (SES) is a specialized Patient Access Organization that integrates clinical research services and staff into an existing healthcare facility or network without being a healthcare provider itself. It supplies or manages key trial functions such as regulatory compliance, patient recruitment, data collection, and PI oversight by embedding into a provider setting. This approach leverages the healthcare [...]</p>	\$1,217M	104	2940	
<p>Site Management Organization</p> <p>A Site Management Organization (SMO) is a sales network of multiple, independently owned clinical research sites or physician practices that perform clinical trials. SMOs centralize services such as business development, patient recruitment, regulatory oversight, or site training and SOP management across their network of member sites.</p>	\$178M	50	558	
<p>Virtual Clinical Site</p> <p>A Virtual Clinical Site conducts clinical trials remotely using digital technologies, telemedicine, eConsent, and connected devices, eliminating or drastically reducing the need for participants to visit a traditional brick-and-mortar research facility. These platforms collect patient data via remote patient monitoring, electronic patient-reported outcomes (ePRO), and other decentralized methods.</p>	\$189M	30	575	

WHITEPAPER

PATIENT ACCESS ORGANIZATIONS – *An Emerging Ecosystem*

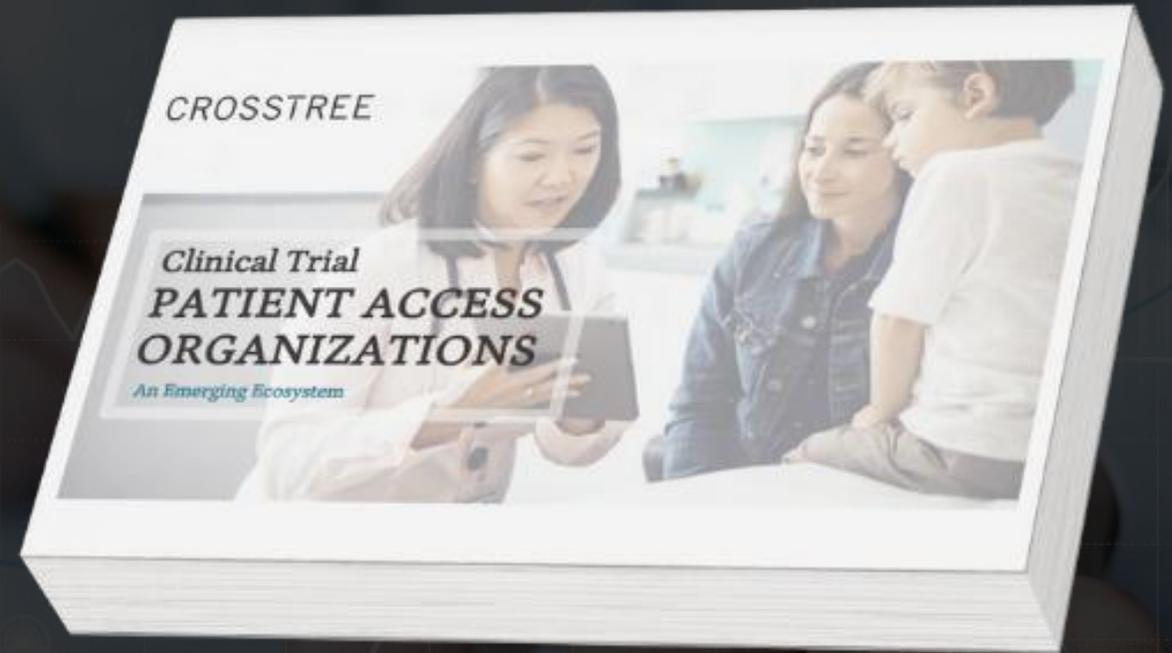
CROSSTREE

In-depth Analysis: Detailed examination of the trends and forces shaping the PAO landscape.

Actionable Insights: Practical strategies to enhance your organization's service offerings and operational efficiencies.

Expert Opinions: Perspectives from top industry leaders to inform your decision-making:

- **Carlos Orantes**, CEO of Alcanza Clinical Research
- **Mohammad Millwala**, CEO of DM Clinical Research
- **Lori T. Wright**, President & CEO of Evolution Research Group
- **Kyle Burtnett**, CEO of Headlands Research
- **E.B. McLindon**, Co-Founder & CEO of Helios Clinical Research
- **Jennifer Byrne**, Founder and CEO of Javara
- **Tomek Dąbrowski**, CEO of Pratia
- **Gail Hinkson**, CEO of Summit Clinical Research
- **Paul Evans**, President & CEO of Velocity

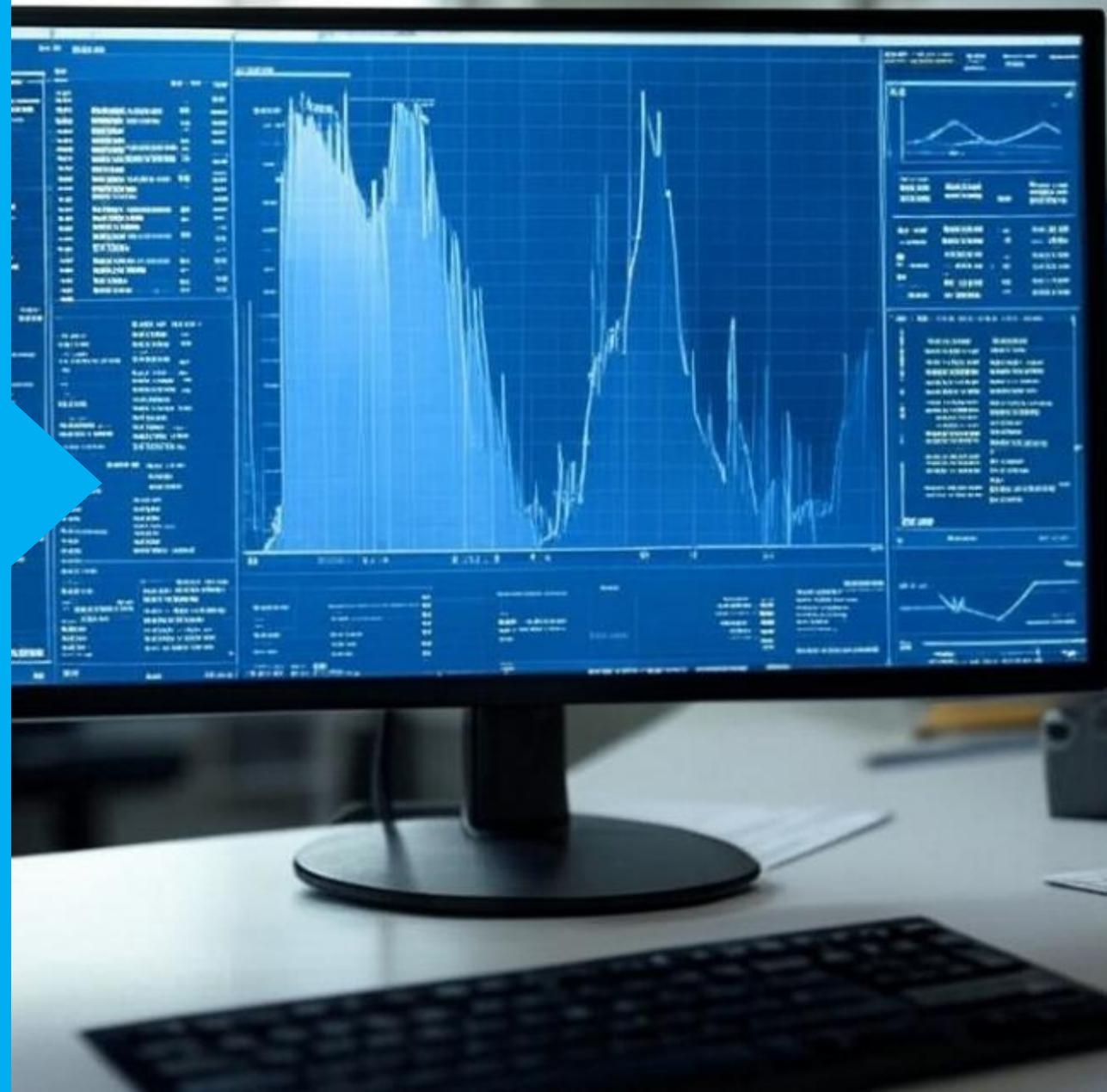


Download the White Paper:



03

Industry Stratification & Market Rank





Optimize and Simplify Your Study Planning Processes

- › Actionable Clinical Development Insights
- › Best-Fit Site Identification
- › Streamlined Site Feasibility Assessments



Total Feasibility

POWERED BY WCG CLINSPIHERE™

wgcclinical.com/total-feasibility

DEDICATED PAO TEAM SENIOR-LEVEL ADVISORY

CROSSTREE



Shane Senior
Managing Director
and Co-Founder



Completed a Series D
Capital Raise with
**INVESTOR
SYNDICATE**



Acquired by



Has acquired



Recapitalized by



Acquired by



Completed a Series D
Capital Raise with
**INVESTOR
SYNDICATE**



Acquired by



Acquired by



Acquired by

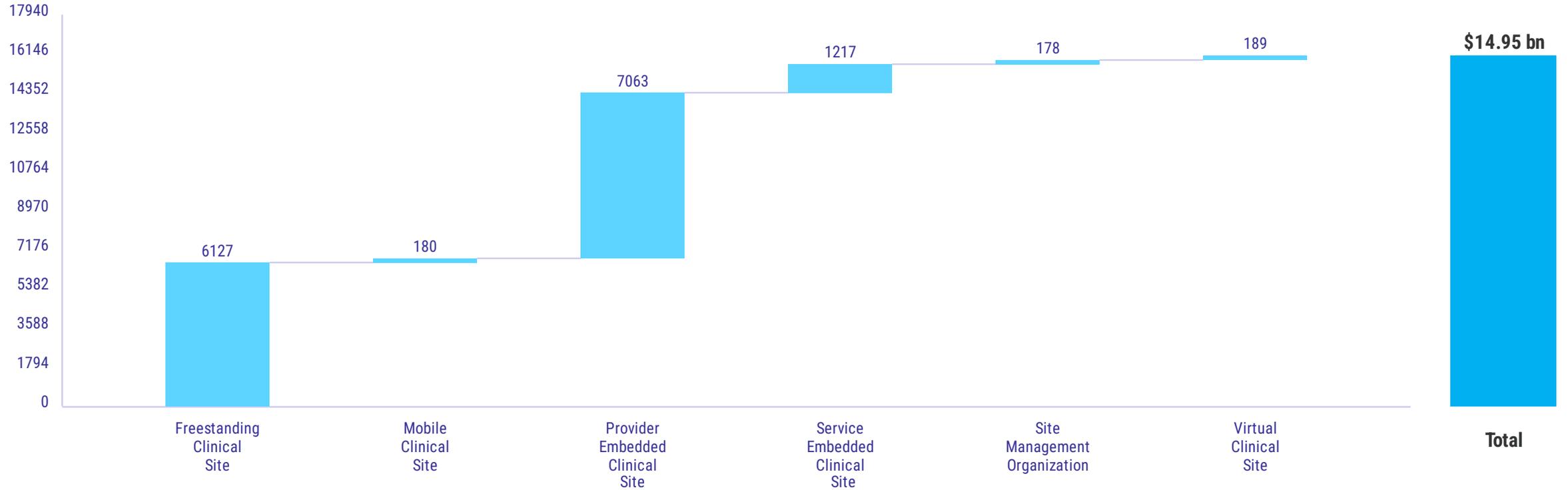


Acquired by

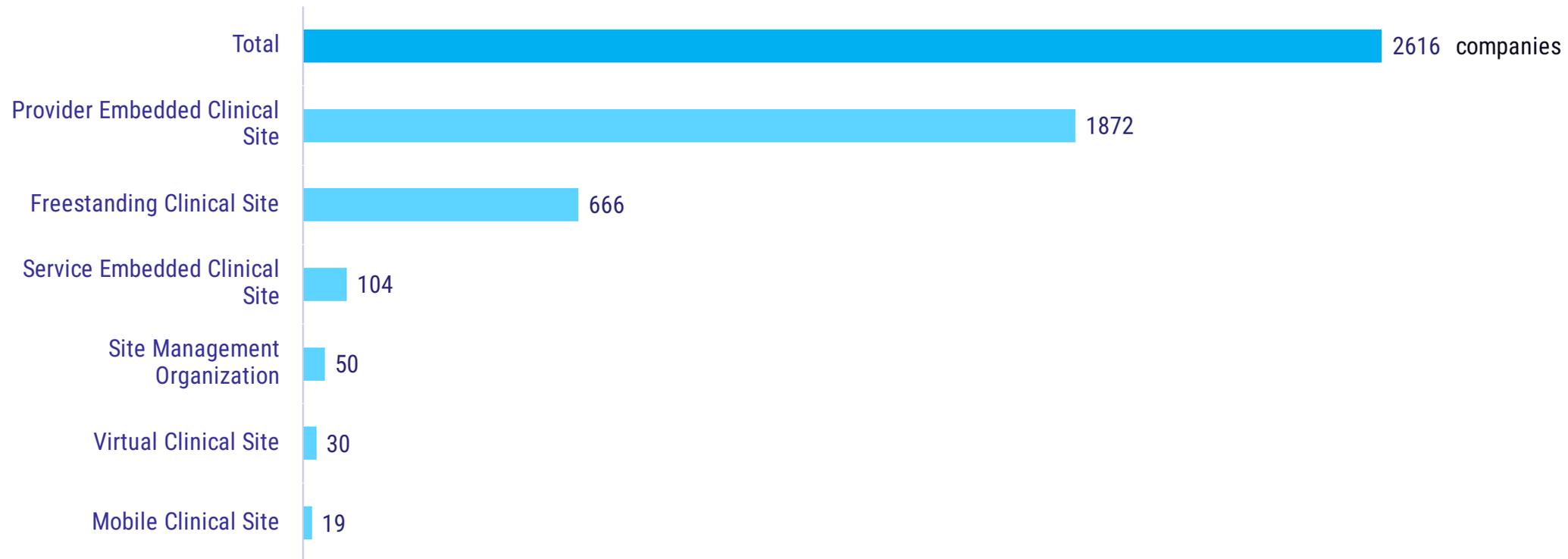


Market Bridge

Clinical Trial PAO Market Map



Number of companies in each PAO Leaf Node



Clinical Trial Patient Access Organization Revenue

Market Rank	Company	Total Company Revenue	Clinical Trial PAO Revenue							Non-Clinical Trial PAO
			Total Clinical Trial PAO	Freestanding Site	Service Embedded Site	Provider Embedded Site	SMO	Virtual Site	Mobile Site	
1	 Velocity Clinical Research	\$474.0M (100.0%)	\$474.0M (100.0%)	\$460.1M (97.1%)	\$13.9M (2.9%)	-	-	-	-	-
2	 Pharmaceutical Product Development	\$4,511.3M (100.0%)	\$404.8M (9.0%)	\$392.9M (8.7%)	-	-	-	\$11.1M (0.2%)	\$0.8M (0.0%)	\$4,106.4M (91.0%)
3	 Accelerated Enrollment Solutions	\$370.0M (100.0%)	\$362.6M (98.0%)	\$351.5M (95.0%)	-	-	-	\$11.1M (3.0%)	-	\$7.4M (2.0%)
4	 CenExel Clinical Research	\$325.0M (100.0%)	\$324.2M (99.8%)	\$324.2M (99.8%)	-	-	-	-	-	\$0.8M (0.2%)
5	 Flourish Research	\$192.6M (100.0%)	\$187.1M (97.2%)	\$140.0M (72.7%)	\$46.9M (24.4%)	\$0.2M (0.1%)	-	-	-	\$5.5M (2.8%)
6	 Nucleus Network	\$191.2M (100.0%)	\$178.1M (93.1%)	\$178.1M (93.1%)	-	-	-	-	-	\$13.1M (6.9%)
7	 IQVIA Holdings	\$15,405.0M (100.0%)	\$169.0M (1.1%)	\$67.1M (0.4%)	\$82.6M (0.5%)	-	-	\$10.5M (0.1%)	\$8.8M (0.1%)	\$15,236.0M (98.9%)
8	 Alliance for Multispecialty Research	\$153.3M (100.0%)	\$152.9M (99.7%)	\$119.3M (77.8%)	\$33.6M (21.9%)	-	-	-	-	\$0.4M (0.3%)
9	 Avacare Clinical Research Network	\$146.7M (100.0%)	\$146.7M (100.0%)	\$64.1M (43.7%)	\$82.6M (56.3%)	-	-	-	-	-
10	 Centricity Research	\$126.0M (100.0%)	\$126.0M (100.0%)	\$53.8M (42.7%)	\$72.2M (57.3%)	-	-	-	-	-

Freestanding Clinical Trial Sites

Clinical Trial PAO Market Map

Freestanding Sites are facilities that are wholly dedicated to performing clinical research and are not part of a healthcare institution. These are physical locations where drugs, medical devices, and other therapies are tested on human patients. Freestanding sites can be independent or part of a larger site network but are distinct from embedded sites in that they are not part of a healthcare institution such as a physicians practice, hospital, or academic medical center.

Node Type	Leaf
Node Depth	9
Status	Mapped
Short Name	Freestanding Site
Parents (1)	Clinical Trial PAO
Immediate Children (0)	None

Key Statistics:

Total Market Size	Businesses	Estimated Employees	Leaf Nodes
\$6.13bn	666	19,518	0

Overall Market Share

Velocity Clinical Research
7.51%

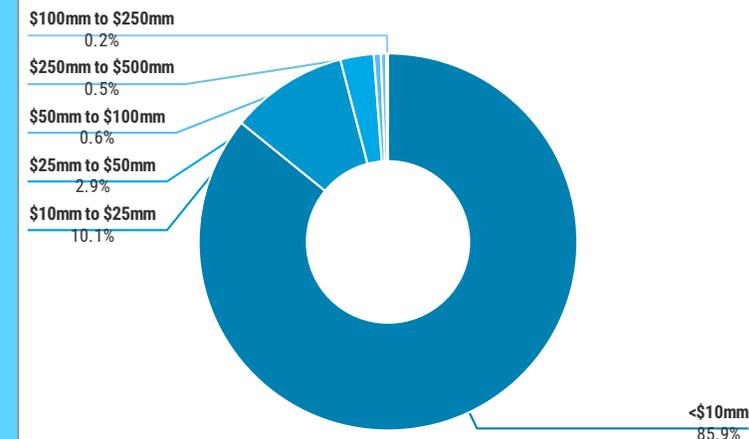
Accelerated Enrollment Solu...
5.74%

CenExel Clinical Research
5.29%

Nucleus Network
2.91%

Flourish Research
1.83%

Revenue Stratification



Freestanding Clinical Site Revenue

Market Rank	Company	Total Company Revenue	Clinical Trial PAO Revenue							Non-Clinical Trial PAO
			Total Clinical Trial PAO	Freestanding Site	Service Embedded Site	Provider Embedded Site	SMO	Virtual Site	Mobile Site	
1	 Velocity Clinical Research	\$474.0M (100.0%)	\$474.0M (100.0%)	\$460.1M (97.1%)	\$13.9M (2.9%)	-	-	-	-	-
2	 Pharmaceutical Product Development	\$4,511.3M (100.0%)	\$404.8M (9.0%)	\$392.9M (8.7%)	-	-	-	\$11.1M (0.2%)	\$0.8M (0.0%)	\$4,106.4M (91.0%)
3	 Accelerated Enrollment Solutions	\$370.0M (100.0%)	\$362.6M (98.0%)	\$351.5M (95.0%)	-	-	-	\$11.1M (3.0%)	-	\$7.4M (2.0%)
4	 CenExel Clinical Research	\$325.0M (100.0%)	\$324.2M (99.8%)	\$324.2M (99.8%)	-	-	-	-	-	\$0.8M (0.2%)
5	 Nucleus Network	\$191.2M (100.0%)	\$178.1M (93.1%)	\$178.1M (93.1%)	-	-	-	-	-	\$13.1M (6.9%)
6	 Flourish Research	\$192.6M (100.0%)	\$187.1M (97.2%)	\$140.0M (72.7%)	\$46.9M (24.4%)	\$0.2M (0.1%)	-	-	-	\$5.5M (2.8%)
7	 Alliance for Multispecialty Research	\$153.3M (100.0%)	\$152.9M (99.7%)	\$119.3M (77.8%)	\$33.6M (21.9%)	-	-	-	-	\$0.4M (0.3%)
8	 Evolution Research Group	\$105.0M (100.0%)	\$103.0M (98.1%)	\$96.8M (92.2%)	\$6.2M (5.9%)	-	-	-	-	\$2.0M (1.9%)
9	 Altasciences	\$496.1M (100.0%)	\$79.8M (16.1%)	\$79.8M (16.1%)	-	-	-	-	-	\$416.2M (83.9%)
10	 DM Clinical Research	\$105.0M (100.0%)	\$105.0M (100.0%)	\$78.7M (74.9%)	\$26.3M (25.1%)	-	-	-	-	-

Service Embedded Clinical Trial Sites

Clinical Trial PAO Market Map

A Service Embedded Clinical Site (SES) is a specialized Patient Access Organization that integrates clinical research services and staff into an existing healthcare facility or network without being a healthcare provider itself. It supplies or manages key trial functions such as regulatory compliance, patient recruitment, data collection, and PI oversight by embedding into a provider setting. This approach leverages the healthcare facility's infrastructure and patient population while the SES remains the driving force behind trial operations.

Key Statistics:

Total Market Size	Businesses	Estimated Employees	Leaf Nodes
\$1.22bn	104	2,940	0

Overall Market Share

Elligo Health Research

7.42%

Care Access Research

6.39%

CCT Research

4.64%

Centricity Research

4.37%

DelRicht Clinical Research

3.33%

Revenue Stratification

\$50mm to \$100mm

1.9%

\$25mm to \$50mm

6.7%

\$10mm to \$25mm

15.4%

<\$10mm
76%

Node Type	Leaf
Node Depth	9
Status	Mapped
Short Name	Service Embedded Site
Parents	Clinical Trial PAO
Immediate Children (0)	None

Top 10

Service Embedded Clinical Site Revenue

Clinical Trial PAO Market Map

Market Rank	Company	Total Company Revenue	Clinical Trial PAO Revenue							Non-Clinical Trial PAO
			Total Clinical Trial PAO	Freestanding Site	Service Embedded Site	Provider Embedded Site	SMO	Virtual Site	Mobile Site	
1	 Elligo Health Research	\$117.8M (100.0%)	\$95.6M (81.2%)	\$2.7M (2.3%)	\$90.3M (76.7%)	-	-	\$2.6M (2.2%)	-	\$22.2M (18.9%)
2	 Care Access Research	\$266.0M (100.0%)	\$122.4M (46.0%)	\$12.7M (4.8%)	\$83.8M (31.5%)	-	-	-	\$25.9M (9.8%)	\$143.6M (54.0%)
3	 IQVIA Holdings	\$15,405.0M (100.0%)	\$169.0M (1.1%)	\$67.1M (0.4%)	\$82.6M (0.5%)	-	-	\$10.5M (0.1%)	\$8.8M (0.1%)	\$15,236.0M (98.9%)
4	 Avacare Clinical Research Network	\$146.7M (100.0%)	\$146.7M (100.0%)	\$64.1M (43.7%)	\$82.6M (56.3%)	-	-	-	-	-
5	 Centricity Research	\$126.0M (100.0%)	\$126.0M (100.0%)	\$53.8M (42.7%)	\$72.2M (57.3%)	-	-	-	-	-
6	 CCT Research	\$56.4M (100.0%)	\$56.4M (100.0%)	-	\$56.4M (100.0%)	-	-	-	-	-
7	 Flourish Research	\$192.6M (100.0%)	\$187.1M (97.2%)	\$140.0M (72.7%)	\$46.9M (24.4%)	\$0.2M (0.1%)	-	-	-	\$5.5M (2.8%)
8	 DelRicht Clinical Research	\$43.5M (100.0%)	\$40.5M (93.1%)	-	\$40.5M (93.1%)	-	-	-	-	\$3.0M (6.9%)
9	 ObjectiveHealth	\$40.0M (100.0%)	\$40.0M (100.0%)	-	\$40.0M (100.0%)	-	-	-	-	-
10	 Pratia	\$83.0M (100.0%)	\$77.9M (93.8%)	\$38.5M (46.4%)	\$38.5M (46.4%)	-	-	\$0.9M (1.0%)	-	\$5.1M (6.2%)

Provider Embedded Clinical Trial Sites

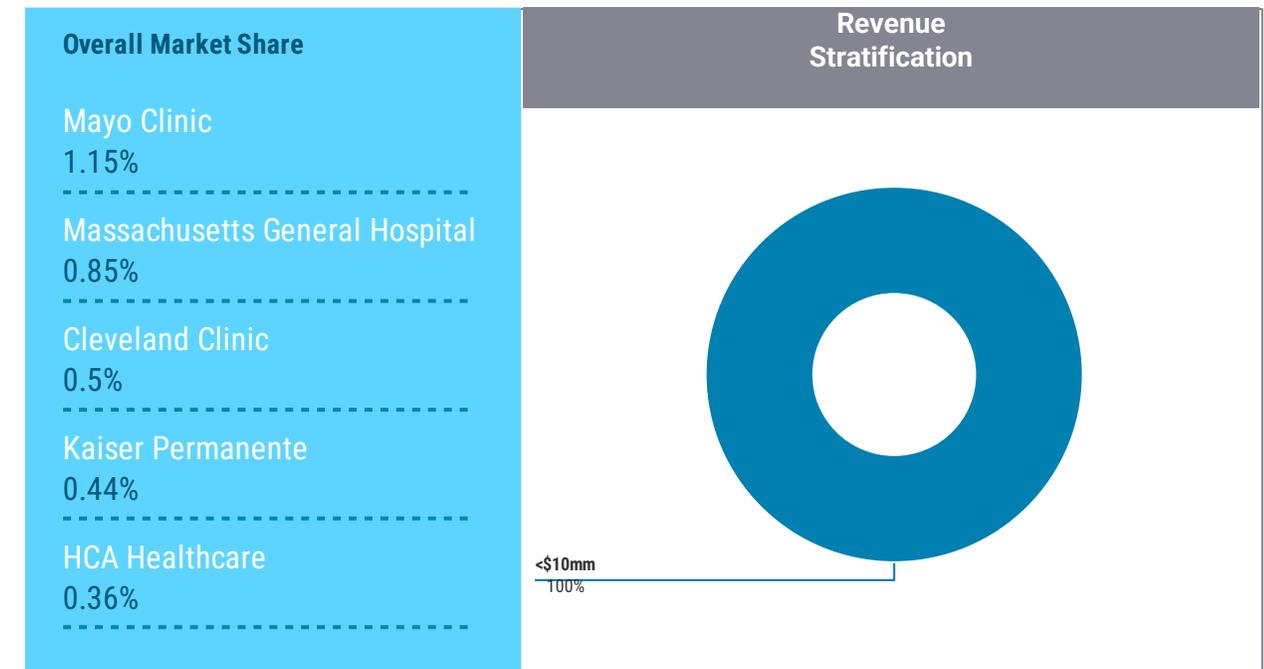
Clinical Trial PAO Market Map

A Provider Embedded Clinical Site (PES) is a healthcare facility such as a hospital, clinic, or physician practice that conducts clinical research alongside its routine patient care. The site offers standard medical services but integrates clinical trial activities, sharing resources like staff, infrastructure, and patient populations within the same healthcare setting.

Node Type	Leaf
Node Depth	9
Status	Mapped
Short Name	Provider Embedded Site
Parents	Clinical Trial PAO
Immediate Children (0)	None

Key Statistics:

Total Market Size	Businesses	Estimated Employees	Leaf Nodes
\$7.06bn	1,872	34,769	0



Provider Embedded Clinical Site Revenue

Market Rank	Company	Total Company Revenue	Clinical Trial PAO Revenue							Non-Clinical Trial PAO
			Total Clinical Trial PAO	Freestanding Site	Service Embedded Site	Provider Embedded Site	SMO	Virtual Site	Mobile Site	
1	 Mayo Clinic	\$19,800.0M (100.0%)	\$81.2M (0.4%)	-	-	\$81.2M (0.4%)	-	-	-	\$19,718.8M (99.6%)
2	 HCA Healthcare	\$70,603.0M (100.0%)	\$78.9M (0.1%)	-	\$18.4M (0.0%)	\$60.5M (0.1%)	-	-	-	\$70,524.1M (99.9%)
3	 Massachusetts General Hospital	\$16,600.0M (100.0%)	\$59.8M (0.4%)	-	-	\$59.8M (0.4%)	-	-	-	\$16,540.2M (99.6%)
4	 Kaiser Permanente	\$115,800.0M (100.0%)	\$45.9M (0.0%)	-	-	\$45.9M (0.0%)	-	-	-	\$115,754.1M (100.0%)
5	 Cleveland Clinic	\$15,900.0M (100.0%)	\$35.0M (0.2%)	-	-	\$35.0M (0.2%)	-	-	-	\$15,865.0M (99.8%)
6	 Ascension	\$28,600.0M (100.0%)	\$22.9M (0.1%)	-	-	\$22.9M (0.1%)	-	-	-	\$28,577.1M (99.9%)
7	 University of Pittsburgh Medical Center	\$10,641.7M (100.0%)	\$21.3M (0.2%)	-	-	\$21.3M (0.2%)	-	-	-	\$10,620.4M (99.8%)
8	 Optum Health	\$105,000.0M (100.0%)	\$21.0M (0.0%)	-	-	\$21.0M (0.0%)	-	-	-	\$104,979.0M (100.0%)
9	 CommonSpirit Health	\$34,500.0M (100.0%)	\$20.9M (0.1%)	-	-	\$20.9M (0.1%)	-	-	-	\$34,479.1M (99.9%)
10	 Trinity Health	\$21,590.0M (100.0%)	\$20.3M (0.1%)	-	-	\$20.3M (0.1%)	-	-	-	\$21,569.7M (99.9%)

Site Management Organization

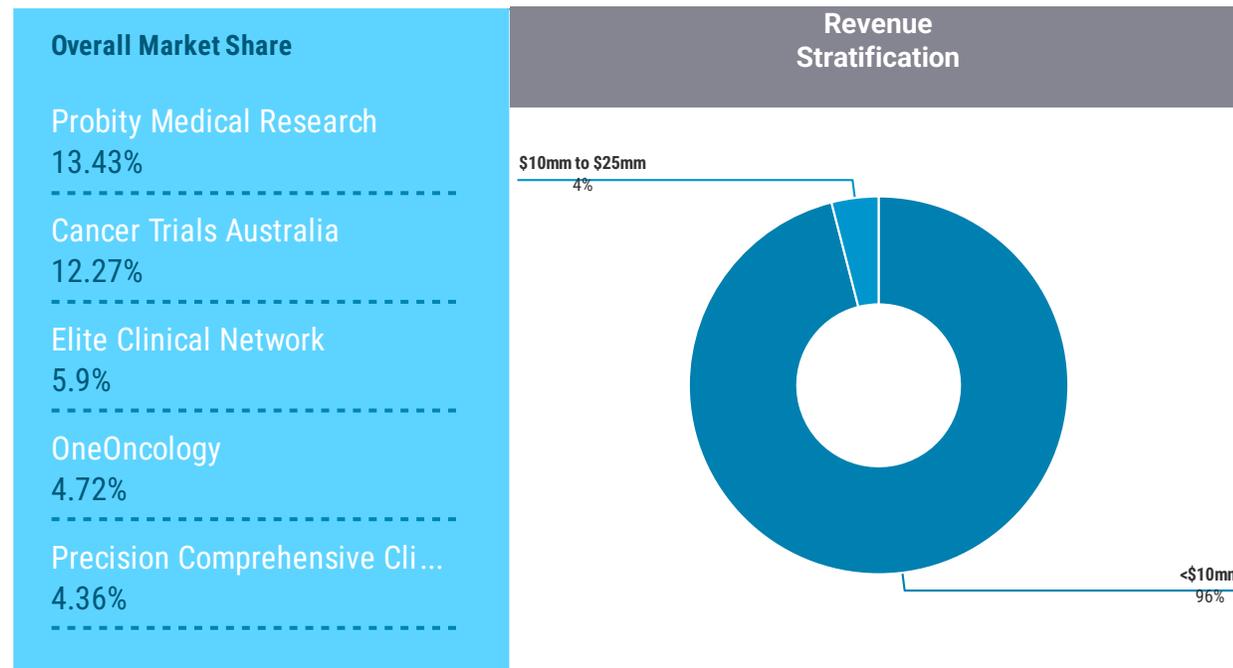
Clinical Trial PAO Market Map

A Site Management Organization (SMO) is a sales network of multiple, independently owned clinical research sites or physician practices that perform clinical trials. SMOs centralize services such as business development, patient recruitment, regulatory oversight, or site training and SOP management across their network of member sites.

Node Type	Leaf
Node Depth	9
Status	Mapped
Short Name	SMO
Parents	Clinical Trial PAO
Immediate Children (0)	None

Key Statistics:

Total Market Size	Businesses	Estimated Employees	Leaf Nodes
\$0.18bn	50	558	0



Top 10

Site Management Organization Revenue

Clinical Trial PAO Market Map

Market Rank	Company	Total Company Revenue	Clinical Trial PAO Revenue							Non-Clinical Trial PAO
			Total Clinical Trial PAO	Freestanding Site	Service Embedded Site	Provider Embedded Site	SMO	Virtual Site	Mobile Site	
1	 Probitry Medical Research	\$23.9M (100.0%)	\$23.9M (100.0%)	-	-	-	\$23.9M (100.0%)	-	-	-
2	 Cancer Trials Australia	\$38.4M (100.0%)	\$23.7M (61.8%)	-	-	\$1.9M (5.0%)	\$21.8M (56.8%)	-	-	\$14.7M (38.2%)
3	 Elite Clinical Network	\$11.3M (100.0%)	\$10.5M (92.8%)	-	-	-	\$10.5M (92.8%)	-	-	\$0.8M (7.2%)
4	 OneOncology	\$124.1M (100.0%)	\$12.6M (10.1%)	-	-	\$4.2M (3.4%)	\$8.4M (6.8%)	-	-	\$111.5M (89.9%)
5	 Precision Comprehensive Clinical Research Solutions	\$7.8M (100.0%)	\$7.8M (100.0%)	-	-	-	\$7.8M (100.0%)	-	-	-
6	 BV Medical Research	\$6.5M (100.0%)	\$6.5M (100.0%)	-	-	-	\$6.5M (100.0%)	-	-	-
7	 Mercury Clinical Research	\$6.3M (100.0%)	\$5.9M (93.6%)	-	-	-	\$5.9M (93.6%)	-	-	\$0.4M (6.4%)
8	 2G Clinical Research Services	\$5.7M (100.0%)	\$5.7M (100.0%)	-	-	-	\$5.7M (100.0%)	-	-	-
9	 Aotearoa Clinical Trials	\$17.9M (100.0%)	\$13.3M (74.6%)	-	\$7.7M (42.9%)	-	\$5.7M (31.7%)	-	-	\$4.5M (25.4%)
10	 ANZUP	\$5.1M (100.0%)	\$5.1M (100.0%)	-	-	-	\$5.1M (100.0%)	-	-	-

Virtual (Remote) Clinical Trial Sites

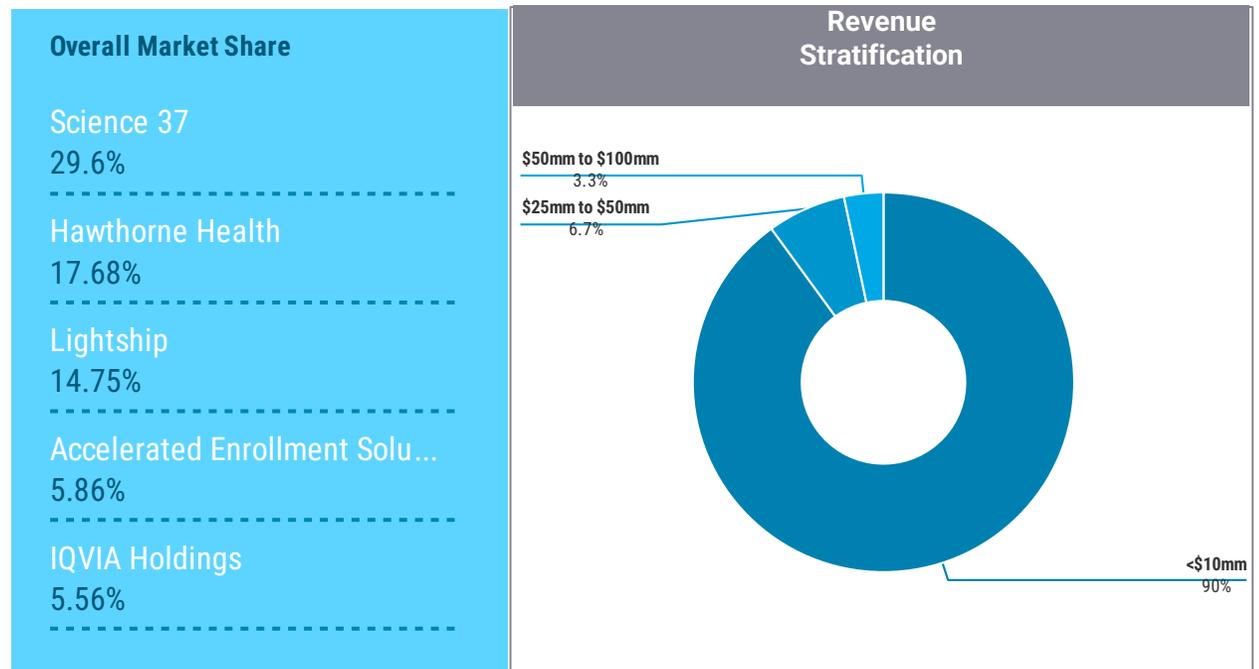
Clinical Trial PAO Market Map

A Virtual Clinical Site conducts clinical trials remotely using digital technologies, telemedicine, eConsent, and connected devices, eliminating or drastically reducing the need for participants to visit a traditional brick-and-mortar research facility. These platforms collect patient data via remote patient monitoring, electronic patient-reported outcomes (ePRO), and other decentralized methods.

Node Type	Leaf
Node Depth	9
Status	Mapped
Short Name	Virtual Site
Parents	Clinical Trial PAO
Immediate Children (0)	0

Key Statistics:

Total Market Size	Businesses	Estimated Employees	Leaf Nodes
\$0.19bn	30	575	0



Top 10 Virtual Clinical Site Revenue

Clinical Trial PAO Market Map

Market Rank	Company	Total Company Revenue	Clinical Trial PAO Revenue							Non-Clinical Trial PAO
			Total Clinical Trial PAO	Freestanding Site	Service Embedded Site	Provider Embedded Site	SMO	Virtual Site	Mobile Site	
1	 Science 37	\$60.3M (100.0%)	\$56.4M (93.6%)	-	-	-	-	\$56.0M (93.0%)	\$0.4M (0.7%)	\$3.8M (6.4%)
2	 Hawthorne Health	\$43.8M (100.0%)	\$37.4M (85.6%)	-	-	-	-	\$33.5M (76.5%)	\$4.0M (9.1%)	\$6.3M (14.4%)
3	 Lightship	\$30.0M (100.0%)	\$28.4M (94.9%)	\$0.3M (0.9%)	-	-	-	\$27.9M (93.2%)	\$0.2M (0.8%)	\$1.5M (5.1%)
4	 PCM Trials	\$183.9M (100.0%)	\$92.0M (50.0%)	-	\$9.2M (5.0%)	-	-	\$12.3M (6.7%)	\$70.5M (38.3%)	\$91.9M (50.0%)
5	 Accelerated Enrollment Solutions	\$370.0M (100.0%)	\$362.6M (98.0%)	\$351.5M (95.0%)	-	-	-	\$11.1M (3.0%)	-	\$7.4M (2.0%)
6	 Pharmaceutical Product Development	\$4,511.3M (100.0%)	\$404.8M (9.0%)	\$392.9M (8.7%)	-	-	-	\$11.1M (0.2%)	\$0.8M (0.0%)	\$4,106.4M (91.0%)
7	 IQVIA Holdings	\$15,405.0M (100.0%)	\$169.0M (1.1%)	\$67.1M (0.4%)	\$82.6M (0.5%)	-	-	\$10.5M (0.1%)	\$8.8M (0.1%)	\$15,236.0M (98.9%)
8	 EmVenio	\$28.1M (100.0%)	\$26.1M (92.9%)	-	\$9.2M (32.8%)	-	-	\$9.2M (32.8%)	\$7.7M (27.3%)	\$2.0M (7.1%)
9	 Ergomed Clinical Research	\$143.2M (100.0%)	\$19.8M (13.8%)	\$6.6M (4.6%)	\$6.6M (4.6%)	-	-	\$6.6M (4.6%)	-	\$123.4M (86.2%)
10	 ARENSIA Exploratory Medicine	\$44.3M (100.0%)	\$30.9M (69.7%)	\$26.1M (58.9%)	-	-	-	\$4.8M (10.7%)	-	\$13.5M (30.4%)

Mobile Clinical Trial Sites

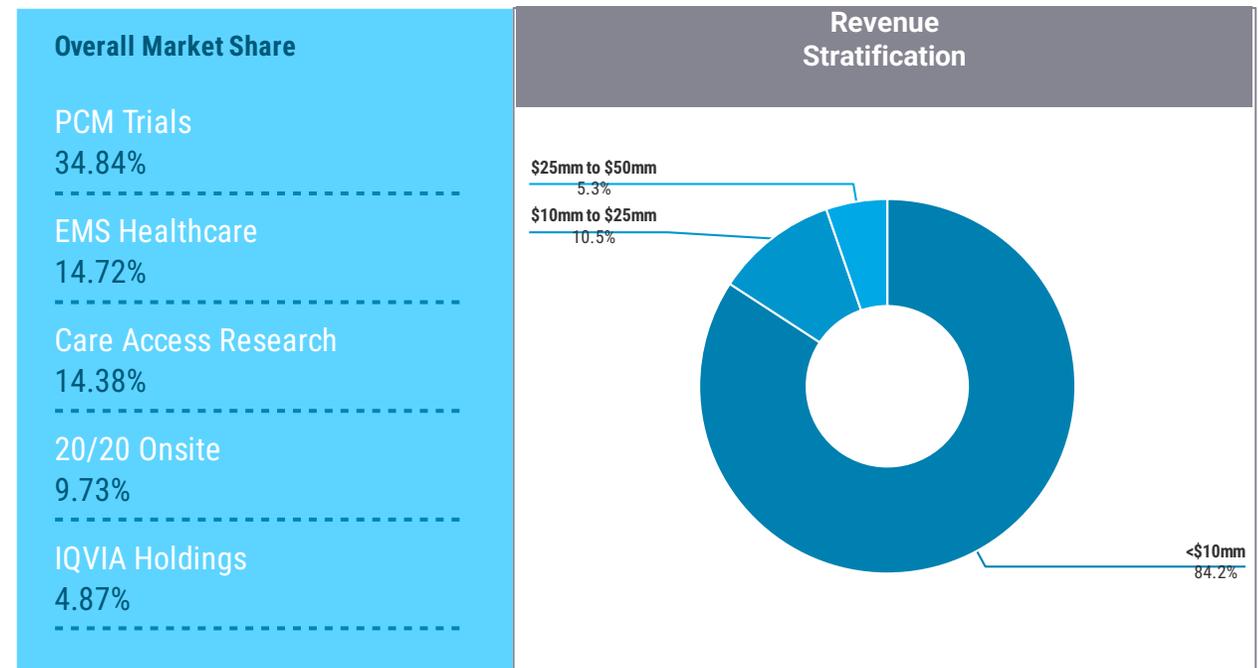
Clinical Trial PAO Market Map

A Mobile Clinical Site conducts clinical trial activities using deployable or transportable units, such as specially equipped vehicles or trailers, to reach participants where they live or receive care. This approach increases accessibility and can be particularly beneficial for underserved or remote communities by bringing the study infrastructure directly to the participants.

Node Type	Leaf
Node Depth	9
Status	Mapped
Short Name	Mobile Site
Parents	Clinical Trial PAO
Immediate Children (0)	None

Key Statistics:

Total Market Size	Businesses	Estimated Employees	Leaf Nodes
\$0.18bn	19	378	0



Top 10 Mobile Clinical Site Revenue

Clinical Trial PAO Market Map

Market Rank	Company	Total Company Revenue	Clinical Trial PAO Revenue							Non-Clinical Trial PAO
			Total Clinical Trial PAO	Freestanding Site	Service Embedded Site	Provider Embedded Site	SMO	Virtual Site	Mobile Site	
1	 PCM Trials	\$183.9M (100.0%)	\$92.0M (50.0%)	-	\$9.2M (5.0%)	-	-	\$12.3M (6.7%)	\$70.5M (38.3%)	\$91.9M (50.0%)
2	 EMS Healthcare	\$30.6M (100.0%)	\$26.5M (86.8%)	-	-	-	-	-	\$26.5M (86.8%)	\$4.0M (13.2%)
3	 Care Access Research	\$266.0M (100.0%)	\$122.4M (46.0%)	\$12.7M (4.8%)	\$83.8M (31.5%)	-	-	-	\$25.9M (9.8%)	\$143.6M (54.0%)
4	 20/20 Onsite	\$19.0M (100.0%)	\$17.5M (92.4%)	-	-	-	-	-	\$17.5M (92.4%)	\$1.5M (7.6%)
5	 IQVIA Holdings	\$15,405.0M (100.0%)	\$169.0M (1.1%)	\$67.1M (0.4%)	\$82.6M (0.5%)	-	-	\$10.5M (0.1%)	\$8.8M (0.1%)	\$15,236.0M (98.9%)
6	 EmVenio	\$28.1M (100.0%)	\$26.1M (92.9%)	-	\$9.2M (32.8%)	-	-	\$9.2M (32.8%)	\$7.7M (27.3%)	\$2.0M (7.1%)
7	 CNS Healthcare	\$58.3M (100.0%)	\$53.2M (91.4%)	\$46.2M (79.2%)	-	-	-	-	\$7.1M (12.1%)	\$5.0M (8.6%)
8	 Format Medical Research	\$13.5M (100.0%)	\$9.9M (73.3%)	-	\$5.4M (40.0%)	-	-	-	\$4.5M (33.3%)	\$3.6M (26.7%)
9	 Hawthorne Health	\$43.8M (100.0%)	\$37.4M (85.6%)	-	-	-	-	\$33.5M (76.5%)	\$4.0M (9.1%)	\$6.3M (14.4%)
10	 Apex Mobile Clinical Research	\$4.0M (100.0%)	\$4.0M (100.0%)	-	-	-	-	-	\$4.0M (100.0%)	-

04

Geo-Revenue Stratification

Geo-stratification by Leaf Node Methodology:

Using deep-learning predictive models, revenue percentage splits are estimated **for leaf nodes** and **geographic locations** independently for each tracked company.

The leaf node revenue in a particular geographic location is then estimated for each company by multiplying its total revenue by the relevant leaf node percentage as well as the geographic location percentage split.





More Efficient Research, Better Site Results

- › 50% Faster Site Start-Up Timelines
- › Enhanced Clinical Trial Operations
- › Reduced Site Administrative Burdens



Site Enablement

wcgclinical.com/site-enablement

CROSTREE

A GLOBAL LEADER IN HEALTH SCIENCES M&A

Crosstree consistently closes more Health Sciences and Pharma Services M&A transactions globally than any other firm.

200 +

Health Sciences
Deals

100 +

Pharma Services
Deals

20 +

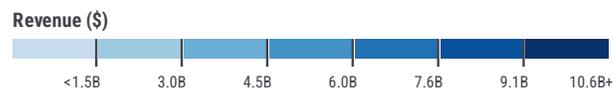
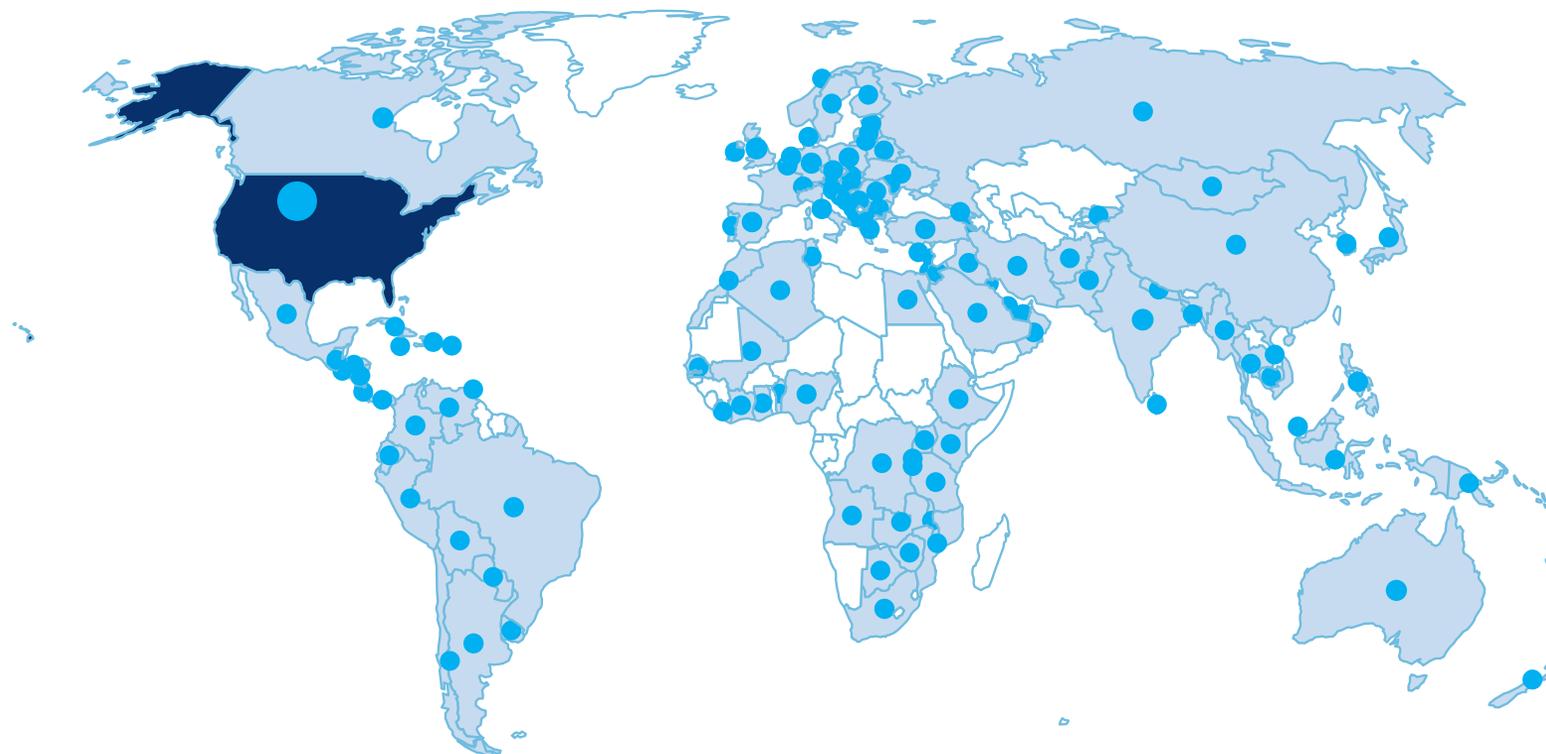
Deals per Year

Learn more at crosstreecapital.com/deals



Global Segmentation

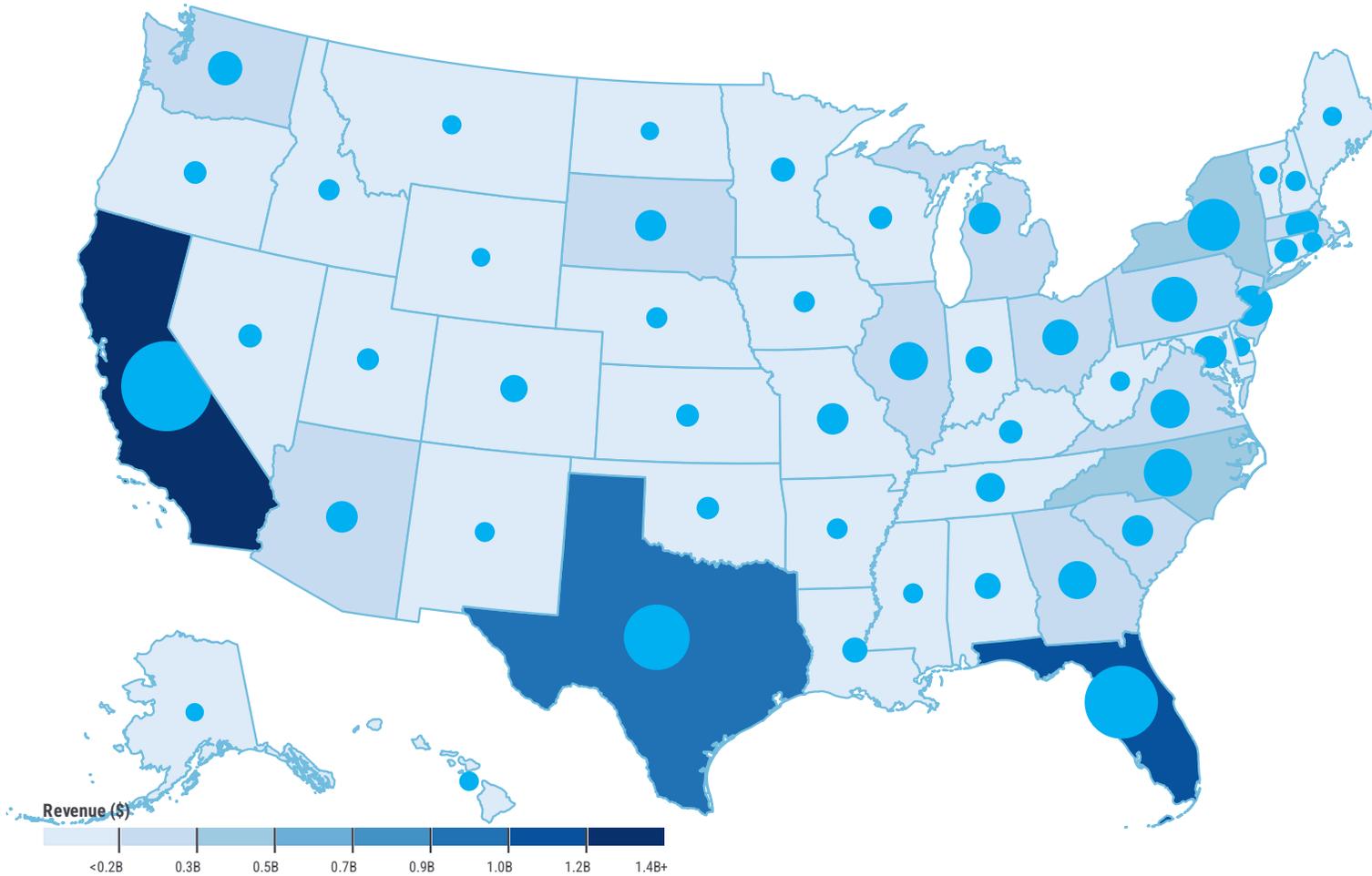
Clinical Trial PAO Market Map



Rank	Country	Revenue	Companies
1	United States of America	10,574,040,499	1716
2	United Kingdom	719,358,594	188
3	Australia	564,314,852	112
4	Germany	389,469,592	121
5	Canada	332,084,430	118
6	France	232,347,199	82
7	Netherlands	203,133,309	46
8	Poland	184,651,989	75
9	Italy	160,547,485	61
10	Spain	139,925,331	60
11	India	118,956,680	168
12	Turkey	114,571,918	43
13	Belgium	103,181,117	27
14	Brazil	93,824,763	45
15	South Africa	74,278,529	39
16	Japan	71,540,105	41
17	Sweden	67,169,831	15
18	Switzerland	52,053,093	15
19	New Zealand	45,840,952	16
20	Peru	43,686,386	10

United States Stratification

Clinical Trial PAO Market Map



Rank	State	Revenue	Companies
1	California	1,382,538,999	561
2	Florida	1,342,349,936	428
3	Texas	1,158,796,978	371
4	North Carolina	579,568,842	233
5	New York	467,093,881	266
6	Pennsylvania	385,643,423	214
7	Georgia	376,322,176	157
8	Ohio	341,507,164	141
9	Massachusetts	295,929,778	121
10	Illinois	290,003,471	158
11	Virginia	278,153,795	164
12	Arizona	268,688,542	107
13	New Jersey	236,686,549	178
14	Washington	225,939,472	128
15	Michigan	215,994,997	109
16	South Carolina	212,788,788	103
17	Louisiana	183,844,003	57
18	Minnesota	172,053,049	50
19	Maryland	156,844,193	113
20	Missouri	151,461,681	106

Top 10

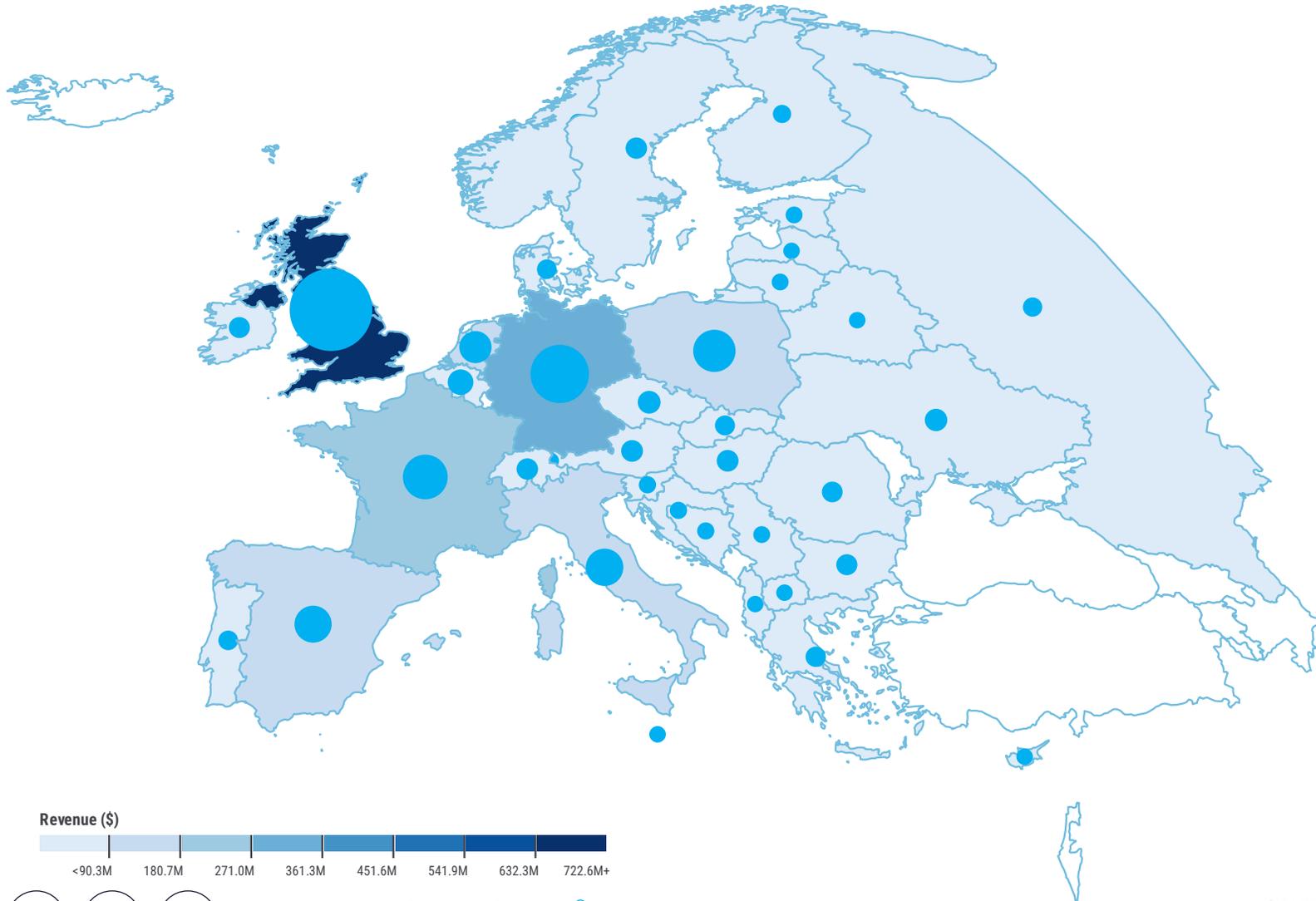
PAO Revenue in United States

Clinical Trial PAO Market Map

Market Rank	Company	Total Company Revenue	PAO Revenue Revenue				Non-PAO Revenue
			PAO Revenue	USA	Europe	ROW	
1	 Velocity Clinical Research	\$474.0M	\$474.0M (0.0%)	\$431.3M (91.0%)	\$0.0M (0.0%)	\$42.7M (9.0%)	\$0.0M
2	 CenExel Clinical Research	\$325.0M	\$324.2M (0.0%)	\$324.2M (100.0%)	\$0.0M (0.0%)	\$0.0M (0.0%)	\$0.8M
3	 Accelerated Enrollment Solutions	\$370.0M	\$362.6M (0.0%)	\$213.9M (59.0%)	\$116.0M (32.0%)	\$32.6M (9.0%)	\$7.4M
4	 Pharmaceutical Product Development	\$4511.3M	\$404.8M (0.0%)	\$202.4M (50.0%)	\$113.4M (28.0%)	\$89.1M (22.0%)	\$4106.4M
5	 Flourish Research	\$192.6M	\$187.1M (0.0%)	\$187.1M (100.0%)	\$0.0M (0.0%)	\$0.0M (0.0%)	\$5.5M
6	 Alliance for Multispecialty Research	\$153.3M	\$152.9M (0.0%)	\$143.7M (94.0%)	\$0.0M (0.0%)	\$9.2M (6.0%)	\$0.4M
7	 Avacare Clinical Research Network	\$146.7M	\$146.7M (0.0%)	\$135.0M (92.0%)	\$0.0M (0.0%)	\$11.7M (8.0%)	\$0.0M
8	 Care Access Research	\$266.0M	\$122.4M (0.0%)	\$122.4M (100.0%)	\$0.0M (0.0%)	\$0.0M (0.0%)	\$143.6M
9	 Evolution Research Group	\$105.0M	\$103.0M (0.0%)	\$103.0M (100.0%)	\$0.0M (0.0%)	\$0.0M (0.0%)	\$2.0M
10	 Elligo Health Research	\$117.8M	\$95.6M (0.0%)	\$95.6M (100.0%)	\$0.0M (0.0%)	\$0.0M (0.0%)	\$22.2M

European Stratification

Clinical Trial PAO Market Map



Rank	Country	Revenue	Companies
1	United Kingdom	722,593,926	190
2	Germany	389,469,592	121
3	France	232,347,199	82
4	Netherlands	203,133,309	46
5	Poland	184,651,989	75
6	Italy	160,547,485	61
7	Spain	139,925,331	60
8	Belgium	103,181,117	27
9	Sweden	67,169,831	15
10	Switzerland	52,053,093	15
11	Austria	43,609,576	16
12	Denmark	43,470,726	10
13	Czechia	36,160,430	19
14	Norway	30,476,179	5
15	Finland	29,500,898	6
16	Romania	27,892,256	13
17	Hungary	19,478,712	16
18	Ireland	16,994,055	14
19	Portugal	14,784,596	10
20	Bulgaria	14,278,081	14

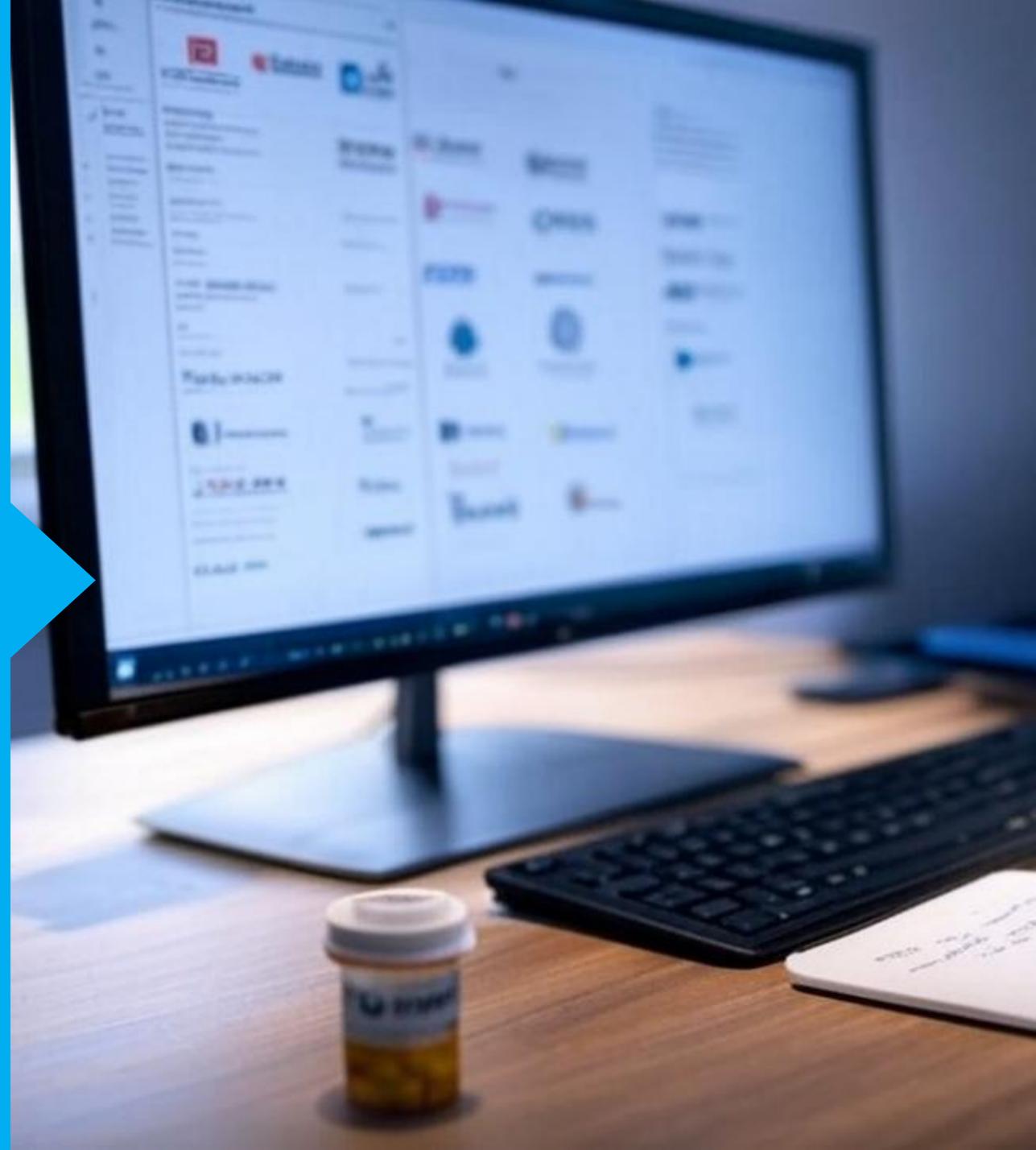
Top 10 PAO Revenue in Europe

Market Rank	Company	Total Company Revenue	PAO Revenue Revenue				Non-PAO Revenue
			PAO Revenue	USA	Europe	ROW	
1	 Accelerated Enrollment Solutions	\$370.0M	\$362.6M (0.0%)	\$213.9M (59.0%)	\$116.0M (32.0%)	\$32.6M (9.0%)	\$7.4M
2	 Pharmaceutical Product Development	\$4511.3M	\$404.8M (0.0%)	\$202.4M (50.0%)	\$113.4M (28.0%)	\$89.1M (22.0%)	\$4106.4M
3	 FutureMeds	\$101.8M	\$81.2M (0.0%)	\$0.0M (0.0%)	\$81.2M (100.0%)	\$0.0M (0.0%)	\$20.6M
4	 Pratia	\$83.0M	\$77.9M (0.0%)	\$0.0M (0.0%)	\$77.9M (100.0%)	\$0.0M (0.0%)	\$5.1M
5	 Hammersmith Medicines Research	\$74.2M	\$36.4M (0.0%)	\$0.0M (0.0%)	\$36.4M (100.0%)	\$0.0M (0.0%)	\$37.8M
6	 Panthera Biopartners	\$36.1M	\$36.1M (0.0%)	\$0.0M (0.0%)	\$36.1M (100.0%)	\$0.0M (0.0%)	\$0.0M
7	 IQVIA Holdings	\$15405.0M	\$169.0M (0.0%)	\$42.2M (25.0%)	\$35.5M (21.0%)	\$91.3M (54.0%)	\$15236.0M
8	 ICON	\$8281.7M	\$96.4M (0.0%)	\$32.8M (34.0%)	\$32.8M (34.0%)	\$30.8M (32.0%)	\$8185.3M
9	 ARENSIA Exploratory Medicine	\$44.3M	\$30.9M (0.0%)	\$1.9M (6.0%)	\$25.0M (81.0%)	\$4.0M (13.0%)	\$13.5M
10	 Charité - Universitätsmedizin Berlin	\$3331.5M	\$24.1M (0.0%)	\$0.0M (0.0%)	\$24.1M (100.0%)	\$0.0M (0.0%)	\$3307.4M

05

PAO Company Profiles

(Total Market)



VIDEO: INDUSTRY LEADERS PANEL DISCUSSION

CROSSTREE

THE FUTURE OF PATIENT ACCESS ORGANIZATIONS (PAOS)

An in-depth panel discussion on the evolution of clinical trial site organizations into Patient Access Organizations (PAOs), and their growing influence in clinical research. Watch as our expert panelists share their insights on the challenges, opportunities, and future trends shaping the PAO landscape.

Our Expert Panelists:

- Carlos Orantes, CEO of **Alcanza Clinical Research**
- Lori T. Wright, President & CEO of **Evolution Research Group**
- Jennifer Byrne, Founder and CEO of **Javara**
- Aidrian Otte, Operating Partner at **LongueVue Capital**
- **Paul Evans**, President & CEO of **Velocity**

Why Watch?

This panel provides critical insights for industry professionals navigating the future of clinical research. Whether you're in pharma, a clinical trial site, or looking to partner with PAOs, this discussion will offer valuable perspectives to help you stay ahead in an evolving market.

Key Topics Covered:

- The Future of Market Share
- Building Pharma Relationships
- Patient Recruitment Strategies
- Operating Models for Clinical Trial Sites
- Therapeutic Area Specialization
- PAOs vs. CROs

Watch the Panel Discussion:



PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
1 Wojskowy Szpital Kliniczn...	\$0.1m
20/20 Onsite	\$17.5m
2G Clinical Research Services	\$5.7m
3sync	\$9.9m
4 Medical Clinical Solutions	\$0.4m
A.C.Camargo Cancer Center	\$10.5m
Aakash Healthcare Super Spe...	\$1.4m
Aalborg Universitetshospital	\$4.7m
Aarhus University Hospital	\$11.2m
Ablon Skin Institute and Re...	\$0.1m
Academic Medical Research I...	\$7.4m
Accelerated Enrollment Solu...	\$362.6m
Accellacare	\$70.5m
Access Clinical Trials	\$0.2m
Acclaim Clinical Research	\$4.2m
AccuMed Research Associates	\$3.0m
Accurate Clinical Research	\$1.7m
Accutest Research Laboratories	\$0.0m
Ace Alzheimer Center Barcelona	\$0.7m
Acevedo Clinical Research A...	\$5.6m

Company Name	Total PAO Revenue
Acharya Vinoba Bhawe Rural ...	\$0.7m
Acibadem City Clinic	\$2.5m
Acibadem Healthcare Group	\$7.9m
Acibadem University	\$2.4m
ACRC Trials	\$11.9m
ACTG	\$2.8m
ActivMed Practices and Rese...	\$7.8m
Adams Clinical	\$24.5m
Addenbrookes Hospital	\$0.2m
Adnan Menderes University	\$12.7m
Adult and Pediatric Urology	\$0.5m
Advanced Clinical Institute	\$7.4m
Advanced Clinical Research ...	\$9.3m
Advanced Investigative Medi...	\$1.9m
Advanced Medical Research	\$2.1m
Advanced Neurosciences Rese...	\$4.8m
Advanced Pharma Clinical Re...	\$12.0m
Advanced Research Center	\$6.1m
Advanced Research for Healt...	\$6.4m
Advanced Research Institute	\$15.1m

Company Name	Total PAO Revenue
Advanced Respiratory and Sl...	\$0.3m
Advanced Rheumatology Of Ho...	\$0.1m
Advantage Clinical Trials	\$7.4m
AdventHealth	\$17.8m
Adventist Health	\$11.0m
Advocate Health	\$2.6m
Aesthetic Solutions	\$0.4m
AGA Clinical Trials	\$7.8m
Agaplesion Markus Krankenhaus	\$0.3m
Agile Clinical Research Trials	\$5.1m
AGO Studienzentrale	\$7.7m
AHMC HealthCare	\$5.0m
Aim Trials	\$3.5m
Akdeniz University	\$5.0m
Akershus University Hospital	\$5.1m
Alabama Clinical Therapeutics	\$6.0m
Albany House Medical Centre	\$0.0m
Albany Medical Center	\$12.0m
Albany Medical College	\$5.0m
Albemarle Eye Center	\$0.6m

Company Name	Total PAO Revenue
Albert Einstein College of ...	\$5.0m
Albert Schweitzer Ziekenhuis	\$4.6m
Albion Finch Medical Centre	\$0.1m
Albuquerque Clinical Trials	\$8.2m
Alcanza Clinical Research	\$74.0m
Alder Hey Children's Hospital	\$4.1m
Alexander T. Augusta Milita...	\$5.0m
Alexandria University	\$10.5m
Alfred Health	\$6.0m
Alivation Health	\$0.7m
Allegheny Health Network	\$10.7m
Allegiance Research Special...	\$1.2m
Allergic Disease & Asthma C...	\$0.3m
Allergy & Asthma Associates...	\$0.3m
Allergy & Asthma Associates...	\$0.6m
Allergy & Asthma Medical Gr...	\$0.4m
Allergy Asthma And Clinical...	\$0.2m
Allergy, Asthma & Sinus Center	\$0.2m
Allergy, Asthma and Respira...	\$0.1m
AllerVie Health	\$2.4m

Company Name	Total PAO Revenue
Alliance Cancer Specialists PC	\$1.7m
Alliance Clinical Network	\$74.8m
Alliance Clinical Research ...	\$4.1m
Alliance for Clinical Trial...	\$38.3m
Alliance for Multispecialty...	\$152.9m
Alliance Research Institute	\$1.2m
Alliance Urology Specialists	\$0.6m
Allianz Research Institute	\$5.4m
Allied Biomedical Research ...	\$0.1m
Allied Digestive Health	\$1.8m
Allina Health System	\$11.0m
Alpha Science Research	\$7.4m
Alpine Clinical Research Ce...	\$4.2m
Alta Bates	\$5.0m
Altasciences	\$79.8m
Althaia Healthcare Network ...	\$2.5m
Altoona Arthritis and Osteo...	\$0.2m
Altus Research	\$4.6m
Alzheimer Disease Research ...	\$0.1m
Alzheimer's Memory Center	\$0.2m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Alzheimer's Research and Tr...	\$0.4m
Amarillo Medical Specialists	\$1.6m
AMCR Institute	\$3.8m
American College of Radiology	\$5.0m
American Health Research	\$5.1m
American Medical Research	\$5.4m
American Oncology Network	\$11.9m
American Society Of Retina ...	\$0.4m
American University of Beir...	\$5.0m
Amphia Ziekenhuis	\$5.0m
AMR Norfolk	\$5.4m
AMR Utah	\$5.7m
Amsterdam UMC - Cancer Cent...	\$0.1m
Anchorage & Valley Radiatio...	\$0.3m
Anderson Orthopedic Clinic	\$1.1m
Angeles Clinic & Research I...	\$1.1m
Angelius Provita	\$0.1m
Angels Clinical Research	\$1.1m
Ankara University	\$5.0m
AnMed Health	\$5.0m

Company Name	Total PAO Revenue
Ann M Wierman Md Clinic	\$0.1m
Antelope Valley Clinical Tr...	\$1.8m
ANZUP	\$5.1m
Aotearoa Clinical Trials	\$13.3m
Apex Hospitals	\$1.4m
Apex Medical Research	\$4.0m
Apex Mobile Clinical Research	\$4.0m
Apex Research Institute	\$0.5m
Apex Skin	\$2.0m
Apg Research	\$0.1m
Apollo Hospitals	\$12.0m
Apollo Spectra Hospitals	\$1.4m
Applied Research Center of ...	\$0.1m
Aqualane Clinical Research	\$5.1m
Arch Clinical Trials	\$6.0m
Arcturus Healthcare, Troy I...	\$1.0m
Ardmore Family Practice	\$0.2m
ARENSIA Exploratory Medicine	\$30.9m
Arizona Clinical Trials	\$4.3m
Arizona Digestive Health	\$2.5m

Company Name	Total PAO Revenue
Arizona Liver Health	\$1.5m
Arizona Research Center	\$20.1m
Ark Clinical Research	\$7.9m
Arkansas Urology	\$2.0m
Artemis Institute for Clini...	\$10.9m
Arthritis and Osteoporosis ...	\$0.2m
Arthritis Care and Research...	\$0.2m
Arthritis, Rheumatic & Back...	\$0.7m
Articularis Healthcare Group	\$3.5m
Asan Medical Center	\$3.5m
Ascada Health PC	\$0.2m
Ascada Research	\$1.1m
Ascension	\$22.9m
Asclepes Research Center	\$4.5m
Ash Research Clinic	\$1.8m
Asheville Clinical Research	\$2.1m
Asheville Neurology Special...	\$0.3m
Asociación De Centros De In...	\$0.4m
Assil Eye Institute	\$0.5m
Assiut University	\$3.6m

Company Name	Total PAO Revenue
Associated Medical Professi...	\$1.2m
Associated Skin Care Specia...	\$0.8m
Associated Urologists of No...	\$1.0m
ASST Dei Sette Laghi	\$3.7m
ASST Santi Paolo e Carlo	\$3.7m
Astera Cancer Care	\$1.4m
Asthma and Allergy Research...	\$0.3m
Ataturk University	\$5.0m
Athens Medical Group	\$5.0m
Atlanta Center for Clinical...	\$1.9m
Atlanta Clinical Research C...	\$7.4m
Atlanta Research and Educat...	\$6.6m
Atlantic Medical Group	\$0.5m
Atlantic Urology Medical Group	\$0.1m
Atlantis Eyecare	\$0.5m
Atlas Clinical Research	\$21.3m
ATP Clinical Research	\$3.9m
Atrium Health	\$3.3m
Attune Health	\$0.3m
Auckland Eye	\$0.9m

Company Name	Total PAO Revenue
Augusta University	\$14.6m
Aultman Hospital	\$5.0m
Auna	\$6.1m
Aurora Care Clinic	\$1.8m
Aus Trials	\$2.3m
AUSL della Romagna	\$3.7m
Austin Clinical Research	\$5.1m
Austin Hospital Office for ...	\$10.9m
Austin Institute for Clinic...	\$5.8m
Auzmer Research	\$4.6m
Avacare Clinical Research N...	\$146.7m
Avanza Medical Research Center	\$2.7m
Avera Health	\$7.0m
Avicenna Clinical Research	\$1.4m
Avita Clinical Research	\$2.8m
Avix Investigacion Clinica	\$1.0m
Axis Clinical Trials	\$13.0m
Axon Clinical Research	\$1.4m
AZ Delta	\$4.3m
AZ Maria Middelares	\$4.3m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Azienda Ospedale University...	\$3.7m
Azienda Ospedaliera Univers...	\$0.4m
Azienda Sanitaria ASUGI	\$5.6m
Baia Mare	\$0.6m
Balboa Nephrology	\$1.4m
Baltimore Research and Educ...	\$8.1m
Banaras Hindu University	\$1.4m
Banner Health	\$12.0m
Baptist Health System KY & IN	\$10.4m
Baptist MD Anderson Cancer ...	\$2.1m
Barking, Havering and Redbr...	\$4.1m
Barnaclinic	\$0.9m
Barrett Clinic	\$0.3m
Barts Health NHS Trust	\$9.8m
Barwon Health, University H...	\$4.6m
Barzilai Medical Center	\$5.0m
Basildon and Thurrock Unive...	\$4.1m
Baskent University	\$5.6m
Bassett Medical Center	\$0.7m
Bastyr University	\$5.0m

Company Name	Total PAO Revenue
Baton Rouge General Medical...	\$5.5m
Batra Hospital & Medical Re...	\$0.2m
Bay Area Allergy	\$1.4m
Bay Area Foot Care	\$0.6m
Bay Area Retina Associates	\$0.7m
Bay of Plenty District Heal...	\$4.1m
BayCare Health System	\$10.7m
Baylor College of Medicine	\$12.0m
Baylor Scott and White Health	\$12.0m
Baystate Health	\$12.0m
Bayview Research Group	\$3.2m
BC Cancer	\$4.2m
Be Part Yoluntu Centre	\$2.1m
Be Well Clinical Studies	\$7.2m
Beacon Clinical Research	\$5.9m
Beacon Dermatology	\$1.0m
Beacon Hospital	\$2.0m
Beatson Cancer Charity	\$0.7m
Beaufort Memorial Hospital	\$5.5m
Bedford Hospital NHS Trust	\$4.0m

Company Name	Total PAO Revenue
Behavioral Research Special...	\$0.3m
Beijing Cancer Hospital	\$0.4m
Bekes Megyei Pandy Kalman K...	\$0.3m
Belfast Health And Social C...	\$9.9m
Bellaire Dermatology	\$0.6m
Benaroya Research Institute	\$3.2m
Benchmark Research	\$50.0m
Bendigo Health	\$5.0m
Bergstrom Eye Research	\$0.1m
Berkson Medical	\$3.4m
Berma Research Group	\$2.0m
Besancon Chu	\$3.9m
Best Clinical Trials	\$2.1m
Beth Israel Deaconess Medic...	\$12.0m
Beverly Hills Cancer Center	\$1.0m
Bezmialem Vakif University	\$2.3m
Bhagwan Mahaveer Cancer Hos...	\$0.8m
Bhaktivedanta Hospital	\$1.4m
Bialostockie Centrum Onkologii	\$0.6m
Bicester Health Centre	\$0.1m

Company Name	Total PAO Revenue
Billings Clinic	\$7.0m
Biobehavioral Research Of A...	\$3.0m
Biofortis Clinical Research	\$13.1m
Biomedical Research and Edu...	\$0.7m
Biomedical Research Institu...	\$4.2m
Biopharma Informatic	\$23.1m
BioResearch Group	\$2.6m
Bioscience Research	\$7.6m
BioSolutions Clinical Resea...	\$1.4m
BJC Healthcare	\$18.1m
Black Country Partnership N...	\$4.1m
Bland Clinic	\$0.1m
Blessing Health Systems	\$5.0m
Blk Super Speciality Hospital	\$1.4m
BloomTrials Clinical Research	\$1.9m
Blue Ridge Cancer Care	\$1.1m
Bluewater Clinical Research...	\$6.2m
Bodey Medical Centre	\$0.2m
Boeson Research	\$1.9m
Bogan Sleep Consultants	\$0.3m

Company Name	Total PAO Revenue
Boice Willis Clinic	\$2.7m
Bolton NHS Foundation Trust	\$5.0m
Bonn University	\$2.2m
Border Medical Oncology Res...	\$0.2m
Borsod-abauj-zempen Megyei...	\$0.4m
Boston Children's Health Ph...	\$2.6m
Boston Clinical Trials	\$3.5m
Boston Medical Center	\$12.0m
BR Trials	\$2.0m
Bradenton Research Center	\$7.6m
Bradford Hill	\$1.0m
Bradford Teaching Hospitals...	\$5.0m
Brain Matters Research	\$8.1m
Brain Research Center	\$11.0m
Bravis Ziekenhuis	\$5.0m
Brcr Global	\$12.8m
Breast Cancer Research Cent...	\$0.3m
Breathe Clear Institute	\$0.2m
Brevard Clinical Research C...	\$0.3m
Bridge HIV CRS	\$0.2m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Brigham and Women's Hospita...	\$12.0m
Bright Research Center	\$4.2m
Brighton And Sussex Univers...	\$4.1m
Broadlawns Medical Center	\$5.0m
Bronson Healthcare	\$12.0m
Bronx Veterans' Medical Res...	\$0.3m
Brown University Health	\$5.0m
Bucks Healthcare NHS Trust	\$4.1m
Burke Primary Care	\$0.5m
Burke Rehabilitation Hospital	\$5.0m
BV Medical Research	\$6.5m
Bvl Clinical Research	\$3.0m
C.S. Mott Children's Hospital	\$0.7m
CA Medical Clinic for Headache	\$0.1m
Cabrini Health Limited	\$5.0m
Cahaba Dermatology & Skin H...	\$0.4m
Cahaba Research	\$4.2m
Cairo University	\$10.5m
Calderdale and Huddersfield...	\$5.0m
California Allergy and Asth...	\$0.2m

Company Name	Total PAO Revenue
California Cancer Associate...	\$3.4m
California Center for Sleep...	\$0.2m
California Dermatology & Cl...	\$5.0m
California Dermatology Inst...	\$0.9m
California Kidney Specialists	\$0.2m
California Medical Research...	\$1.3m
California Neuropsychopharm...	\$5.1m
California Protons Cancer T...	\$0.7m
California Retina Consultants	\$1.4m
CalNeuro Research Group	\$2.1m
Calvary Mater Newcastle	\$4.6m
Cambridge Cardiac Care Centre	\$0.2m
Cambridge University Hospitals	\$9.8m
CAMH	\$10.0m
Camino Hospital	\$7.4m
Campus Bio-medico Universit...	\$3.9m
Canadian Center For Vaccino...	\$22.6m
Cancer And Blood Specialty ...	\$0.8m
Cancer And Hematology Cente...	\$4.4m
Cancer Care Associates	\$0.8m

Company Name	Total PAO Revenue
Cancer Care Associates Of York	\$0.7m
Cancer Care Northwest	\$2.3m
Cancer Care Specialists Of ...	\$0.2m
Cancer Center Of Hawaii, The	\$0.3m
Cancer Center of Southern C...	\$0.1m
Cancer Center Of Southwest ...	\$4.6m
Cancer Center Of Western Wi...	\$1.3m
Cancer Partners Of Nebraska	\$1.2m
Cancer Prevention and Contr...	\$0.3m
Cancer Research Institute	\$32.8m
Cancer Specialists Of North...	\$3.9m
Cancer Trials Australia	\$23.7m
CancerCare Manitoba	\$5.0m
Cancercare SA	\$0.5m
Cape Fear Arthritis Care	\$0.1m
Cape Fear Valley Medical Ce...	\$10.4m
Capital Area Research	\$3.9m
Capstone Clinical Research	\$4.1m
Carbon Health	\$5.0m
Cardiff and Vale University...	\$4.1m

Company Name	Total PAO Revenue
Cardinal Santos Medical Center	\$0.7m
Cardio Metabolic Institute	\$0.3m
Cardiologicum Dresden & Pirna	\$0.1m
Cardiology Associates Of No...	\$0.8m
Cardiology Partners	\$0.6m
Cardiomed Cluj	\$0.2m
Cardiovascular Innovation a...	\$0.1m
Cardiovascular Institute Of...	\$5.0m
Care Access Research	\$122.4m
CaRe Clinic	\$1.7m
CARE ID	\$2.6m
Caribbean Medical Research ...	\$1.6m
Carient Heart and Vascular	\$1.2m
Carilion Clinic	\$10.4m
CaritasKlinikum Saarbrücken	\$0.2m
Carl T. Hayden Medical Rese...	\$0.8m
Carle Health	\$12.0m
Carlisle Regional Cancer Ce...	\$0.6m
Carolina BioOncology Institute	\$17.6m
Carolina Clinical Research	\$7.4m

Company Name	Total PAO Revenue
Carolina Digestive Diseases	\$0.2m
Carolina Digestive Health A...	\$1.5m
Carolina Headache Institute	\$0.3m
Carolina Urologic Research ...	\$7.4m
Carolina Women's Research &...	\$0.3m
Carolinas Centers for Sight PC	\$0.1m
Carolinas Medical Center Ho...	\$4.9m
Carson Tahoe Health	\$5.0m
Carta Investigators	\$7.4m
Cary Medical Group	\$0.1m
Case Comprehensive Cancer C...	\$1.0m
Catharina Hospital Eindhoven	\$4.6m
Catholic University Of The ...	\$8.9m
CCDHB	\$4.1m
CCT Research	\$56.4m
CeCim - Centro De Estudios ...	\$4.5m
Cedar Crosse Research Center	\$9.3m
Cedars Sinai	\$11.3m
CEMEC Pesquisa Clínica	\$12.0m
CEMEDIC	\$0.5m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
CenExel Clinical Research	\$324.2m
Center for Arthritis and Rh...	\$0.1m
Center For Cancer And Blood...	\$4.6m
Center For Clinical Studies	\$6.0m
Center for Dermatology and ...	\$0.1m
Center for Dermatology Clin...	\$1.9m
Center for Emotional Fitness	\$0.2m
Center for Human Reproduction	\$0.4m
Center for Neurosciences	\$1.2m
Center For Retina And Macul...	\$0.6m
Center Hospital Of The Nati...	\$5.0m
Center of Excellence in Dia...	\$0.1m
Centra	\$10.5m
CentraCare	\$12.0m
Central Alabama Research	\$1.2m
Central Arkansas Radiation ...	\$0.0m
Central Cardiology Medical ...	\$0.4m
Central Care Cancer Center	\$1.3m
Central Florida Clinical Re...	\$3.0m
Central Florida Pulmonary G...	\$1.1m

Company Name	Total PAO Revenue
Central Jersey Medical Rese...	\$3.3m
Central Kentucky Research A...	\$7.6m
Central Maine Medical Center	\$5.0m
Central New York Clinical R...	\$1.3m
Central States Research	\$1.6m
Central Texas Clinical Rese...	\$4.0m
Central Valley Research	\$7.4m
CentraState	\$5.0m
Centre Antoine Lacassagne	\$3.9m
Centre Eugène Marquis	\$3.6m
Centre For Eye Research Aus...	\$19.1m
Centre For Human Drug Research	\$2.3m
Centre For The Aids Program...	\$1.8m
Centre Henri Becquerel	\$3.9m
Centre Hospitalier Universi...	\$3.9m
Centre Oscar Lambret	\$3.9m
Centricity Research	\$126.0m
Centro De Educacion Medica ...	\$2.4m
Centro De Oftalmología Barr...	\$1.4m
Centro Hospitalar E Univers...	\$3.2m

Company Name	Total PAO Revenue
Centro Médico E Investigaci...	\$0.2m
Centrum Medyczne Linden	\$1.7m
Centrum Medyczne Sonomed	\$0.7m
Century Research Institute	\$1.8m
CERV Foundation	\$0.1m
CHA university Bundang Medi...	\$0.4m
Chambersburg Hospital	\$0.6m
Champalimaud Foundation	\$3.2m
Chan Soon-Shiong Institute ...	\$0.3m
Chandler Clinical Trials	\$4.8m
Changhua Christian Hospital	\$2.3m
Charité - Universitätsmediz...	\$24.1m
Charité Research Organisation	\$13.9m
Charleston Area Medical Center	\$5.0m
Charlotte Gastroenterology ...	\$1.9m
Charlottesville Medical Res...	\$3.0m
Charter Research	\$40.6m
Chase Medical Research	\$10.8m
Chattanooga Medical Research	\$3.2m
Chattanooga Research & Medi...	\$7.4m

Company Name	Total PAO Revenue
Chelsea & Westminster NHS F...	\$7.4m
Chemidox Clinical Trials	\$0.9m
Cheyenne Regional Medical C...	\$5.8m
CHI Health	\$11.1m
CHI St. Vincent	\$5.0m
Chicago Clinical Research I...	\$5.0m
Chicago Research Center	\$3.3m
Children's Community Pediat...	\$0.6m
Children's Hospital of Los ...	\$11.8m
Children's Hospital of Mich...	\$5.0m
Children's Hospital of Oran...	\$5.5m
Children's Hospital of Pitt...	\$10.4m
Children's Hospital of Rich...	\$1.1m
Children's Hospital of The ...	\$5.0m
Children's Memorial Health ...	\$0.4m
Children's National Medical...	\$10.6m
Children's Oncology Group	\$0.5m
Children'S St Peters Univer...	\$5.0m
Chimei Medical Center	\$2.1m
Chinese University Of Hong ...	\$9.9m

Company Name	Total PAO Revenue
Chris O'brien Lifehouse, The	\$5.0m
Christiana Care Health System	\$12.0m
Christie NHS Foundation Tru...	\$5.0m
CHRISTUS Health	\$10.8m
CHRU de Nancy	\$3.9m
CHRU De Tours	\$3.9m
CHU Angers	\$5.0m
CHU Clermont Ferrand	\$3.9m
CHU de Bordeaux	\$9.3m
CHU De Brest	\$3.9m
CHU De Caen	\$3.9m
CHU de Lille	\$9.4m
CHU De Limoges	\$3.9m
CHU de Montpellier	\$9.4m
CHU De Nimes	\$3.9m
CHU De Poitiers	\$3.9m
CHU De Rouen	\$3.9m
CHU de Saint-Etienne	\$3.9m
CHU de Toulouse	\$9.3m
CHU Dijon Bourgogne	\$3.9m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
CHU Grenoble	\$3.9m
CHU Liege	\$4.3m
CHU Sainte-Justine	\$5.0m
CHU UCL Namur	\$4.3m
Chulalongkorn University	\$4.5m
Chung Shan Medical Universi...	\$0.9m
Chungbuk National Universit...	\$0.2m
CIC Centro Internacional ...	\$0.1m
CICMEX Centro de Investigación	\$3.5m
Cimet's Inamdar Multispecia...	\$1.2m
Cincinnati Children's Resea...	\$5.0m
CIPREC Centro De Investigac...	\$6.3m
CIRCARIBE S.A.S	\$0.0m
Circuit Clinical	\$38.9m
City of Hope Cancer Centers	\$10.8m
CIUSSS de l'Estrie - CHUS	\$10.1m
CIUSSS du Saguenay-Lac-Sain...	\$5.1m
Clarity Clinical Research	\$1.9m
Clatterbridge Cancer Centre...	\$4.1m
Clayton Eye Clinical Research	\$1.2m

Company Name	Total PAO Revenue
Clear Lake Specialities	\$1.1m
Clearwater Cardiovascular C...	\$1.1m
Clermont Radiology Orangeburg	\$0.6m
Cleveland Clinic	\$35.0m
ClinCloud Clinical Trials	\$10.4m
Clinica Adventista Belgrano	\$2.4m
Clínica Del Country	\$1.9m
Clínica FOSCAL	\$1.9m
Clinica Mayo	\$0.4m
Clinica Universidad De Los ...	\$2.6m
Clínica Viedma	\$0.8m
Clinical Applications Labor...	\$4.2m
Clinical Best Solutions	\$3.6m
Clinical Endpoints	\$1.7m
Clinical Gaia Santiago	\$0.8m
Clinical Investigation Spec...	\$10.5m
Clinical Pharmacology of Miami	\$8.8m
Clinical Research Associate...	\$1.9m
Clinical Research Atlanta	\$2.1m
Clinical Research Center	\$9.3m

Company Name	Total PAO Revenue
Clinical Research Center of...	\$2.6m
Clinical Research Center, The	\$6.0m
Clinical Research Consortiu...	\$4.8m
Clinical Research Foundation	\$0.9m
Clinical Research Institute...	\$4.8m
Clinical Research LA	\$3.2m
Clinical Research of Brandon	\$3.0m
Clinical Research of Califo...	\$1.8m
Clinical Research of Centra...	\$5.7m
Clinical Research of Gastonia	\$9.3m
Clinical Research of West F...	\$10.9m
Clinical Research Partners	\$15.0m
Clinical Research Philadelphia	\$3.1m
Clinical Research Prime	\$8.7m
Clinical Research Professio...	\$0.6m
Clinical Research Services ...	\$13.2m
Clinical Research Trials of...	\$2.9m
Clinical Trial Network	\$5.2m
Clinical Trials Center Of M...	\$5.1m
Clinical Trials Management	\$5.6m

Company Name	Total PAO Revenue
Clinical Trials Network, The	\$12.0m
Clinical Trials NZ	\$7.1m
Clinical Trials of South Ca...	\$6.0m
CLINIQUE PASTEUR Toulouse	\$3.5m
Clinique Saint Pierre	\$4.3m
Clinique Tivoli Ducos	\$1.4m
Cliniques Universitaires Sa...	\$4.2m
ClinOhio Research Services	\$2.1m
ClinPoint Trials	\$2.7m
Clinscience	\$2.0m
ClinTex Research	\$7.0m
Clinvax	\$0.2m
Clinvest	\$3.8m
Clinica Internacional	\$1.9m
CM Promed	\$0.0m
CMAX Clinical Research	\$73.5m
CMOH Broomall	\$0.7m
CMU Health	\$1.5m
CNS Healthcare	\$53.2m
Coastal Carolina Health Care	\$0.7m

Company Name	Total PAO Revenue
Coastal Carolina Research C...	\$9.2m
Coastal Clinical Research	\$2.2m
Coastal Horizons Center	\$5.0m
Coastal Neurology	\$0.5m
Coastal Pain Research	\$0.5m
Coastal Pediatric Research	\$4.1m
Cognitive and Research Cent...	\$5.9m
Cohen Children's Medical Ce...	\$5.0m
Colentina Clinical Hospital	\$5.0m
College Park Family Care Ce...	\$2.9m
Colorado Blood Cancer Insti...	\$1.0m
Colorado Retina Associates	\$1.8m
Colorado Springs Health Par...	\$2.0m
Colorado Springs Neurologic...	\$0.7m
Columbia Basin Hematology &...	\$0.2m
Columbia Doctors	\$1.3m
Columbia Nephrology Associates	\$0.7m
Columbus Clinical Services	\$2.7m
Columbus Oncology & Hematology	\$1.3m
Comac Medical	\$1.4m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
CommonSpirit Health	\$20.9m
Commonwealth Cancer Center	\$0.3m
Commonwealth Primary Care /...	\$1.3m
Community Healthcare System	\$6.3m
Community Regional Medical ...	\$11.1m
Compass Oncology	\$3.5m
Compassionate Cancer Care R...	\$0.6m
Complex Oncology Center - R...	\$0.1m
Comprehensive Blood and Can...	\$1.6m
Comprehensive Cancer Center...	\$2.3m
Comprehensive Clinical Rese...	\$5.7m
Cone Health	\$8.4m
Conemaugh Memorial Hospital	\$5.0m
Conestoga Eye	\$0.2m
Confluence Health Wenatch...	\$5.0m
Conquest Research	\$23.1m
Consano Clinical Research	\$3.0m
Consilium Medulla	\$0.1m
Consultants In Neurology	\$0.1m
Continental Clinical Solutions	\$8.6m

Company Name	Total PAO Revenue
Contour Dermatology & Cosme...	\$0.6m
Convex Phase I Clinical Res...	\$0.2m
Cook Children's Health Care...	\$11.9m
Copernicus Podmiot Lecznicz...	\$1.1m
Core Clinical Research	\$1.8m
Core Healthcare Group	\$4.1m
CORE Orthopaedic Medical Ce...	\$0.5m
Corewell Health Lakeland Ho...	\$5.0m
Corvallis Clinic, The	\$5.0m
Cosmetic Laser Dermatology	\$0.9m
Cottage Pulmonary Hypertens...	\$5.0m
Countess of Chester NHS Fou...	\$4.1m
County Durham & Darlington ...	\$4.1m
Coventry and Warwickshire P...	\$4.1m
CoxHealth	\$12.0m
CRCHUQ	\$4.2m
CRISMO	\$3.7m
Criterion Academic Breast C...	\$0.3m
Crossing Rivers Health	\$1.5m
Crossroads Clinical Research	\$4.2m

Company Name	Total PAO Revenue
Crozer Keystone Health System	\$0.1m
Cukurova University	\$2.3m
Cullman Clinical Trials	\$3.0m
Cumberland Valley Retina Co...	\$0.3m
Cura Clinical Research	\$1.0m
Cure 4 The Kids Foundation	\$1.2m
Curie Oncology	\$0.4m
D & H National Research Cen...	\$8.2m
D.F. Chebotarev Institute o...	\$0.1m
Dallas Research Institute	\$2.7m
Dallas VA Research	\$1.7m
Danville Regional Medical C...	\$5.0m
Darst Dermatology	\$0.2m
Daugavpils Regionala Slimni...	\$3.0m
Dawes Fretzin Clinical Rese...	\$4.2m
Dayton Physicians Network	\$3.1m
Dayton Veterans Affairs Res...	\$24.4m
DBC Research USA	\$1.9m
DCOL Center for Clinical Re...	\$3.0m
Deaconess Clinic	\$5.0m

Company Name	Total PAO Revenue
Deaconess Illinois Medical Ctr	\$2.2m
Deborah Heart and Lung Center	\$5.0m
Deenanath Mangeshkar Hospit...	\$1.4m
Del Sol Research Management	\$6.9m
Delaware Valley Retina Asso...	\$0.1m
Delray Physician Care Center	\$0.1m
DelRicht Clinical Research	\$40.5m
Dent Neurologic Institute	\$5.0m
Denver Arthritis Clinic	\$0.7m
Denver Research Institute	\$4.8m
Dermatology And Laser Cente...	\$0.2m
Dermatology Associates of P...	\$0.4m
Dermatology Associates of R...	\$0.4m
Dermatology Center Of India...	\$0.4m
Dermatology Research Associ...	\$0.3m
Dermatology Specialists of ...	\$0.1m
Dermatology Treatment & Res...	\$0.2m
Dermatology, Laser & Vein S...	\$0.6m
DermEdge	\$0.2m
Desert AIDS Project	\$3.2m

Company Name	Total PAO Revenue
Desert Hematology Oncology ...	\$0.1m
Desert Medical Advances	\$0.1m
Desert Oasis Healthcare	\$5.0m
Desert West Surgery	\$0.4m
Devon Partnership Trust	\$4.1m
DGD Lungenklinik Hemer	\$0.7m
Diabetes Associates Medical...	\$0.1m
Diabetes Glandular Disease ...	\$0.6m
Diablo Clinical Research	\$21.3m
Diagnamics	\$2.8m
Dialysis Clinic	\$5.0m
Dicle University	\$5.0m
Diex Recherche	\$16.4m
Digestive and Liver Disease...	\$0.0m
Digestive Care Medical Center	\$0.1m
Digestive Health Associates...	\$3.1m
Digestive Health Center Of ...	\$0.7m
Digestive Health Partners	\$1.0m
Digestive Health Specialists	\$0.3m
DiGiovanna Institute for Me...	\$1.7m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Dignity Health	\$7.6m
Discovery Clinical Trials	\$14.0m
DJL Clinical Research	\$7.2m
DKFZ German Cancer Research...	\$8.8m
DM Clinical Research	\$105.0m
DMI Research	\$5.0m
Dokuz Eylul University	\$5.0m
Dominion Medical Associates	\$0.2m
Donald Guthrie Foundation/ ...	\$0.1m
Doral Medical Research	\$7.4m
Dorn Research Institute	\$0.5m
Dorset County Hospital	\$4.1m
Doylestown Hospital	\$5.0m
Dr D Y Patil Hospital & Res...	\$1.4m
Dr. Vince Clinical Research	\$11.1m
Drexel University College o...	\$5.0m
Driscoll Children's Hospital	\$5.0m
DRK Kliniken Berlin	\$4.3m
Drug Trials America	\$4.1m
Dubois Regional Medical Center	\$5.0m

Company Name	Total PAO Revenue
Dudley Group NHS Foundatio...	\$4.1m
Duke Cancer Institute	\$10.9m
Duke Eye Center	\$10.9m
Duke Health	\$10.9m
Dundee Dermatology	\$0.3m
East and North Hertfordshir...	\$5.0m
East Bay Institute for Rese...	\$0.1m
East Bay Retina Consultants	\$0.4m
East Carolina University, B...	\$5.0m
East Coast Institute for Re...	\$17.5m
East Kent Hospitals Univers...	\$4.1m
East Suffolk and North Esse...	\$4.1m
East West Eye Institute	\$0.5m
East West Medical Research ...	\$8.3m
Eastern Carolina Women's Ce...	\$0.4m
Eastern Virginia Medical Sc...	\$5.0m
Eastside Research Associates	\$4.8m
ECHO Associates	\$1.6m
ECOG-ACRIN Cancer Research ...	\$2.0m
Eden Hospital Medical Center	\$0.1m

Company Name	Total PAO Revenue
Education & Research Founda...	\$0.1m
Ege University	\$5.6m
Eisenhower Med Ctr	\$5.0m
El Centro Regional Medical ...	\$5.0m
El Paso Children's Hospital	\$5.0m
Elbe Kliniken Stade-buxtehude	\$0.4m
Elias Research Associates	\$2.3m
Elisabeth-TweeSteden Zieken...	\$5.0m
Elite Clinical Network	\$10.5m
Elite Clinical Studies	\$4.7m
Elite Research Network	\$2.4m
Elixia	\$11.8m
Eligo Health Research	\$95.6m
ELSAN	\$9.4m
Emanuelli Research And Deve...	\$1.6m
Emerald Coast Neurology	\$0.3m
Emerald Coast OB/Gyn Clinic...	\$1.8m
Emeritus Research	\$27.8m
Emerson Clinical Research I...	\$0.2m
Emovis	\$12.1m

Company Name	Total PAO Revenue
Empire Clinical Research	\$6.2m
Empire Eye & Laser Center	\$0.5m
EMS Healthcare	\$26.5m
EmVenio	\$26.1m
Encompass Clinical Research	\$4.6m
Encore Medical Research	\$1.9m
Encore Research Group	\$13.0m
Endocrine Center, The	\$0.3m
Englewood Hospital	\$6.0m
Enloe Medical Center	\$10.5m
Ente Ospedaliero Cantonale	\$5.1m
Entrust Clinical Research	\$3.8m
Ephrata Community Hopital	\$12.0m
Epic Medical Research	\$9.9m
Epilepsy Institute of North...	\$0.2m
Episcopal Hospital Medical ...	\$10.4m
EPS Holdings	\$4.5m
Epworth HealthCare	\$5.0m
Erciyes University	\$5.0m
Ergomed Clinical Research	\$19.8m

Company Name	Total PAO Revenue
Erie County Medical Center ...	\$5.0m
Erie Retina Research	\$3.3m
Erie Retinal Surgery	\$0.3m
Erode Cancer Center	\$0.0m
Essential Access Health	\$1.0m
ETG Network	\$5.6m
EUGASTRO	\$0.1m
EuroMedis	\$2.5m
Evergreen Health	\$5.0m
Evolution Research Group	\$103.0m
EVOLVE Clinical Research	\$1.9m
Excel Clinical Research	\$2.1m
Excell Research	\$4.1m
Eximia Research Network	\$37.9m
Eye Associates of New Mexico	\$3.7m
Eye Care Institute, The	\$0.5m
Eye Care Specialists	\$0.7m
Ezintsha	\$5.3m
Fachklinik Bad Bentheim	\$0.6m
Faculdade De Medicina Do ABC	\$2.1m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Faculty Hospital With Polyc...	\$0.1m
Fairfield Medical Center	\$5.0m
Fakultn nemocnice v Motole	\$3.4m
Fakultna Nemocnica Nitra	\$0.2m
Fakultna Nemocnica Trnava	\$0.1m
Fakultní Nemocnice Olomouc	\$3.4m
Fakultni Nemocnice Ostrava	\$5.0m
Fakultni Nemocnice Plzen	\$0.0m
Falck Cancer Center at Arno...	\$5.0m
Family Medical Specialists ...	\$0.2m
Family Medicine of SayeBrook	\$0.2m
Favaloro Foundation	\$2.4m
Fcrn Clinical Trials Centre	\$4.6m
Federal University of Ceara	\$5.0m
Fellows Research Alliance	\$2.0m
Fenway Institute ATN CRS, The	\$5.0m
FHI 360	\$9.3m
FHI Clinical	\$4.5m
Fibrolamellar Cancer Founda...	\$0.1m
Fieve Clinical Research	\$4.6m

Company Name	Total PAO Revenue
Finlay Medical Research	\$3.2m
FirstHealth	\$5.0m
Five Towns Neuroscience Res...	\$4.1m
Flinders Medical Centre	\$4.6m
Florey Institute	\$5.5m
Florida Cancer Affiliates	\$0.1m
Florida Cancer Specialists ...	\$5.0m
Florida Institute for Clini...	\$5.7m
Florida International Medic...	\$4.2m
Florida International Resea...	\$8.4m
Florida Medical Clinic Orla...	\$5.0m
Florida Research Institute	\$7.2m
Floridian Clinical Research	\$6.3m
Flourish Research	\$187.1m
Flushing Hospital Medical C...	\$4.7m
FNSP Ja Reimana	\$0.8m
Fomat Medical Research	\$9.9m
Fondazione I.R.C.C.S. Polic...	\$3.7m
Fondazione Istituto Neurolo...	\$2.3m
Fondazione Piemontese Per L...	\$0.3m

Company Name	Total PAO Revenue
Fondazione Poliambulanza Is...	\$3.7m
Fondazione Policlinico Univ...	\$3.7m
Fondazione S. Maugeri	\$3.7m
Fondazione Serena Onlus E C...	\$1.9m
Fondazione Toscana Gabriele...	\$3.2m
Foothill Eye Institute	\$0.2m
Forest Hills Dermatology Group	\$0.3m
Fort Wayne Neurological Center	\$0.6m
Fortis Healthcare	\$5.0m
Fortrea	\$18.8m
Forward Clinical Trials	\$0.1m
Foundation for Cardiovascul...	\$9.3m
Fralin Biomedical Research ...	\$1.2m
Franciscan Missionaries of ...	\$10.3m
Fraser Clinical Trials	\$3.4m
Fred Hutch Cancer Research ...	\$10.3m
Freeman Health System	\$5.0m
Fresno Clinical Research Ce...	\$0.0m
Friends Community Center	\$4.1m
Friends Research Institute	\$0.7m

Company Name	Total PAO Revenue
Frimley Park NHS Foundation...	\$6.7m
Froedtert Health	\$11.0m
Frontier Clinical Research	\$3.9m
Fujita Health University	\$0.3m
Fullerton Neurology and Hea...	\$0.2m
Fundacao Do ABC	\$5.0m
Fundacion Hospital Infantil...	\$1.9m
Fundació Puigvert	\$3.5m
Fundacio Sant Joan De Deu	\$2.6m
Fundacion Cardiovascular De...	\$5.0m
Fundacion Estudios Clinicos	\$9.3m
Fundacion Respirar	\$0.8m
Fundacion Shaio	\$0.3m
Fundacion Valle Del Lili	\$1.9m
FutureMeds	\$81.2m
Futuro Clinical Trials	\$6.0m
FXM Research	\$6.3m
Gabrail Cancer Center Research	\$0.4m
Gadolin Research	\$8.8m
Galenos Research	\$2.3m

Company Name	Total PAO Revenue
Galiz Research	\$2.3m
Gallipoli Medical Research ...	\$0.9m
Garnet Health Medical Center	\$5.0m
GasthuisZusters Antwerpen	\$4.3m
Gastro Florida	\$1.1m
Gastroenterology Associates	\$1.8m
Gastroenterology Associates...	\$0.8m
Gastroenterology Associates...	\$3.0m
Gastroenterology Associates...	\$0.6m
Gastroenterology Associates...	\$0.3m
Gastroenterology Consultant...	\$0.2m
Gastroenterology Health Par...	\$0.6m
Gavin Herbert Eye Institute...	\$0.7m
Gazi University	\$0.1m
GBMC HealthCare	\$5.0m
GCM Medical Group	\$1.2m
Geisinger	\$6.8m
Gemeinnutzige Salzburger La...	\$4.3m
Gene Upshaw Memorial Tahoe ...	\$0.1m
General University Hospital...	\$1.0m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Genesis Cancer and Blood In...	\$0.4m
Genesis Care	\$9.6m
Genesis Center for Clinical...	\$4.0m
Genesis Healthcare Partners...	\$2.1m
Genesis Healthcare System	\$9.2m
GenesisCare	\$4.7m
Genesys Regional Medical Ce...	\$5.0m
GenHarp Clinical Solutions	\$1.2m
Genoma Research Group	\$4.1m
George Eliot Hospital NHS T...	\$4.1m
George Washington Universit...	\$5.0m
George Washington Universit...	\$6.4m
Georgetown University Medic...	\$10.5m
Gesundheit Nord - Klinikver...	\$4.3m
Gesundheitsverbund Landkrei...	\$0.2m
Ghent University	\$10.2m
GI Alliance	\$5.0m
Gibbs Cancer Center & Research	\$5.0m
Gifu University	\$1.4m
Gipuzkoa Polyclinic	\$0.3m

Company Name	Total PAO Revenue
Gleneagles Hospitals, India	\$1.6m
Glens Falls Hospital	\$5.0m
Global Medical Institutes	\$3.0m
Global Research Management	\$1.3m
Gloucestershire Royal Hospi...	\$4.1m
Gordon Schanzlin New Vision...	\$0.3m
Goshen Health	\$5.0m
Goulburn Valley Health	\$4.6m
GP4research	\$0.8m
Grace Research	\$3.0m
Grady Health System	\$12.0m
Grand Teton Research Group	\$2.0m
Grant Medical Foundation, R...	\$1.5m
Grayline Research Center	\$3.0m
Great Falls Hospital	\$3.5m
Great Lakes Cancer Care	\$0.0m
Great Lakes Gastroenterology	\$0.3m
Great Lakes Medical Research	\$2.2m
Great Lakes Research Institute	\$7.1m
Greater Los Angeles Veteran...	\$5.7m

Company Name	Total PAO Revenue
Greater Paris University Ho...	\$11.7m
Greater Regional Medical Ce...	\$5.0m
Green Bay Oncology	\$1.3m
Griffith University	\$10.9m
Grossmont Hospital	\$11.0m
Group For Women	\$0.1m
Gruppo San Donato	\$8.9m
Gu Research Network	\$0.2m
Gujarat Hospital - Gastro A...	\$0.1m
Gulf Coast Research	\$1.1m
Gulfcoast Clinical Research...	\$3.4m
Gustave Roussy	\$3.9m
GW Medical Faculty Associat...	\$2.9m
GW Research	\$4.1m
Gyeongsang National University	\$3.5m
Gynecology Oncology Associates	\$0.3m
Haaglanden Medisch Centrum	\$4.5m
Hacettepe University	\$5.0m
Hackensack Meridian Health	\$11.2m
Hackensack University Medic...	\$10.4m

Company Name	Total PAO Revenue
Hadassah	\$5.5m
Hairy Cell Lukemia Foundation	\$0.1m
Hamamatsu University School...	\$0.9m
Hammersmith Medicines Researc...	\$36.4m
Hampshire Hospitals	\$4.1m
Hannover Medical School	\$4.2m
Harbor-UCLA Medical Center	\$5.0m
Harmony Clinical Research	\$3.0m
Harold Alfond Center for Ca...	\$5.0m
Harris Health System	\$11.4m
Hartford HealthCare	\$10.2m
Harvard Eye Associates	\$1.3m
Havana Research Institute	\$7.4m
Hawai'i Pacific Health	\$5.0m
HAWAII CANCER CARE America...	\$0.2m
Hawaii Pacific Neuroscience	\$0.5m
Hawthorne Health	\$37.4m
Hawthorne Medical Research	\$0.2m
Hays Medical Center	\$5.0m
HCA Healthcare	\$78.9m

Company Name	Total PAO Revenue
HCPA - Hospital De Clínicas...	\$5.1m
Headache Wellness Center	\$0.2m
Headlands Research	\$50.6m
Health Awareness	\$8.4m
Health Concepts	\$0.3m
Health Initiatives Research	\$4.1m
Health Research of Hampton ...	\$5.9m
Health Sciences Centre Winn...	\$0.3m
Health Sciences North	\$4.2m
Health Synergy Clinical Res...	\$4.1m
Healthcare Research Network II	\$0.7m
Heart Center, Huntsville AL...	\$0.3m
Heart Clinics Northwest	\$0.4m
Heart House-CADV, The	\$1.1m
Heart of Bath	\$0.2m
Heartland Oncology	\$0.2m
Heartland Research Associat...	\$28.4m
Helios Clinical Research	\$7.7m
Helios Kliniken	\$10.2m
Hem-Onc Associates of the T...	\$0.5m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Hematology Oncology Associates	\$2.0m
Hematology Oncology Associa...	\$0.4m
Hematology-Oncology Associa...	\$0.5m
Henan College Of Traditiona...	\$5.0m
Hendrick Health	\$5.0m
Hennepin County Medical Center	\$2.4m
Henri Mondor University Hos...	\$0.6m
Henry Ford Health	\$11.5m
Hepatology/Royal Adelaide H...	\$11.1m
Herefordshire and Worcester...	\$4.1m
Herz- und Diabeteszentrum N...	\$0.5m
HFP Research	\$0.5m
Highland Clinical Research	\$7.4m
Highlands Oncology Group	\$4.7m
Hightower Clinical	\$0.1m
Hindusthan Hospital	\$0.2m
HIV Prevention Trials Network	\$0.0m
Hoag Hospital Newport Beach	\$8.5m
Hoag Orthopedic Institute	\$3.8m
Holdsworth House Medical Pr...	\$0.7m

Company Name	Total PAO Revenue
Holles Street Womens Hospital	\$4.5m
Hollings Cancer Center - Me...	\$0.1m
Holston Medical Group	\$5.0m
Holy Name Medical Center	\$5.0m
Homestead Associates in Res...	\$3.9m
Hong Kong Center for Clinic...	\$2.5m
Hong Kong Integrated Oncolo...	\$0.4m
HonorHealth	\$10.5m
Hoosier Cancer Research Net...	\$5.9m
Hope Cancer Care of Nevada	\$0.3m
Hope Cancer Center Of East ...	\$0.1m
Hope Clinical Research	\$24.9m
Hope Neurology	\$0.1m
Hope Research Institute	\$10.8m
Hopital D'instruction Des A...	\$0.4m
Hopital Europeen Marseille	\$3.8m
Hopital Foch	\$3.7m
Hopitaux Civils De Colmar	\$3.9m
Horizon Clinical Research	\$2.9m
Horizon NJ Health	\$3.9m

Company Name	Total PAO Revenue
Hospices Civils de Lyon - HCL	\$9.4m
Hospital for Special Surgery	\$10.6m
Hospital General de Catalunya	\$0.8m
Hospital Of Lithuanian Univ...	\$0.1m
Hospital Universitari De Gi...	\$3.5m
Hospital Universitari Mutua...	\$3.5m
Hospital Universitario De B...	\$3.5m
Hospital Universitario De G...	\$0.4m
Hospital Universitario De T...	\$3.5m
Hospital Universitario Doct...	\$3.5m
Hospital Universitario Virg...	\$3.5m
Hospital Universiti Sains M...	\$0.9m
Hospital Vall d'Hebron	\$8.4m
Hotel-dieu De France	\$1.7m
Houston Eye Associates	\$5.0m
Houston Methodist	\$12.0m
Houston Pulmonary Sleep All...	\$0.1m
Houston Research Institute	\$6.0m
Hoveton and Wroxham Medical...	\$0.1m
HRC Fertility	\$2.4m

Company Name	Total PAO Revenue
Hualien Tzu Chi Hospital	\$3.4m
Hull University Teaching Ho...	\$5.5m
Humanitas Cancer Center Roz...	\$3.7m
Humanitas Centro Catanese D...	\$1.5m
Humanitas Gavazzeni	\$3.7m
Hunterdon Medical Center	\$5.0m
HUS Helsingin Yliopistollin...	\$10.5m
IBCC Oncologia	\$2.1m
IBPCLIN- Instituto Brasil d...	\$6.7m
Ibs.GRANADA Instituto De In...	\$0.3m
Icahn School of Medicine at...	\$12.0m
ICM - Institut du Cancer de...	\$3.9m
ICON	\$96.4m
Icon Cancer Centre - Austra...	\$4.6m
Idaho Veterans Research and...	\$1.1m
Ideal Clinical Research	\$3.8m
Idim Buenos Aires	\$0.9m
IFO - Istituto Nazionale Tu...	\$5.0m
IHA	\$4.8m
ILD Research Center	\$1.2m

Company Name	Total PAO Revenue
Illinois Cancer Specialists	\$1.2m
Illinois CancerCare	\$3.5m
IMA Research	\$41.9m
IMIC	\$3.0m
Imperial College Healthcare...	\$10.1m
Imperial College London	\$9.0m
In-Quest Medical Research	\$8.7m
Inamed GmbH	\$4.2m
Indago Research & Health Ce...	\$14.1m
Indiana Hemophilia & Thromb...	\$2.9m
Indiana Institute for Medic...	\$8.6m
Indiana Regional Medical Ce...	\$5.0m
Indiana University Health	\$11.1m
Indiana University School o...	\$5.0m
Infinite Clinical Trials	\$3.1m
Infinity Clinical Research	\$3.0m
Infinity Medical Research	\$4.0m
Infirmity Health	\$5.0m
Infosphere Clinical Research	\$2.6m
Ingham Institute/SWSLHD	\$1.8m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Inha University Hospital	\$0.1m
Inje University	\$1.4m
Injury Care Research & Fami...	\$3.8m
Inland Empire Liver Foundation	\$0.3m
Inland Eye Specialists	\$1.0m
Inland Northwest Research	\$4.2m
Inland Rheumatology Clinica...	\$0.2m
Innovation Clinical Trials	\$2.1m
Innovative Medical Research...	\$4.1m
Innovative Research of West...	\$4.1m
Inova	\$11.2m
Insight Clinical Trials	\$3.0m
InSite Clinical Research	\$11.7m
Institut Bergonie	\$4.1m
Inspiration Research	\$0.1m
Institut Curie	\$3.9m
Institut De Cancerologie De...	\$3.9m
Institut De Cancerologie St...	\$3.1m
Institut de l'oeil des Laur...	\$0.3m
Institut Mutualiste Montsouris	\$3.9m

Company Name	Total PAO Revenue
Institut Paoli-calmettes	\$3.9m
Institute for Advanced Medi...	\$1.1m
Institute For Neurodegenera...	\$10.5m
Institute of Anti Aging Res...	\$1.7m
Institute of Cardiology, Wa...	\$0.3m
Institute on Aging Research...	\$10.8m
Instituto CER	\$0.7m
Instituto COI de Pesquisa, ...	\$12.8m
Instituto Medico Platense	\$1.6m
Instituto Oncológico Dr. Ro...	\$0.2m
Instytut Hematologii i Tran...	\$4.8m
Instytut Matki i Dziecka	\$0.2m
Instytut Zdrowia Dr Boczars...	\$0.1m
Integral Clinical Trials So...	\$4.0m
Integrated Clinical Research	\$0.9m
Integrated Clinical Trial S...	\$3.3m
Integrative Clinical Trials	\$2.9m
Integrity Clinical Research...	\$1.8m
Intercoastal Medical Group	\$4.1m
Intermountain Health	\$12.0m

Company Name	Total PAO Revenue
International Dermatology R...	\$2.0m
International Peace Materni...	\$0.1m
International Research Asso...	\$8.7m
International Research Network	\$0.2m
Intrepid Research	\$3.3m
Investigacin Biomedica Para...	\$7.7m
Investigaciones Medicas en ...	\$4.9m
Iowa Diabetes and Endocrino...	\$1.1m
IPMG Research	\$11.1m
IPO Porto	\$1.5m
IQVIA Holdings	\$169.0m
Irccs Istituto Auxologico I...	\$3.7m
IRCCS Istituto Nazionale Tu...	\$3.7m
IRCCS National Cancer Insti...	\$0.3m
Ironwood Cancer and Researc...	\$4.7m
Irvine Clinical Research Ce...	\$12.4m
Irving Cancer Center	\$12.0m
ISCARE a.s	\$1.3m
Island Dermatology	\$0.3m
Island Retina	\$0.1m

Company Name	Total PAO Revenue
Istanbul University	\$5.6m
Istituto Dermopatico Dell'i...	\$3.7m
Istituto Ortopedico Rizzoli	\$3.7m
Iwk Health Centre	\$5.0m
J. Lewis Research	\$10.5m
Jadestone Clinical Research	\$2.1m
Jahn Ferenc Del-pesti Korha...	\$0.1m
Jamaica Hospital Medical Ce...	\$5.0m
Japanese Red Cross Society	\$1.0m
Jasz-nagykun-szolnok Megyei...	\$0.3m
Javara Research	\$32.0m
Jefferson Health	\$12.0m
Jefferson Healthcare	\$5.0m
Jehangir Clinical Developme...	\$1.3m
JEM Research Institute	\$3.6m
Jeroen Bosch Ziekenhuis	\$4.6m
Jessa Ziekenhuis	\$4.3m
Johannes Gutenberg Universi...	\$10.2m
John Muir Health	\$12.0m
John T Mather Memorial Hosp...	\$5.0m

Company Name	Total PAO Revenue
Johns Hopkins Medicine	\$11.7m
Johnson County Clin-Trials	\$17.2m
Johnson Dermatology	\$0.5m
Joined Hospitals Of Pardubi...	\$0.5m
Joint and Muscle Research I...	\$0.2m
Joint Clinical Research Center	\$1.2m
Jordan Valley Dermatology	\$0.2m
Jordan-Young Institute	\$1.1m
Jss Hospital	\$1.4m
Jubilee Clinical Research	\$1.9m
Juno Research	\$12.9m
K Eristavi National Center ...	\$0.0m
K2 Medical Research	\$40.1m
Kadima Neuropsychiatry Inst...	\$0.3m
Kafrelsheikh University	\$1.5m
Kagoshima University	\$2.4m
Kaiser Permanente	\$45.9m
Kaiser Permanente Departmen...	\$1.0m
Kaizen Brain Center	\$0.3m
Kalo Clinical Research	\$3.4m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Kanazawa University	\$5.0m
Kansas City Heart Rhythm In...	\$1.1m
Kansas Medical Clinic	\$1.0m
Kantonsspital Aarau AG	\$5.0m
Kantonsspital Baden	\$2.7m
Kantonsspital Baselland	\$5.0m
Kantonsspital Graubunden	\$5.0m
Kantonsspital Winterthur	\$5.0m
KaRa Institute of Neurologi...	\$0.2m
Karadeniz Technical University	\$2.3m
Karmanos Cancer Institute	\$5.0m
Karolinska Institutet	\$5.0m
Karolinska University Hospital	\$11.1m
Katholisches Klinikum Bochum	\$0.2m
Katmai Oncology Group	\$0.4m
Kawartha Cardiology Clinic	\$0.4m
KD Hospital	\$1.4m
Keck Medicine of USC	\$5.0m
Keio University Hospital	\$5.0m
KEM Hospital Pune	\$2.9m

Company Name	Total PAO Revenue
Kennedy Krieger Institute	\$5.0m
Kent Hospital Group	\$5.7m
Kentucky Pediatric/ Adult R...	\$0.9m
Keogh Institute for Medical...	\$0.2m
Kepler Universitätsklinikum	\$4.3m
Kern Research	\$0.1m
Kernodle Clinic	\$1.5m
Kerwin Research Center And ...	\$6.9m
Kessler Institute for Rehab...	\$5.0m
Kettering Health	\$8.0m
Keystone Urology Specialists	\$0.5m
Kharkiv National Medical Un...	\$0.3m
Khon Kaen University	\$0.1m
Kiev City Clinical Oncology...	\$1.7m
KIMS Hospitals	\$5.0m
King Edward Memorial Hospit...	\$0.0m
King George's Medical Unive...	\$5.0m
Kinghorn Cancer Centre, The	\$0.3m
Kingston Health Sciences Ce...	\$4.2m
Kiran Hospital	\$1.4m

Company Name	Total PAO Revenue
KK Women's and Children's H...	\$4.9m
Kles Dr Prabhakar Kore Hosp...	\$0.1m
Klinicka Bolnica Dubrava	\$3.0m
Kliniken Der Stadt Koln Ggmbh	\$5.0m
Kliniken Essen-mitte	\$0.2m
Kliniken Maria Hilf	\$0.5m
Klinikum Bayreuth	\$0.7m
Klinikum Bielefeld	\$0.6m
Klinikum Deggendorf	\$0.2m
Klinikum Esslingen	\$0.5m
Klinikum Kassel	\$4.3m
Klinikum Ludwigshafen	\$4.3m
Klinikum Oldenburg	\$4.3m
Klinikum Sdstadt Rostock	\$5.0m
Klinikum Wels - Grieskirche...	\$5.0m
Klinikverbund Allgäu	\$0.3m
Koch Family Medicine	\$0.1m
Kolhapur Cancer Centre	\$0.5m
Kootenai Health	\$5.0m
Korea University Anam Hospital	\$3.5m

Company Name	Total PAO Revenue
Kovai Diabetes Speciality C...	\$0.1m
Krajská Nemocnice T. Bati	\$0.2m
Krakowska Akademia Neurologii	\$1.2m
Krankenhaus Barmherzige Bru...	\$4.3m
Krankenhaus St Josef Braunau	\$0.1m
Kumamoto University, Japan	\$3.5m
Kurume University	\$0.2m
Kyung Hee University Medica...	\$0.1m
Kyushu University	\$0.1m
L.A. Universal Research Center	\$7.3m
LAC USC Medical Center	\$5.0m
Lahey Hospital & Medical Ce...	\$11.0m
Lake Huron Medical Center	\$3.6m
Lake Region Healthcare	\$5.0m
Lake Washington Vascular	\$0.6m
Lakeridge Health	\$4.2m
Lakeside Healthcare Group	\$1.4m
Lakeview Clinical Reseach	\$1.8m
Lakewood Ranch Medical Center	\$5.0m
Lalitha Super Speciality Ho...	\$0.4m

Company Name	Total PAO Revenue
Lambda Therapeutic Research	\$1.6m
Lancashire Teaching Hospita...	\$4.1m
Lancaster General Hospital	\$10.7m
Las Vegas Clinical Trials	\$37.8m
Las Vegas Urology	\$1.0m
Laser and Skin Surgery Cent...	\$1.2m
Latin Clinical Trial Center	\$2.8m
Laureate Institute For Brai...	\$4.7m
Lawson Health Research Inst...	\$3.9m
Layton Medical Centre	\$0.1m
LCMC Health	\$10.4m
LeBauer Healthcare	\$0.4m
Lee Health	\$12.0m
Leeds Teaching Hospital Trust	\$9.8m
Legacy Health	\$10.3m
Lehigh Valley Hospital	\$10.8m
Leiden University Medical C...	\$10.9m
Lenox Hill Hospital	\$5.0m
Lenus Research & Medical Group	\$3.0m
Levine Cancer Institute	\$0.2m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Levine Children's Hospital	\$5.0m
Lewisham and Greenwich NHS ...	\$4.1m
Lexington Medical Center	\$8.2m
Life Care Hospital	\$0.5m
Life Clinical Trials	\$1.8m
LifeBridge Health	\$10.3m
Lifepoint Multispeciality H...	\$0.1m
Liga Norte Riograndense Con...	\$2.1m
Lightship	\$28.4m
Lillestol Research	\$6.9m
Limb Preservation Platform	\$1.5m
Limpopo Clinical Research I...	\$1.5m
Lincoln Medical and Mental ...	\$2.7m
LinQ Research	\$4.8m
Lisie Hospital	\$1.5m
Little Rock Allergy & Asthm...	\$0.2m
Liv Duna Medical Center	\$0.6m
Liver Center Huntington Mem...	\$5.0m
Liver Institute Northwest	\$0.1m
Liverpool Women's NHS Found...	\$5.0m

Company Name	Total PAO Revenue
Lmarc Research Center	\$2.7m
LMU Klinikum Mnchen	\$4.3m
LoBue Laser and Eye Medical...	\$0.3m
Logan Health Research	\$5.0m
Loma Linda University Child...	\$5.0m
Loma Linda University Health	\$5.0m
Lombardi Comprehensive Canc...	\$3.8m
London Health Sciences Centre	\$6.2m
London North West Healthcar...	\$0.1m
Long Beach Clinical Trials	\$6.0m
Long Beach Research Institute	\$1.8m
Loquis	\$0.6m
Los Alamitos Cardiovascular	\$0.3m
Los Angeles Biomedical Rese...	\$3.9m
Los Angeles Headache Center	\$0.1m
Los Angeles LGBT Center CRS	\$5.0m
Los Robles Hospital & Medic...	\$5.3m
Lovelace Health System	\$5.0m
LovelyGroup	\$1.2m
Lowcountry Infectious Diseases	\$0.2m

Company Name	Total PAO Revenue
Lowcountry Lung & Critical ...	\$0.3m
Lowell General Hospital	\$7.4m
Loyola Medicine	\$5.7m
LSU Health Shreveport	\$10.9m
LSU Healthcare Network	\$5.0m
Lucas Research	\$19.6m
Ludwig Maximilian Universit...	\$10.2m
Lumi Research	\$6.3m
Lundquist Institute for Bio...	\$5.0m
Lungenfachklinik Immenhausen	\$0.2m
Lux Med Onkologia	\$7.0m
Luzerner Kantonsspital	\$5.4m
Lynchburg Pulmonary Associates	\$0.2m
Lyndhurst Clinical Research	\$0.4m
Lysosomal and Rare Disorder...	\$0.3m
M Health Fairview	\$5.0m
M S Ramaiah Memorial Hospital	\$0.1m
Maastricht University	\$10.9m
MACRO Trials	\$5.0m
Macy Eye Center	\$0.1m

Company Name	Total PAO Revenue
Mae De Deus Center	\$2.1m
Maffei Centro Médico & Inve...	\$0.3m
Magee-Women's Hospital	\$2.7m
Maharaja Agrasen Hospital	\$0.0m
Maidstone Tunbridge Wells N...	\$5.0m
Main Line Health	\$12.0m
Main Medical Center	\$12.0m
Maine Medical Center Resear...	\$25.7m
Makati Medical Center	\$1.5m
Mammazentrum Hamburg Am Kra...	\$0.2m
Manassas Clinical Research ...	\$0.1m
Manatee Medical Research In...	\$4.1m
Manchester University NHS F...	\$10.4m
Manhattan Behavioral Medicine	\$3.1m
Manhattan Hematology Oncolo...	\$0.1m
Manipal Hospitals	\$3.4m
Mansoura University	\$3.6m
Margaret R Pardee Memorial ...	\$6.1m
Maria Fareri Children's Hos...	\$1.1m
Marin Cancer Care	\$0.2m

Company Name	Total PAO Revenue
Marin Endocrine Care And Re...	\$0.2m
Markusovszky Egyetemi Oktat...	\$0.6m
Marmara University	\$5.6m
Marshall Medical Center	\$5.0m
Marshall University	\$5.0m
Martel Medical Eye Group	\$0.2m
Martha's Vineyard Hospital	\$2.2m
Marvel Clinical Research	\$2.2m
Mary Bird Perkins Cancer Ce...	\$5.0m
Mary Greeley Medical Center	\$5.0m
Mary Mediatrix Medical Center	\$1.6m
Mary Potter Oncology Center	\$0.9m
Maryland Oncology Hematology	\$3.7m
MASC Co	\$1.0m
Massachusetts Eye and Ear	\$2.7m
Massachusetts General Hospital	\$59.8m
Masters of Clinical Research	\$1.9m
Mater Misericordiae Univers...	\$5.3m
Mayo Clinic	\$81.2m
Mazowiecki Szpital Wojewodz...	\$0.1m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
McFarland Clinic	\$5.0m
McGill University	\$6.1m
McGuire DVAMC, McGuire Rese...	\$13.2m
McGuire Research Institute	\$9.3m
McKay Urology	\$0.1m
McMaster University	\$5.7m
MD First Research	\$2.1m
MD Medical Research	\$5.1m
MD Strategies Research Cent...	\$0.1m
Meander Medical Center	\$4.6m
Med Atlantic	\$3.7m
Med-gastr Centrum Medyczne	\$0.2m
MedDerm Associates	\$0.2m
MEDEX Clinical Trial Services	\$1.1m
Medical Arts Health Research	\$11.5m
Medical Center Intermedica	\$0.0m
Medical Center Ophthalmolog...	\$1.0m
Medical City Healthcare	\$12.5m
Medical Oncology Care Assoc...	\$0.0m
Medical Oncology Centre Of ...	\$0.0m

Company Name	Total PAO Revenue
Medical Oncology Hematology...	\$0.2m
Medical Research Network	\$5.0m
Medical Research Network, The	\$6.3m
Medical University - Pleven	\$1.8m
Medical University of Bialy...	\$2.9m
Medical University of Vienna	\$10.3m
Medical University of Warsaw	\$0.5m
Medication Management Group	\$7.1m
MEDICON	\$0.3m
MediGlobus	\$0.1m
Medipol Healthcare Group	\$2.3m
Medipol University	\$0.7m
Médipôle Lyon-Villeurbanne	\$3.9m
Medisch Centrum Leeuwarden	\$4.6m
Medisch Spectrum Twente	\$4.6m
MediSearch Clinical Trials	\$2.6m
MediSphere Medical Research...	\$8.4m
Medisprof	\$0.6m
Medius KLINIKEN	\$0.7m
Medizinische Universität La...	\$4.1m

Company Name	Total PAO Revenue
Medizinische Universitt Graz	\$4.3m
Medizinische Universitt Inn...	\$4.3m
Medstar Speciality Hospital	\$0.1m
MedVadis Research	\$8.8m
Medvin Clinical Research	\$6.0m
Medycyna Kliniczna	\$0.1m
Medyczne Centrum Hetmanska	\$0.8m
Melbourne Haematology	\$0.3m
Melbourne Health	\$5.2m
Melita Medical	\$0.1m
Memorial Care	\$12.0m
Memorial Health	\$8.0m
Memorial Health Ohio	\$8.0m
Memorial Health System - Ohio	\$5.0m
Memorial Healthcare System	\$12.0m
Memorial Medical Center Las...	\$5.0m
MemorialCare Miller Childre...	\$8.3m
Memory Center/Hattiesburg C...	\$5.0m
Memory Clinic, The	\$0.2m
Mental Health KC	\$1.3m

Company Name	Total PAO Revenue
Merclinco	\$2.6m
Mercury Clinical Research	\$5.9m
Mercy Cedar Rapids	\$5.0m
Mercy Health	\$11.1m
Merit Health Madison	\$1.0m
Mersin University	\$2.3m
Metabolic Research Institute	\$2.1m
Metro Davao Medical And Res...	\$0.2m
Metro Infectious Disease Co...	\$2.5m
MetroBoston Clinical Partners	\$28.5m
MetroHealth System, The	\$11.0m
Metrolina Nephrology Associ...	\$1.7m
Metroplex Pulmonary And Sle...	\$0.2m
Metropolis Dermatology	\$0.4m
Metropolitan Eye Research &...	\$0.3m
MHTP Clinical Trials Centre	\$5.8m
Mi Tres Torres Barcelona	\$0.9m
Miami Clinical Research	\$34.5m
Miami Dade Medical Research...	\$5.4m
Michigan Center Of Medical ...	\$0.4m

Company Name	Total PAO Revenue
Michigan Institute of Urology	\$3.7m
Mid Hudson Medical Research	\$4.6m
Mid Yorkshire Hospitals Tru...	\$4.1m
Midas Multispeciality Hospital	\$0.1m
Middle Tennessee Research I...	\$0.5m
Middlewood Partnership, The	\$0.5m
Midlantic Urology	\$2.3m
MidMichigan Medical Center	\$7.5m
Midstate Medical Center	\$5.0m
Milestone Research	\$1.5m
Millennium Clinical Trials	\$4.1m
Millennium Physician Group	\$5.0m
Millennium Physicians	\$2.9m
Mills Clinical Research	\$2.7m
Milton Hershey Medical Center	\$3.3m
Ministry of National Guard ...	\$10.5m
Minneapolis Clinic of Neuro...	\$2.1m
Minneapolis Heart Institute...	\$3.3m
Minnesota Gastroenterology	\$5.0m
Minnesota Oncology	\$4.8m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Minnesota Veterans Medical ...	\$0.3m
Mission Cancer + Blood	\$1.4m
Mission Hope Cancer Center	\$0.1m
Mission Hospital -Memorial ...	\$11.0m
Mission Internal Medical Group	\$0.7m
Missouri Baptist Medical Ce...	\$5.0m
Momentum Clinical Research	\$42.0m
Monash Health	\$9.5m
Monroe Biomedical Research	\$10.0m
Montana Medical Research	\$2.6m
Moorfields Eye Hospital NHSFT	\$5.0m
Moradi MD	\$0.3m
Morehouse School Of Medicine	\$5.0m
Mosaic Life Care	\$5.0m
Mount Auburn Hospital	\$5.0m
Mount Carmel Health System	\$8.6m
Mount Sinai Medical Center ...	\$5.0m
Mountain Kidney & HTN Assoc...	\$0.2m
Mountain View Clinical Rese...	\$6.2m
MQ Health	\$1.6m

Company Name	Total PAO Revenue
MS Center of California	\$0.1m
MSC-Dr. Hilton & Partner	\$0.1m
MTZ Clinical Research	\$5.3m
Muljibhai Patel Urological ...	\$0.7m
MultiCare Institute of Rese...	\$12.0m
München Klinik	\$4.3m
Munson Healthcare	\$6.5m
Murcia Salud	\$10.3m
MyMichigan Health	\$7.5m
Narayana Health	\$5.0m
Narodny Ustav Detskych Chorob	\$0.1m
Narodowy Instytut Geriatrii...	\$0.7m
Nathan Kline Institute	\$5.0m
National Cancer Center Hosp...	\$3.2m
National Cancer Centre Sing...	\$4.8m
National Clinical Research	\$10.8m
National Institute of Clini...	\$14.0m
National Psoriasis Foundation	\$0.7m
National Taiwan University ...	\$5.2m
Naval Medicine	\$5.0m

Company Name	Total PAO Revenue
Nayak Oncology	\$0.8m
NCC Korea	\$1.4m
NEA Baptist Health	\$5.0m
Nebraska Cancer Specialists	\$2.4m
Nebraska Hematology Oncology	\$0.7m
Nebraska Medicine	\$12.0m
Necmettin Erbakan University	\$5.0m
Neighborhood Healthcare	\$5.0m
Nemocnice Na Homolce	\$3.4m
Nemocnice Novy Jicin As	\$0.2m
Nemours	\$12.0m
Neoclinical Research	\$13.2m
Nephcure Kidney International	\$18.8m
Nephrology Associates of No...	\$3.9m
Nephrology Consultants	\$0.3m
Neuro-Behavioral Clinical R...	\$4.9m
Neurobehavioral Medicine Group	\$0.1m
Neurobehavioral Research	\$7.1m
Neurocare Center for Sleep	\$0.7m
NeuroClin	\$13.6m

Company Name	Total PAO Revenue
NeuroCognitive Institute, The	\$0.6m
Neurological Research Insti...	\$0.1m
Neurological Sevices Of Orl...	\$0.3m
Neurology Associates of Orm...	\$0.2m
Neurology Center of North O...	\$0.1m
Neurology Center of Souther...	\$0.6m
Neurology Clinic Pc	\$0.3m
Neurology Consultants Of Da...	\$1.0m
Neurology Diagnostics	\$0.2m
NEUROMED I.R.C.C.S	\$3.7m
NeuroMedical Center, The	\$2.3m
Neuromedical Clinic of Cent...	\$0.3m
Neuron Clinic, The	\$0.5m
Neuropsychiatric Research C...	\$3.2m
Neurosearch II	\$5.3m
NeuroTrials Research	\$9.2m
Neurovations	\$0.3m
New Age Medical Research Corp	\$1.4m
New England Cancer Specialists	\$1.9m
New England Center for Clin...	\$1.3m

Company Name	Total PAO Revenue
New England Institute For C...	\$4.7m
New Hampshire Oncology-hema...	\$0.3m
New Hope Clinical Research	\$0.7m
New Hope Research Development	\$3.2m
New Horizon Research Center	\$5.5m
New Jersey Medical School	\$5.0m
New Mexico Cancer Center	\$2.0m
New Phase Research and Deve...	\$4.3m
New York Eye and Ear Infirm...	\$5.0m
New York Oncology Hematology	\$2.9m
New York Presbyterian Healt...	\$12.3m
New York State Psychiatric ...	\$5.0m
Newark Radiation Oncology	\$0.1m
Newland Medical Associates	\$0.6m
Newport Beach Headache and ...	\$0.1m
Newtown Clinical Research	\$0.1m
Next Level Urgent Care	\$4.7m
NEXT Oncology	\$72.0m
NHS Grampian	\$9.8m
NHS Greater Glasgow and Clyde	\$10.4m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
NHS Lothian	\$10.4m
Niagara Health	\$5.0m
Nightingale Cardiology	\$1.6m
NIHR	\$4.1m
Nirmal Hospital	\$0.7m
Noble Clinical Research	\$4.8m
Noble Hospital Pune	\$1.5m
Noordwest Ziekenhuisgroep	\$4.6m
NorCal Medical Research	\$1.8m
Nordlandssykehuset HF	\$5.1m
Norfolk and Norwich Univers...	\$4.1m
Norris Comprehensive Cancer...	\$10.3m
North America Research Inst...	\$3.5m
North Bristol Nhs Trust	\$4.1m
North Carolina Clinical Res...	\$3.7m
North Country Clinical Rese...	\$1.9m
North East London NHS Found...	\$4.1m
North Georgia Clinical Rese...	\$4.5m
North Hills Medical Research	\$2.8m
North Memorial Health	\$8.5m

Company Name	Total PAO Revenue
North Office - Pediatric As...	\$0.4m
North Tees and Hartlepool N...	\$4.1m
North Texas Clinical Trials	\$4.6m
North Texas Endocrine Center	\$0.2m
North Texas Infectious Dise...	\$1.3m
North West Anglia NHS Found...	\$4.1m
Northampton General Hospital	\$4.1m
Northbay Cancer Center	\$5.0m
Northeast Clinical Research...	\$0.7m
Northeast Georgia Health Sy...	\$10.5m
Northeast Regional Epilepsy...	\$1.0m
Northeast Urology Research	\$7.2m
Northern California Institu...	\$2.8m
Northern California Research	\$3.8m
Northern California Retina ...	\$0.6m
Northern Light Health	\$5.0m
Northern New Jersey Eye Ins...	\$0.1m
Northern Westchester Hospital	\$5.0m
NorthShore Gastroenterology...	\$0.2m
NorthShore University Healt...	\$12.0m

Company Name	Total PAO Revenue
Northwell Health	\$16.7m
Northwest Cancer Centers NWI	\$0.4m
Northwest Clinical Research...	\$20.1m
Northwest Clinical Trials	\$4.8m
Northwest Florida Clinical ...	\$3.1m
Northwest Georgia Oncology ...	\$0.1m
Northwest Kidney Centers	\$4.1m
Northwest Medical Specialties	\$2.1m
Northwest Neurological	\$0.2m
Northwestern Medicine Centr...	\$11.5m
Nottingham University Hospi...	\$4.1m
Nova Clinical Research	\$8.4m
Nova Healthcare	\$0.8m
Nova Research Institute	\$4.2m
Nova Scotia Health Authority	\$10.1m
Novant Medical Group	\$11.2m
Novotech	\$9.1m
Novum Pharmaceutical Resear...	\$4.8m
NRC Research Institute	\$12.9m
Nucleus Network	\$178.1m

Company Name	Total PAO Revenue
Nuffield Department of Medi...	\$0.2m
Numinus Wellness	\$1.0m
Nuren Medical & Research Ce...	\$1.1m
Nutrasource Diagnostics	\$1.6m
Nuvance Health	\$10.4m
NUVISAN	\$2.3m
NY Cancer & Blood Specialist	\$5.0m
NYU Langone Health	\$19.8m
NZ Respiratory & Sleep Inst...	\$0.1m
Oakland Hills Dermatology	\$0.1m
ObjectiveHealth	\$40.0m
Obudai Egeszseguyi Centrum	\$0.3m
Ocean Blue Medical Research...	\$4.0m
Ocean State Research Institute	\$7.8m
Oculus Research at Garner E...	\$4.5m
OHC - Oncology Hematology Care	\$3.2m
Ohio Clinical Trials	\$3.6m
OhioHealth	\$10.9m
Okanagan Clinical Trials	\$2.1m
Okayama University	\$5.0m

Company Name	Total PAO Revenue
Oklahoma Clinical Research ...	\$4.9m
Oklahoma Life Sciences Fund	\$5.0m
OLOL Hospital	\$10.7m
Olv Ziekenhuis Aalst	\$4.3m
OLVG	\$10.9m
Olympian Clinical Research	\$2.1m
Om Research	\$4.1m
Omega Research Group	\$11.2m
Oncare	\$2.2m
OncoCare Medical Pte	\$0.4m
Oncoclínicas&Co	\$5.0m
Oncology Clinic Reichow	\$0.1m
Oncosite	\$2.9m
Ondokuz Mayıs Üniversitesi	\$2.3m
One Clinical Research	\$9.0m
OneOncology	\$12.6m
OnSite Clinical Solutions	\$5.8m
Onvida Health	\$10.4m
Onyx Clinical Research	\$2.7m
Oogziekenhuis Rotterdam	\$4.6m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Ophthalmic Consultants Of B...	\$4.4m
Optima Dermatology	\$1.8m
Optimal Clinical Trials	\$16.6m
Optimal Research Sites	\$1.8m
Optimed Research	\$4.8m
Optimus U	\$1.8m
Optum Health	\$21.0m
Orange County Heart Institu...	\$1.0m
Orange County Research Center	\$9.5m
Orange County Research Inst...	\$1.8m
Orange County Retina	\$0.3m
Ordensklinikum Linz	\$0.7m
Örebro University	\$4.3m
Oregon Clinic, The	\$5.0m
Oregon Dermatology & Resear...	\$0.2m
Oregon Health Authority	\$5.0m
Oregon Urology Institute	\$1.1m
Orlando Clinical Research C...	\$20.7m
Orlando Health Ventures	\$10.8m
Orlando Immunology Center	\$0.4m

Company Name	Total PAO Revenue
Ormeau Clinical Trials	\$2.7m
OrthoCarolina Research Inst...	\$0.2m
OrthoIllinois	\$1.6m
Orthomedico	\$0.1m
Osakidetza	\$10.6m
OSF HealthCare	\$10.6m
Oslo University Hospital	\$10.3m
Ospedale Policlinico di Milano	\$3.7m
Ospedale San Raffaele	\$8.9m
Osteoporosis Medical Center	\$0.3m
Otto-von-Guericke Universit...	\$4.3m
OU Health Stephenson Cancer...	\$5.0m
OVIDIUS CLINICAL HOSPITAL	\$0.7m
Oviedo Medical Research	\$1.5m
Oxford University Hospitals...	\$9.8m
OYS - Oulun Yliopistollinen...	\$4.2m
Pacific Arthritis Care Center	\$0.2m
Pacific Cancer Care	\$0.5m
Pacific Cancer Medical Center	\$0.6m
Pacific Clinical Research M...	\$5.4m

Company Name	Total PAO Revenue
Pacific Neuroscience Institute	\$1.0m
Pacific Research Network	\$6.6m
Palm Beach Neurological Center	\$0.3m
Palm Beach Research Center	\$16.2m
Palm Research Center	\$6.3m
Palmdale Regional Medical C...	\$5.0m
Palmetto Clinical Research	\$4.7m
Palmetto Clinical Trial Ser...	\$1.8m
Palmetto Retina Center	\$0.6m
Palmtree Clinical Research	\$2.1m
Palo Alto Medical Foundation	\$12.0m
Paloma Medical Group	\$0.5m
Pamukkale University	\$2.3m
PanAmerican Clinical Research	\$10.7m
Panax Clinical Research	\$2.7m
PanOncology Trials	\$9.7m
Pantheon Clinical Research	\$1.9m
Panthera Biopartners	\$36.1m
Papworth Hospital	\$4.1m
Paradigm Clinical Research	\$16.2m

Company Name	Total PAO Revenue
Paragon Rx Clinical	\$2.1m
Paramount Research Solutions	\$7.6m
Paratus Clinical Pty	\$20.2m
Parc Taul Hospital Universi...	\$3.5m
Parexel International	\$11.5m
Pariser Dermatology Special...	\$2.0m
Parkinson's and Movement Di...	\$0.3m
Parkinson's Disease And Mov...	\$0.3m
Parkland Health	\$11.3m
Parkland Health Center	\$2.0m
Parkside Pediatrics	\$1.1m
PAS Research	\$2.5m
Patient Power	\$0.3m
PCM Trials	\$92.0m
PCR Oncology	\$0.3m
PD Hinduja National Hospita...	\$1.4m
Peak Gastroenterology Assoc...	\$0.7m
Pediatric Research of Charl...	\$2.1m
Pediatrics Specialists of V...	\$2.1m
Pen Memory Center	\$0.3m

Company Name	Total PAO Revenue
Peninsula And Southeast Onc...	\$0.1m
Peninsula Research Associates	\$2.2m
Penn Medicine	\$12.0m
Penn State Childrens Hospital	\$10.5m
Penn State Health	\$10.5m
Pennsylvania Cancer Special...	\$0.3m
PerCuro Clinical Research	\$0.2m
Perelman School of Medicine...	\$5.0m
Perseverance Research Center	\$0.6m
Pesquisare Saude S S Ltda	\$2.8m
Peter MacCallum Cancer Centre	\$4.6m
Peters Medical Research	\$0.8m
PFÜTZNER Science & Health I...	\$3.6m
Pharma Medica Research	\$1.5m
Pharma Research International	\$1.0m
Pharmaceutical Product Deve...	\$404.8m
Pharmacorp Clinical Trials	\$7.4m
Pharmasite Research	\$1.8m
PharmQuest	\$3.7m
Phoenix Children's Hospital	\$5.0m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Physicians Research Center	\$1.1m
Physicians Research Group	\$7.9m
Physicians' Clinic of Iowa	\$2.7m
PI House	\$11.5m
Piedmont	\$15.4m
Piedmont Ear Nose and Throa...	\$0.2m
Piedmont Eye Center	\$0.5m
Pillar Clinical Research	\$25.1m
Pinehurst Medical Clinic	\$4.2m
Pineo Medical Ecosystem	\$0.4m
Pines Care Research Center	\$1.2m
Pinnacle Clinical Research	\$48.1m
Pioneer Medical Group	\$1.0m
Pioneer Research Solutions	\$8.8m
PlanIt Research	\$40.1m
Plymouth Hospitals NHS Trust	\$4.1m
Policlínico Le Scotte	\$5.0m
Polyclinique Bordeaux Nord ...	\$3.9m
Polyclinique de Limoges	\$2.2m
PolyU School Of Optometry	\$1.5m

Company Name	Total PAO Revenue
Pontchartrain Cancer Center	\$0.1m
Portincola Hospital	\$5.0m
Portsmouth Hospitals NHS Trust	\$4.1m
Postgraduate Institute of M...	\$5.0m
Pottsville Cancer Clinic	\$0.1m
Pound Hill Medical Group	\$0.2m
Poznan University of Medica...	\$2.9m
Praglandia	\$1.2m
Pratia	\$77.9m
PRCCI	\$1.4m
Precision Clinical Research	\$6.7m
Precision Comprehensive Cli...	\$7.8m
Precision NextGen Oncology ...	\$0.9m
Precision Research Institute	\$7.4m
Preclinical Imaging Platfor...	\$3.9m
Preferred Primary Care Phys...	\$2.0m
Premier Clinical Research	\$4.7m
Premier Clinical Research I...	\$3.9m
Premier Health	\$5.0m
Premier Research	\$8.5m

Company Name	Total PAO Revenue
Premiere Research Institute	\$4.2m
Presbyterian Intercommunity...	\$12.0m
Prestige Clinical Research ...	\$4.2m
Prime Global Research	\$1.8m
Princess Alexandra Hospital	\$5.0m
Principle Research Solutions	\$7.6m
Prinses Maxima Centrum	\$4.6m
Prisma Health	\$10.9m
Pro Live Medical Research	\$1.2m
Proactive Clinical Research	\$2.5m
Probe Clinical Research	\$1.9m
Probitry Medical Research	\$23.9m
Profound Research	\$22.8m
Progressive Clinical Research	\$3.9m
Progressive Medical Research	\$12.4m
Prolato Clinical Research	\$4.2m
Prolerity Clinical Research	\$33.8m
Proliance Retina	\$1.2m
Prolife Cancer Center	\$2.0m
ProMedica	\$11.8m

Company Name	Total PAO Revenue
ProScience Research Group	\$7.4m
ProSciento	\$1.8m
Prospective Research Innova...	\$5.2m
Prostate Oncology Specialists	\$0.1m
ProTrials Research	\$0.5m
Providence	\$3.1m
Providence Research	\$0.3m
Provita Specjalistyczna Pra...	\$0.1m
Pulmonary Associates of Ric...	\$1.6m
Pulmonary Disease Specialists	\$0.2m
Pulmonix Research	\$10.6m
Q & T Research	\$4.0m
QPS Miami	\$25.8m
Quality Clinical Research	\$6.4m
Quality Of Life Medical Res...	\$3.7m
Qualmedica Research	\$7.4m
Quantum Clinical Trials	\$3.5m
Quantum Leap Health Care	\$1.2m
Queen Elizabeth Hospital Ki...	\$5.0m
Queen Fabiola Children's Un...	\$4.2m

Company Name	Total PAO Revenue
Queen's University Belfast	\$5.0m
Queens Heart Institute	\$5.0m
Queensland Department of He...	\$15.4m
Quest Clinical Research	\$7.0m
QUEST Research Institute	\$3.1m
Quinnipiac University	\$5.0m
Radboudumc	\$10.9m
Rady Children's Hospital - ...	\$10.5m
Raffles Medical Group	\$5.0m
Ragon Institute of MGH	\$3.8m
Rainier Clinical Research C...	\$16.7m
Rajalakshmi Multispeciality...	\$1.5m
Rancho Research Institute	\$0.7m
Rapides Healthcare System	\$5.3m
Rare Disease Research	\$22.2m
Re:Cognition Health	\$10.8m
Reading Hospital	\$5.0m
Red OSMO De Investigación C...	\$10.1m
Redwood Regional Medical Group	\$0.2m
Region Skåne	\$10.3m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Region Vstmanland	\$4.3m
Regional Infectious Disease...	\$0.1m
Reinier de Graaf ziekenhuis	\$4.6m
Relaro Medical Trials	\$4.6m
Reliance Life Sciences	\$2.7m
Remington-Davis Clinical Re...	\$4.2m
Renstar Medical Research	\$8.9m
Research At UHN	\$5.0m
Research Center At The Maas...	\$0.4m
Research Center For Clinica...	\$7.8m
Research Center of The Upst...	\$7.4m
Research Group of Lexington...	\$2.1m
Research Institute of Orlando	\$1.3m
Research Institute Of South...	\$2.1m
Research Works	\$8.9m
Research Your Health	\$5.7m
Respiratory Specialists	\$1.0m
Retina Associates of Orange...	\$0.4m
Retina Cons of Charleston	\$0.7m
Retina Consultants	\$1.6m

Company Name	Total PAO Revenue
Retina Consultants of Orang...	\$0.2m
Retina Consultants of South...	\$0.1m
Retina Consultants Of South...	\$0.5m
Retina Foundation Of The So...	\$0.9m
Retina Group of Washington,...	\$2.4m
Retina Partners, The	\$0.3m
Retina Research Institute O...	\$0.1m
Retina Research of Wills Ey...	\$4.8m
Retina Vitreous Associates M...	\$1.8m
Retina Vitreous Associates ...	\$1.0m
Retinal Consultants Med Group	\$1.6m
Retinal Consultants of Ariz...	\$0.7m
Retinal Diagnostic Center	\$0.4m
Revival Research Institute	\$15.2m
Rheumatology Center of San ...	\$0.1m
Rhode Island Hospital	\$5.0m
RI Mood & Memory Research I...	\$1.8m
Richmond Behavioral Associates	\$0.4m
Richmond Pharmacology	\$1.3m
Ridgeview	\$5.0m

Company Name	Total PAO Revenue
Ridley-Tree Cancer Center	\$1.0m
Rigshospitalet	\$11.2m
Risant Health	\$15.2m
Riverwood Healthcare Center	\$3.9m
RM Pharma Specialists	\$1.8m
Road Runner Research	\$3.9m
Robert-bosch-krankenhaus	\$4.3m
Robin K. Dore, MD	\$0.0m
Rochester Clinical Research	\$11.4m
Rochester General Hospital	\$12.0m
Rocky Mountain Clinical Res...	\$9.3m
Rocky Mountain Diabetes Center	\$0.5m
Rogel Cancer Center	\$11.1m
Rose Research Center	\$11.0m
Rosenpark Research	\$1.0m
Roswell Park Comprehensive ...	\$5.0m
Rothman Institute Orthopaedics	\$5.0m
Rotkreuzklinikum Munchen	\$0.7m
Rowan Research	\$12.0m
Royal Adelaide Hospital	\$11.2m

Company Name	Total PAO Revenue
Royal Bournemouth Hospital,...	\$5.7m
Royal Brompton & Harefield ...	\$4.1m
Royal Cornwall Hospital	\$4.1m
Royal Devon & Exeter Hospital	\$4.1m
Royal Devon & Exeter NHS Fo...	\$7.6m
Royal Devon University Heal...	\$4.1m
Royal Free London NHS Found...	\$10.2m
Royal Liverpool and Broadgr...	\$4.1m
Royal Marsden NHS Foundatio...	\$4.1m
Royal Orthopaedic Hospital ...	\$5.0m
Royal Prince Alfred Hospita...	\$2.7m
Royal Victoria Regional Hea...	\$4.2m
Royal Women's Hospital	\$4.6m
Rsupn Dr Cipto Mangunkusumo	\$1.7m
Ruane Clinical Research Group	\$4.6m
Ruhr University Bochum	\$10.2m
Ruhrlandklinik Westdeut- Sc...	\$4.3m
RWJBarnabas Health	\$8.2m
SA Health	\$10.7m
Sadick Research Group	\$0.2m

Company Name	Total PAO Revenue
Saga University	\$5.0m
Sahlgrenska University Hosp...	\$10.3m
SAHMRI	\$6.1m
Sahyadri Hospitals	\$1.4m
Saint Alphonsus	\$10.5m
Saint John of God Geelong H...	\$11.0m
Saint Jude Medical Center	\$10.5m
Saint Louis Heart And Vascular	\$1.2m
Saint Lukes University Heal...	\$12.0m
Saint Paul Rheumatology	\$0.2m
Saitama Medical University ...	\$0.4m
Salford Royal	\$9.8m
Salina Regional Health Center	\$5.0m
Salinas Valley Memorial	\$0.4m
Saltzer Medical Group	\$3.0m
Salus Centrum Medyczne	\$0.9m
Salus University - The Eye ...	\$2.9m
Salve Medica	\$1.6m
Samaritan Health Services	\$8.0m
Samsung Medical Center	\$3.5m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
San Bernardino Urological A...	\$0.1m
San Diego Cardiac Center	\$0.2m
San Diego Family Care	\$1.7m
San Diego Sexual Medicine	\$0.0m
San Luis Dermatology and La...	\$0.2m
San Raffaele	\$3.7m
Sana Kliniken	\$4.3m
Sanatorio Finochietto	\$2.4m
Sandton Oncology Centre	\$0.1m
Sanford Health	\$11.6m
Sankara Nethralaya	\$0.0m
Sanos Clinic A/S	\$16.6m
Sanova Dermatology	\$7.3m
SanRo Clinical Research Group	\$4.2m
Sansum Clinic	\$5.0m
Sansum Medical Research Ins...	\$0.3m
Santa Casa De Misericordia ...	\$2.1m
Santa Casa De Misericordia ...	\$5.1m
Santa Casa de Misericrdia d...	\$5.2m
Santa Clara Valley Medical ...	\$11.7m

Company Name	Total PAO Revenue
Santa Monica Clinical Trials	\$7.4m
Sante Clinical Research	\$3.2m
Sapienza University Of Rome	\$8.9m
Sapporo Medical University	\$1.3m
Sarah Cannon Research Insti...	\$23.7m
Sarasota Memorial Health Ca...	\$9.4m
Sargon Research	\$1.5m
Sarkis Clinical Trials	\$7.6m
Saskatchewan Cancer Agency	\$4.2m
Saviers Medical Group	\$0.1m
SBÜ Antalya Eğitim ve Araşt...	\$0.9m
SC Clinical Research	\$5.6m
SC Liver Research Consortium	\$0.2m
SC3 Research - Pasadena	\$4.9m
Schneider Children's Medica...	\$0.7m
Schuster Medical Research I...	\$1.8m
Science 37	\$56.4m
Scientia Clinical Research	\$8.4m
Scimega Research	\$0.2m
Scott & Christie and Assoc	\$0.3m

Company Name	Total PAO Revenue
Scri Oncology Partners	\$0.2m
Scripps Health	\$10.8m
SD Uro-Research	\$0.3m
SDS Clinical Trials	\$3.5m
Seattle Clinical Research C...	\$13.9m
Seattle's Children Cancer C...	\$10.5m
SEC Clinical Research	\$7.4m
Segal Trials	\$46.8m
Selma Medical Associates	\$1.0m
Semmelweis University Heart...	\$0.2m
Senders Pediatric Research	\$1.0m
Senior Adults Specialty Res...	\$4.5m
Sensible Healthcare Clinica...	\$4.1m
Sentara Healthcare	\$12.0m
SeraCollection Research Ser...	\$1.0m
Serena Group Research Found...	\$0.7m
Servicio Aragones De Salud	\$10.5m
Servicio Madrileño de Salud...	\$5.8m
Setshaba Research Centre	\$2.0m
Seven Corners Medical Center	\$0.1m

Company Name	Total PAO Revenue
Shady Grove Fertility	\$5.0m
Shankle Clinic	\$0.2m
Sharlin Health And Neurology	\$0.1m
Sharp Community Medical Group	\$1.0m
Shasta Eye Medical Group	\$0.2m
Sheffield Teaching Hospital...	\$9.2m
Shenandoah Oncology	\$0.3m
Sheridan Memorial Hospital	\$5.0m
Shimane University	\$1.7m
Shin Kong Wu Ho-Su Memorial...	\$1.2m
Shinshu University	\$3.1m
Shirley Ryan Abilitylab	\$5.0m
Shonan Kamakura General Hos...	\$0.1m
Shree Giriraj Multispeciali...	\$0.2m
Shrewsbury & Telford Hospit...	\$4.1m
Sidney Kimmel Cancer Center	\$12.0m
Siena University	\$0.1m
Sierra Eye Associates	\$0.6m
Sigal Site Management and S...	\$3.2m
Sigmund Freud Private Unive...	\$1.8m

Company Name	Total PAO Revenue
Signature Gyn Services	\$2.1m
Silmedic	\$1.4m
Simcoderm Medical And Surgi...	\$0.4m
SIMS Hospital	\$1.4m
Sinai Chicago	\$5.0m
Sinclair Dermatology	\$0.9m
SingHealth Polyclinics	\$0.1m
Sint Antonius Ziekenhuis	\$10.9m
Sint Franciscus Gasthuis	\$4.6m
Siouxland Regional Cancer C...	\$3.7m
Sir Ganga Ram Hospital	\$1.4m
Sitebridge Research	\$5.5m
SIU Medicine	\$5.0m
Skagit Regional Health	\$5.0m
Skin Care Research	\$3.6m
Skin Centre For Dermatology	\$0.4m
Skin Study Center	\$2.7m
SKY Clinical Research Netwo...	\$2.5m
Sleep Therapy & Research Ce...	\$0.4m
SLK Kliniken Heilbronn	\$4.3m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Smith Allergy	\$0.2m
Smooth Drug Development	\$0.1m
SMS Clinical Research	\$5.7m
Sociedad De Oncologia & Hem...	\$0.4m
Södersjukhuset	\$5.0m
Sohag University	\$1.5m
Solaris Clinical Research	\$3.0m
Solmed Group	\$0.2m
Solutions Through Advanced ...	\$7.4m
Somnos Clinical Research	\$7.4m
Sonar Clinical Research	\$1.3m
Soonchunhyang University Ho...	\$0.6m
Sooner Clinical Research	\$2.7m
Sound Medical Research	\$2.1m
South Arkansas Regional Hos...	\$5.0m
South Baldwin Regional Medi...	\$2.2m
South Broward Research	\$2.1m
South Florida Clinical Rese...	\$8.4m
South Florida Neurology Ass...	\$0.1m
South Texas Clinical Research	\$15.0m

Company Name	Total PAO Revenue
Southeast Clinical Research	\$6.1m
Southeastern Medical Oncolo...	\$1.3m
Southern CA Desert Retina Cons	\$0.1m
Southern California Cardiol...	\$0.2m
Southern California Dermato...	\$0.4m
Southern California GI & Li...	\$0.3m
Southern Clinical Trials	\$0.3m
Southern Endocrinology Asso...	\$0.2m
Southern Health NHS Foundat...	\$4.1m
Southern Neurology	\$4.7m
Southern Ohio Medical Center	\$8.3m
Southlake Regional Health C...	\$5.0m
Southwestern Health Resources	\$4.4m
Soweto Clinical Trials Centre	\$2.6m
Sparrow Health	\$10.5m
Sparsh Hospital At Bhubanes...	\$0.4m
Spartanburg Medical Research	\$7.5m
Spaulding Hospital Cambridge	\$5.0m
Specialty Physician Associates	\$0.3m
Specjalistyczny Szpital Im ...	\$0.1m

Company Name	Total PAO Revenue
Spectrum Clinical Research ...	\$0.1m
Spitalul Clinic Judetean De...	\$2.7m
Spitalul Clinic Judetean De...	\$2.7m
Spitalul Municipal Ploiesti	\$1.3m
Spitalul Universitar De Urg...	\$2.7m
Spokane Eye Clinical Research	\$2.0m
Spokane Urology	\$0.6m
Spolecnost Krajska Zdravotni	\$3.4m
Spotlight Research Center	\$1.2m
SPRI Clinical Trials	\$21.9m
Spzoz Uniwersytecki Szpital...	\$0.5m
Square-1 Clinical Research	\$1.8m
Srh Wald-klinikum Gera Ggmbh	\$0.3m
St Bernards Medical Center	\$8.7m
St Charles Health System	\$6.0m
St Elisabeth-krankenhaus Ko...	\$0.1m
St George Private Hospital	\$0.2m
St George's Hospital	\$9.8m
St Luke's Medical Center	\$3.7m
St Pancras Clinical Research	\$7.9m

Company Name	Total PAO Revenue
St Vincent's Hospital	\$4.9m
St. Clair Nephrology Research	\$0.0m
St. Elizabeth Healthcare	\$11.9m
St. John's Cancer Institute	\$0.7m
St. Joseph's Health	\$8.4m
St. Joseph's Healthcare Ham...	\$4.2m
St. Joseph's/Candler Health...	\$10.4m
St. Jude Healthcare	\$10.6m
St. Louis Pain Consultants	\$0.1m
St. Luke's Health System	\$12.0m
St. Luke's-Roosevelt Hospit...	\$0.6m
St. Marianna University Sch...	\$0.8m
St. Mary's Medical Center	\$7.7m
St. Vincent's Comprehensive...	\$5.0m
Städtisches Klinikum Brande...	\$0.2m
Städtisches Klinikum Brauns...	\$4.3m
Städtisches Klinikum Dessau	\$0.4m
Städtisches Klinikum Dresden	\$5.0m
Städtisches Klinikum Karlsruhe	\$4.3m
Stamford Therapeutics Conso...	\$7.4m

Company Name	Total PAO Revenue
Stanford Children's Health	\$12.0m
Stanford Health Care	\$11.7m
Stanford School of Medicine	\$12.0m
Staploe Medical Centre	\$0.1m
Star Health Network	\$0.7m
START Center for Cancer Car...	\$3.5m
STAT Research	\$0.4m
State University of New Yor...	\$12.0m
Stedman Clinical Trials	\$5.7m
Stockport NHS Foundation Trust	\$4.1m
Stockton Hematology Oncolog...	\$0.7m
Stony Brooke Medicine	\$12.0m
Stryde Research	\$0.7m
StudyMetrix Research	\$3.0m
Styde Research	\$7.6m
Suburban Research	\$2.0m
Sultan Qaboos University Ho...	\$2.9m
Summa Health	\$12.0m
Summit Cancer Treatment Center	\$0.6m
Summit Clinical Research	\$29.2m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Summit Medical Group	\$5.0m
Summit Research Network	\$4.4m
Summit Rheumatology	\$0.1m
Sun Research Institute	\$9.3m
Sun Valley Research Center	\$7.2m
Sunbeam Clinical Research	\$3.4m
Suncoast Clinical Research	\$4.0m
Suncoast Neuroscience Assoc...	\$1.9m
Sundance Clinical Research	\$10.4m
Sunnybrook	\$5.9m
Sunshine Coast University P...	\$0.9m
Sunwise Clinical Research	\$3.9m
SUNY Downstate Medical Center	\$12.0m
Sutter Health	\$12.0m
Suzanne Bruce & Associates	\$0.5m
Sweet Hope Research Specialty	\$7.4m
SWOG Cancer Research Network	\$2.5m
Sydney Partnership for Heal...	\$0.0m
Sydney Retina	\$0.2m
Sylvester Comprehensive Can...	\$5.0m

Company Name	Total PAO Revenue
Synapta Clinical Research	\$3.3m
Synergy Group Medical	\$1.8m
Synergy Research Centers	\$2.7m
Synergyst Research Group	\$15.1m
Syrentis Clinical Research	\$9.3m
Szabolcs-Szatmár-Bereg Coun...	\$0.0m
Szent Janos Korhaz Es Eszak...	\$2.9m
Szpital Specjalistyczny Nr ...	\$0.1m
Szpital Specjalistyczny W B...	\$0.1m
Szpital Uniwersytecki w Kra...	\$2.9m
Szpital Wojewodzki W Opolu	\$2.0m
Szpital Zachodni	\$4.0m
Szpitale Pomorskie	\$0.6m
Taipei Medical University	\$3.4m
Taipei Medical University H...	\$0.4m
Taipei Veteran General Hosp...	\$3.4m
Tampa General Hospital	\$12.0m
Tampa VA Research and Educa...	\$0.3m
Tandem Clinical Research	\$18.4m
Tanta University	\$3.6m

Company Name	Total PAO Revenue
Target SMO	\$0.0m
Tartu University Hospital	\$3.3m
TASK	\$15.7m
Tasman Health Care	\$0.4m
TATA MEDICAL CENTER	\$0.2m
Tata Memorial Centre Hospital	\$0.0m
Tekton Research	\$48.8m
Telethon Kids Institute	\$4.6m
Tennessee Oncology	\$5.0m
Teradan Clinical Trials	\$1.2m
Tergooziekenhuizen	\$4.6m
TEWV NHS Foundation Trust	\$4.1m
Texas Cardiac Arrhythmia Re...	\$1.0m
Texas Center For Drug Devel...	\$5.7m
Texas Clinical Research Ins...	\$0.6m
Texas Dermatology And Laser...	\$0.7m
Texas Digestive Disease Con...	\$0.7m
Texas Heart Institute	\$3.9m
Texas Liver Institute	\$1.6m
Texas Medical Research Asso...	\$2.2m

Company Name	Total PAO Revenue
Texas Neurology Pa	\$1.2m
Texas Oncology	\$5.0m
Texas Retina Associates	\$1.9m
Thai Red Cross Aids Researc...	\$0.4m
ThedaCare	\$11.0m
Theia Clinical Research	\$3.9m
Therapeutics Clinical Research	\$5.9m
Thomas Jefferson University	\$12.0m
Thoraxklinik Am Universität...	\$2.1m
TidalHealth	\$5.0m
Tidelands Health	\$5.0m
Tidewater Clinical Research	\$3.3m
Tiervlei Trial Centre	\$8.0m
TKL Research	\$1.5m
Todua Clinic	\$0.7m
Tohoku Pharmaceutical Unive...	\$0.4m
Tohoku University	\$3.5m
Tokai University	\$3.5m
Tokyo Women's Medical Unive...	\$0.7m
Toledo Clinic, The	\$5.0m

Company Name	Total PAO Revenue
Top Medical Research	\$7.4m
Topography Health	\$23.5m
Toronto East General	\$5.0m
Toronto Memory Program	\$0.2m
Torrance Memorial	\$5.0m
Torrance Memorial Physician...	\$5.0m
Total Dermatology	\$1.0m
Total Research Group	\$7.4m
Total Trial Management Cons...	\$0.5m
Tower Hematology Oncology M...	\$0.3m
Tower Urology	\$0.2m
TPMG Clinical Research	\$5.0m
Trakya University	\$5.0m
Tranquil Clinical Research ...	\$1.8m
Treasure Valley Medical Res...	\$2.7m
Tri Valley Urology Medical ...	\$0.5m
Triad Clinical Trials	\$2.6m
Trial Management Associates	\$1.1m
Trial Management Group	\$3.4m
Trialscare Research	\$0.1m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Triangle Orthopedic Associates	\$1.9m
Tribe Clinical Research	\$9.4m
Trinity Health	\$20.3m
Trio Clinical Trials	\$7.6m
TRIO-US Central Administration	\$3.3m
TriWest Research Assocaites	\$3.9m
Trovare Clinical Research	\$2.9m
True North Neurology	\$0.4m
TrueBlue Clinical Research	\$9.9m
Tsuchiura Kyodo General Hos...	\$0.4m
TTS Research	\$5.0m
Tucson Medical Center	\$5.0m
Tufts University	\$6.2m
Tulane University	\$12.0m
Tulane University School of...	\$5.0m
TUM Universitätsklinikum Kli...	\$4.3m
Turgut Ozal Medical Center	\$0.2m
Tyler Research Institute	\$4.2m
U Chicago Medicine	\$12.0m
U.S. Dermatology Partners	\$5.0m

Company Name	Total PAO Revenue
UAB Health System	\$1.2m
UC Davis Health	\$7.6m
UC Irvine Health	\$5.4m
UC San Diego Altman Clinica...	\$1.4m
UC San Diego Health	\$0.9m
UC San Diego Shiley Eye Ins...	\$10.4m
UCLA Center for Behavioral ...	\$0.2m
UCLA David Geffen School of...	\$5.0m
UCLA Health	\$18.0m
UCLA Olive View	\$0.8m
UCS - University Of Caxias ...	\$2.1m
UCSF Benioff Children's Hos...	\$0.5m
UCSF Health	\$10.9m
UF Health	\$10.5m
UK HealthCare	\$10.5m
UKC Maribor / University Me...	\$3.4m
UKGM MARBURG	\$4.3m
ULiège - RISE	\$1.7m
ULSS3 Serenissima	\$3.7m
Uludag University	\$5.6m

Company Name	Total PAO Revenue
UMass Memorial Health	\$5.0m
UMC Sint-Pieter - CHU Saint...	\$4.2m
UMCG	\$10.8m
UNC Health	\$12.0m
UNC Lineberger Comprehensiv...	\$5.0m
UNC Rex Healthcare	\$5.0m
UNC School of Medicine	\$5.0m
Unidad de Investigación Clí...	\$2.4m
Unifesp - Universidade Fede...	\$5.0m
Uniklinik Dresden	\$4.3m
Uniklinik Koeln	\$4.3m
Uniklinik RWTH Aachen	\$4.3m
Union Square Laser Dermatology	\$0.4m
Unison Center For Clinical ...	\$2.0m
United Clinical Research & ...	\$0.1m
United Gastroenterologists	\$0.2m
United Medical Doctors	\$2.0m
United Medical Research Ins...	\$2.7m
Unity Point Health	\$12.0m
Universal Ibogaine Inc.	\$0.1m

Company Name	Total PAO Revenue
Universidad De Chile	\$6.3m
Universidad de Santiago de ...	\$5.0m
Universidad Miguel Hernandez...	\$5.0m
Universidade Da Coruna	\$5.0m
Universidade do Porto	\$5.0m
Universidade Estadual de Ca...	\$5.1m
Università Degli Studi Di M...	\$3.7m
Universita Degli Studi Gd A...	\$3.7m
Universitaetsklinikum Freib...	\$4.3m
Universitaetsklinikum Ulm	\$4.3m
Universität Des Saarlandes	\$4.3m
Universitätsklinikum Augsburg	\$4.3m
Universitätsklinikum Düssel...	\$4.3m
Universitätsklinikum Erlangen	\$4.3m
Universitätsklinikum Leipzig	\$4.3m
Universitätsklinikum Tübingen	\$6.9m
Universitätsmedizin Greifswald	\$4.3m
Universitätsmedizin Halle	\$4.3m
Universitätsmedizin Rostock	\$4.3m
Universitätsspital Zürich	\$10.8m

Company Name	Total PAO Revenue
Universite catholique de Lo...	\$10.2m
Universitetssykehuset Nord-...	\$5.0m
Universitätsklinikum Jena	\$4.3m
Universitätsmedizin Mannheim	\$4.3m
University Cancer & Blood C...	\$2.6m
University Clinical Investi...	\$1.8m
University General Hospital...	\$3.0m
University Health KC	\$5.3m
University Hospital Basel	\$8.9m
University Hospital Brno	\$0.4m
University Hospital Hradec ...	\$0.4m
University Hospital Krems	\$0.2m
University Hospital Kyoto P...	\$1.4m
University Hospital Magdebu...	\$4.3m
University Hospital Muenster	\$0.4m
University Hospital Of Bell...	\$3.5m
University Hospital of Nort...	\$4.1m
University Hospital Of Torr...	\$3.4m
University Hospital Schlesw...	\$4.3m
University Hospitals	\$10.9m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
University Hospitals Birmin...	\$9.8m
University Hospitals Bristo...	\$4.1m
University Hospitals Covent...	\$4.1m
University Hospitals Of Str...	\$3.9m
University Malaya Medical C...	\$2.2m
University Medical Center G...	\$4.3m
University Medical Center H...	\$7.2m
University Medical Center M...	\$4.3m
University Medical Center O...	\$5.0m
University Medical Centre L...	\$3.5m
University of Alberta	\$10.1m
University of Amsterdam	\$10.9m
University Of Arizona	\$12.0m
University Of Arizona Cance...	\$1.9m
University Of Bologna	\$3.7m
University Of Campania Luig...	\$3.7m
University of Cape Town	\$4.2m
University Of Colorado Boulder	\$10.8m
University of Colorado Canc...	\$0.7m
University Of Debrecen	\$2.9m

Company Name	Total PAO Revenue
University Of Duisburg-Essen	\$4.3m
University of Freiburg	\$4.3m
University of Gdansk	\$2.9m
University of Glasgow	\$6.4m
University Of Hawai'i Cance...	\$3.3m
University of Hong Kong, The	\$10.8m
University of Illinois Spri...	\$5.0m
University of Kansas Cancer...	\$10.8m
University Of Kansas Health...	\$0.7m
University of Kansas Health...	\$10.4m
University of Kansas Medica...	\$12.0m
University of Louisville	\$8.6m
University of Maryland Medi...	\$12.0m
University of Massachusetts...	\$5.3m
University Of Miami Miller ...	\$11.0m
University of Michigan Heal...	\$8.1m
University of Michigan Kell...	\$2.0m
University of Mississippi M...	\$9.2m
University Of Montpellier	\$9.4m
University of Naples Federi...	\$3.7m

Company Name	Total PAO Revenue
University Of New Mexico Co...	\$1.5m
University Of New Mexico, The	\$10.7m
University of Oklahoma Heal...	\$5.0m
University Of Padova	\$5.5m
University Of Pécs	\$2.9m
University of Pittsburgh Me...	\$21.3m
University Of Pretoria	\$4.2m
University of Rochester Med...	\$10.8m
University of South Alabama	\$5.0m
University of South Wales	\$5.0m
University of Szeged	\$2.9m
University Of Texas At Aust...	\$11.3m
University Of Texas Health ...	\$12.0m
University of Texas M. D. A...	\$11.6m
University Of The Ryukyus H...	\$1.2m
University Of Tokyo Hospita...	\$0.1m
University Of Tsukuba	\$3.5m
University Of Umea	\$5.0m
University of Virginia Heal...	\$10.8m
Universityhospital Of North...	\$4.3m

Company Name	Total PAO Revenue
Univerzita nemocnica Brati...	\$0.2m
Univerzitna Nemocnica L Pas...	\$0.3m
Univerzitna nemocnica Martin	\$0.2m
Uniwersytecki Szpital Dziec...	\$0.3m
Uniwersytecki Szpital Klini...	\$2.9m
Uniwersytecki Szpital Klini...	\$0.4m
Uniwersyteckie Centrum Klin...	\$0.1m
UofL Hospital	\$5.0m
UPMC Pinnacle Foundation	\$0.6m
Uppsala University Hospital	\$7.3m
Upstate Clinical Research A...	\$1.9m
Urology Associates Of Centr...	\$0.2m
Urology Centers of Alabama	\$2.2m
Urology Clinic of North Texas	\$2.2m
Urology Of Virginia	\$2.8m
Urology Specialists of Nevada	\$0.7m
US Oncology - Virginia Canc...	\$3.7m
US Oncology Network	\$16.6m
UT Medical Center	\$12.0m
UT Southwestern Medical Center	\$5.0m

Company Name	Total PAO Revenue
Utah Cancer Specialist	\$0.5m
Utrecht University	\$10.9m
UW Health	\$10.8m
UW Medicine	\$11.2m
UW Virology Research Clinic	\$0.1m
UZ Brussel	\$4.3m
UZ Gent	\$10.2m
UZ Leuven	\$10.2m
Uzsoki Utcai Korhaz	\$3.8m
V.A. Pittsburgh Healthcare ...	\$1.0m
Valena Medical Research	\$7.4m
Valiance Clinical Research	\$4.6m
Valkyrie Clinical Trials	\$5.9m
Valley Children's Health	\$5.0m
Valley Memorial Hospital	\$0.0m
Valley Oncology Medical Group	\$5.0m
Valley Research	\$5.1m
Valor Health	\$2.1m
Vance Thompson Vision Clinic	\$2.4m
Vancouver Island Health Aut...	\$10.1m

PAO Company Profiles

Alphabetical

Clinical Trial PAO Market Map

Company Name	Total PAO Revenue
Vantage Clinical Trials	\$2.9m
Vassar Brothers Medical Center	\$5.0m
VAST Clinical Research	\$12.3m
VCU Health	\$10.3m
VCU Massey Comprehensive Ca...	\$4.2m
Veeda Clinical Research	\$1.6m
Velocity Clinical Research	\$474.0m
Ventura Clinical Trials	\$3.8m
Ventura County Hematology-O...	\$0.3m
Veobecn fakultn nemocnice v...	\$3.4m
Veracity Clinical Research	\$6.8m
Veros Health	\$0.3m
Versailles Family Medicine	\$0.2m
Vestre Viken HF	\$5.1m
Veteran's Research and Educ...	\$0.1m
Vial Health Technology	\$10.0m
Victorian Breast & Oncology...	\$0.2m
Vida Clinical Studies	\$4.4m
Viecuri Medisch Centrum	\$4.6m
Vijan Hospital	\$0.1m

Company Name	Total PAO Revenue
Viking Clinical Research Ce...	\$5.1m
Virginia Clinical Research	\$4.1m
Virginia Commonwealth Unive...	\$7.5m
Virginia Heart	\$3.9m
Virginia Mason Franciscan H...	\$12.0m
Virginia Oncology Associates	\$3.4m
Virginia Research Center	\$2.3m
Virginia Retina Center, The	\$0.3m
Virtua Health	\$12.0m
Visionary Investigators Net...	\$5.1m
Visionary Research Institute	\$0.0m
Vista Clinical Research	\$0.1m
Vivantes	\$9.8m
Wa Kirkbride Melanoma Advis...	\$0.1m
Wake Medical Center	\$10.9m
Wake Research Associates	\$65.4m
Wake-Forest University	\$12.0m
Walgreens Healthcare Solutions	\$12.0m
Wallace Rheumatic Studies C...	\$0.1m
Walter Reed NMMC	\$5.0m

Company Name	Total PAO Revenue
Walton Centre, The	\$4.1m
Wasatch Clinical Research	\$4.1m
Washington Gastroenterology	\$2.0m
Washington Health System	\$5.0m
Washington University In St...	\$11.0m
Wayne State University	\$12.0m
Well Pharma Medical Research	\$7.2m
Wellness Clinical Research	\$4.5m
WellNow Urgent Care	\$3.6m
WellStar Health System	\$12.0m
West Clinic, The	\$4.6m
West Coast Clinical Research	\$2.1m
West Coast Urology	\$0.1m
West Dermatology	\$3.6m
West Houston Area Clinical ...	\$0.6m
West Michigan Clinical Rese...	\$4.7m
West Orange Endocrinology	\$0.1m
West Valley Medical Center	\$5.3m
Western Clinical Research	\$1.8m
Western Health	\$5.0m

Company Name	Total PAO Revenue
Western Institute for Biome...	\$0.2m
Western Missouri Medical Ce...	\$5.0m
Western Surgical Care	\$0.2m
Western University of Healt...	\$5.0m
Weston General Hospital	\$0.3m
Westpfalz-klinikum	\$0.1m
Westside Aesthetics	\$0.3m
Wharton Medical Clinic	\$0.5m
White Horse Medical Practic...	\$0.3m
White Plains Hospital Cente...	\$5.0m
Wichita Urology Group	\$1.0m
Wielkopolskie Centrum Onkol...	\$2.1m
William Osler Health System	\$5.0m
Winston Salem State University	\$5.0m
Wits Clinical Research	\$1.5m
Wojewodzki Szpital Specjali...	\$0.2m
Wojewodzki Szpital Specjali...	\$0.1m
Wojewodzki Szpital Specjali...	\$0.1m
Wojewodzki Szpital Specjali...	\$2.9m
Wojewodzki Szpital Specjali...	\$0.1m

Company Name	Total PAO Revenue
Wojewodzkiego Szpitala Zesp...	\$0.2m
Wolstan & Goldberg Eye Asso...	\$0.0m
Wolverine Clinical Trials	\$2.7m
Women's and Children's Heal...	\$5.0m
Women's Imaging Center, The	\$0.3m
Woodland International Rese...	\$10.6m
Woodlands Medical Specialis...	\$2.7m
Worldwide Clinical Trials	\$11.1m
Wright State Physicians	\$2.7m
Wrightington, Wigan and Lei...	\$4.1m
Wromedica	\$0.0m
Wszelkie Prawa Zastrzezone ...	\$7.0m
Wurzburg University Hospital	\$4.3m
WuXi Clinical	\$7.4m
WVU Medicine	\$10.8m
Yale Medicine	\$8.0m
Yale New Haven Hospital	\$12.6m
Yale School of Medicine	\$12.0m
Yamagata University	\$0.3m
Yamaguchi University	\$5.0m

PAO Company Profiles

Alphabetical

Clinical Trial PAO
Market Map

Company Name	Total PAO Revenue
Yashoda Hospitals	\$3.4m
Yeungnam University	\$3.5m
Yonsei University Health Sy...	\$1.0m
York Clinical Research	\$7.4m
York Hospital	\$5.0m
Zala Megyei Szent Rafael Ko...	\$0.6m
Zangmeister Center	\$1.0m
ZAS - Ziekenhuis Aan De Stroom	\$4.3m
ZAVE Clinical Research Mana...	\$1.1m
Zenos Clinical Research	\$3.8m
Zentralklinik Bad Berka Gmbh	\$0.4m
Ziekenhuis Oost-Limburg	\$4.2m
Ziekenhuis St Jansdal	\$5.0m
Ziekenhuisgroep Twente	\$4.6m
Zuyderland	\$10.9m
Zydus Hospitals	\$1.4m



74



industryGENOME®

in collaboration with CROSSTREE |  wcg™

06

Collaborator Contributions



CROSSTREE

Contributions

Crosstree provided industry subject matter experts to review and curate company capabilities.

About Crosstree

Crosstree is a distinguished boutique investment banking firm focused exclusively on the needs of middle-market companies within three subsectors of the life sciences and healthcare industries: pharmaceutical services, diagnostics and tools, and digital health.

Since 2004, Crosstree has advised on more completed transactions in these collective subsectors than any other investment bank. The firm provides clients a full suite of advisory and capital raising services, including both buy-and sell-side mergers and acquisitions advisory, private capital raising, strategic advisory, and valuations.

Crosstree's narrow industry focus provides clients the expertise common of a bulge-bracket investment banking firm to middle-market companies and investors, with unparalleled industry insights, well-established strategic relationships across the globe and superior access to capital markets.

From our offices in Tampa, Florida, Crosstree has advised clients throughout North America, Europe, India, China, Latin America, and Australia on transactions ranging from \$25 million to more than \$1 billion.



Contributions

WCG contributed known clinical trial site participants and proprietary data used to predict annual clinical trial site revenue.

About WCG

WCG is at the forefront of accelerating clinical research worldwide, serving as the trusted and preferred partner to biopharmaceutical and medical device companies, contract research organizations (CROs), research institutions, and site partners. Offering a unique combination of expertise, next-generation data and insights, and tech-enabled solutions, WCG reduces complexity and optimizes study operations and outcomes while maintaining the highest standards of human participant protection.

For more than 55 years, WCG has maintained a relentless commitment to efficiency, safety, and impact, empowering clinical trials to deliver life-improving therapies swiftly. WCG takes pride in driving research to results and has been a trusted partner for 92% of all FDA-approved therapeutic agents within the last five years. For more information, please visit wgcclinical.com or follow us on [LinkedIn](#) or X [@WCGClinical](#).

07

Upcoming Market Maps



Publication Calendar

Clinical Trial PAO Market Map

Market Map	Description	Target Publication
 Development Biometrics	Biometrics is the field of collecting, analyzing and reporting medical data. This involves clinical data management, medical dictionary coding, biostatistics, SAS, and clinical programming.	<div style="border: 1px solid #ccc; border-radius: 10px; padding: 5px; display: inline-block;">July 2025</div> Get Notified 
 Pharma IT Services	Pharma IT Services refers to a range of outsourced information technology services specifically designed to support the operational, regulatory, and strategic needs of pharmaceutical companies. These services include IT infrastructure management, data integration, cybersecurity, regulatory compliance support, cloud computing, application development, and validation services	<div style="border: 1px solid #ccc; border-radius: 10px; padding: 5px; display: inline-block;">Aug 2025</div> Get Notified 
 Clinical Trial Source Capture	Source capture refers to tools and technology to directly capture source data within clinical trials. In other words, data are collected directly from the patient at the time of the visit. Types of data could include weight, glucose levels, heart rate, pulse, EKG, wearables, etc.	<div style="border: 1px solid #ccc; border-radius: 10px; padding: 5px; display: inline-block;">Sept 2025</div> Get Notified 
 Esoteric and Bioanalytical Labs	Esoteric testing is the analysis of 'rare' molecules or substances. These test are performed when there is requirement of additional information external routine lab testing, for proper diagnosis of disease, establish a prognosis or select and supervise a therapeutic treatment. Bioanalysis is a term generally used to describe the quantitative measurement of a compound (drug) or their metabolite in biological fluids, primarily blood, plasma, serum, urine or tissue extracts.	<div style="border: 1px solid #ccc; border-radius: 10px; padding: 5px; display: inline-block;">Oct 2025</div> Get Notified 
 Electronic Medical Records	Electronic Health Records (EHR) platforms are comprehensive digital systems that healthcare providers use to manage and store electronic health records (EHRs) for patients. These platforms provide a centralized repository of patient data, including medical histories, diagnoses, treatment plans, medications, immunization records, allergies, lab results, and radiology images. EHR platforms offer tools for clinical decision support, electronic prescribing, patient portals, billing integration, and care coordination, enabling providers to deliver more efficient, accurate, and coordinated care.	<div style="border: 1px solid #ccc; border-radius: 10px; padding: 5px; display: inline-block;">Nov 2025</div> Get Notified 